

share one

NewSolutions

Customer Portal



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Release Notes & Scheduling

Release Notes

Click the blue button to view the Release Notes page. Here you have access to all core and NS3 Release Notes through easily searched links. Note that you can select via radio button whether to view only Core or NS3 notes as well. Notes will be added to the portal as completed, before upgrades occur.

Share One Release Notes

Search bar:

Schedule a NewSolutions update for your Credit Union: **SUBMIT**

Filters: NewSolutions NS3 All

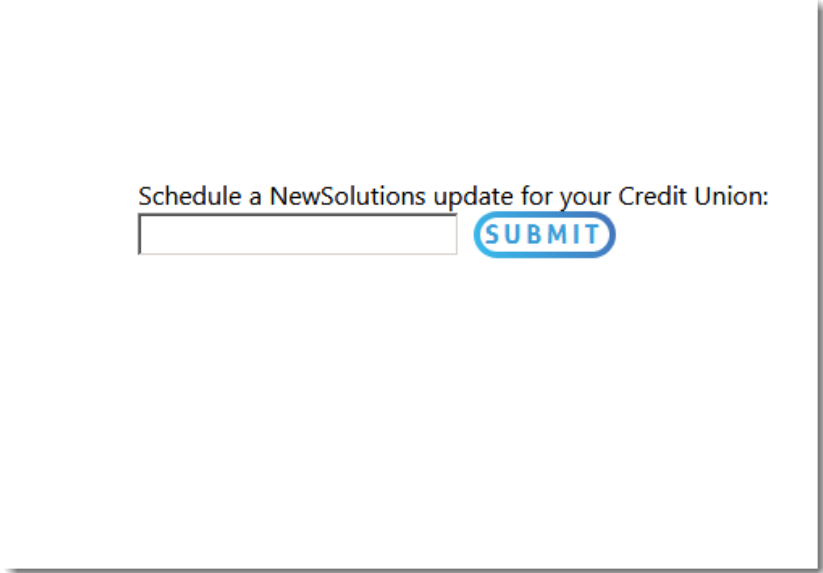
- NSHome 2.6.pdf (01-2019) 2019 **New**
- NSHome Patch 2.11.pdf (01-2019) 2018
- NSJoin Patch 1.6.pdf (12-2018) 2017 **New**
- NSJoin 1.4.pdf (12-2018)
- NSJoin Patch 1.7.pdf (12-2018)
- NSLoan Patch 1.8.pdf (12-2018) **New**
- NSLoan Patch 1.7.pdf (12-2018)
- NSMobile Versions 2.6 and 2.7.pdf (10-2018) **New**
- NSLoan Release 1.5.pdf (06-2018)

The most recently published release notes for both core and NS# products appear at the top of the list. To search inside the release note files for a particular string of text, type it into the Search bar. To access notes from prior years, select that year in the list of folder to the right of the note links.

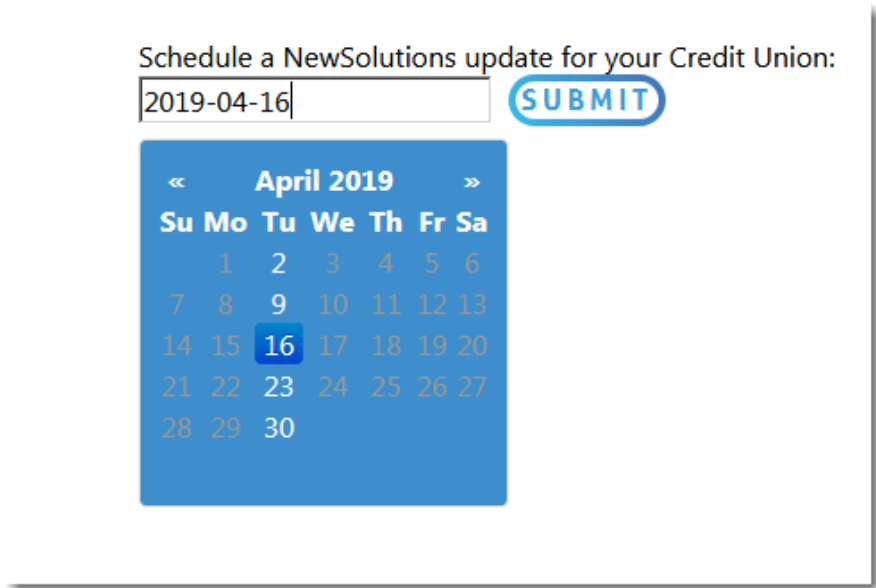
On the next page, we'll walk through scheduling system upgrades, which can be done right here with no hassle.

Scheduling Upgrades

One of the many useful features of our new Customer Portal is Upgrade Scheduling. It allows you to schedule your Tuesday upgrades quickly from inside the Portal, complete with a calendar invite to remind you.

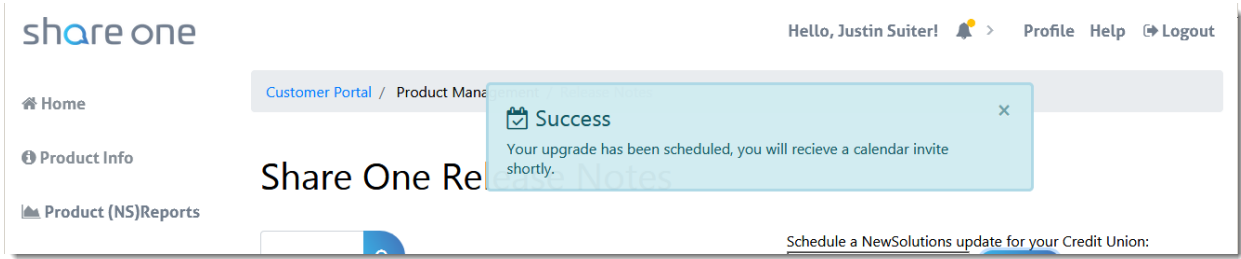


To schedule an upgrade, click in the **Schedule a NewSolutions update...** field. The Calendar appears, where you can move to your desired Tuesday of your desired month. Available Tuesdays appear in white, as in the screenshot below:

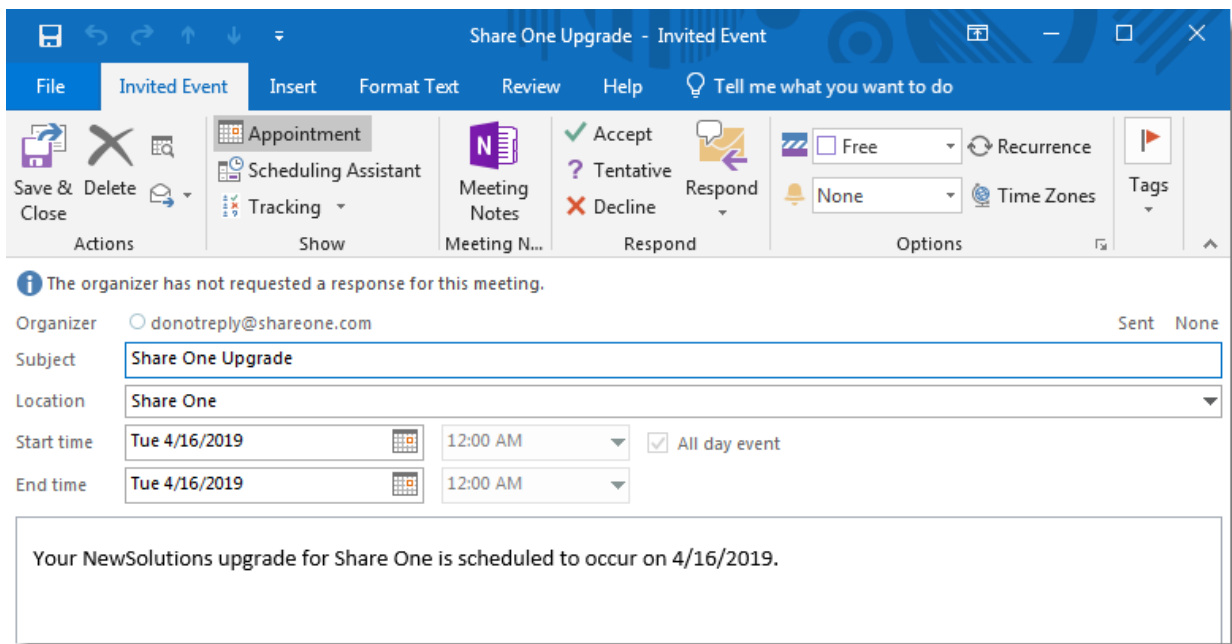


Click **Submit**.

A message appears telling you that your upgrade is scheduled and you'll receive a calendar invite into your Outlook calendar.



That invitation resembles the following:



You'll receive "appointment" reminders according to your calendar settings. That completes your upgrade scheduling!