



FROM THE

PRESIDENT



OCTOBER 2022

Thanks to our Professional Development Committee and Program Committee for starting the year off with great content. Strategic Partner UMB Bank's Executive Vice President and Chief Investment Officer KC Matthews lead the topic of "The Great Slowdown – Navigating the Risks of Recession" while Augusto Morales, PhD, Technology Lead for Check Point Software Technologies educated us on the topic of "Cyber Trends from the War in Ukraine." Both topics were timely and well received based on everything that is going on in the political landscape currently. The committees have been working diligently on great presentations for the next meeting on October 10th and the remainder of the year.

Remember, it's not too early to promote the chapter's Financial Executives Experience program. This scholar program is planned by our Diversity, Equity & Inclusion Committee and once again sponsored by Frost Bank for 2022-23. Participating students are recruited from the University of Dallas, University of North Texas, The University of Texas at Dallas, Texas Woman's University, and Paul Quinn College. FEI Dallas members who have been an executive mentor to a student in the past, please share your great experiences with other chapter members and encourage them to participate in the coming year.

As a reminder, please make sure to log in to your FEI account to check that your work and contact information is current as we are in the process of getting all material together for the chapter's annual membership directory.

Thanks again to our great sponsors and committees for providing our numerous events and networking opportunities. I look forward to seeing you all at an upcoming October event!

Jay Smith

Southwest Regional Director – Finance and Accounting/Data Analytics

Jefferson Wells

FEI Dallas Chapter President 2022-23