

## K2's Excel Magic Part VIII and CCH iFirm – Simplify and Take Control of Your Practice!

### Course Description

PivotTables are widely considered the most powerful feature in Excel, yet most accounting and financial professionals do not use them in their day-to-day activities. If you are ready to learn how to take advantage of PivotTables or how to extend your existing knowledge of PivotTables, then you should make time to participate in this webinar. This is part 2 of the series on PivotTables and we will continue by learning how data must be configured to create awesome PivotTables.

### Learning Objectives

Upon completing this session, you should be able to:

- Deal with data clean-up problems when you are working with exported report data
- Deal with grouped data
- Work with data in multiple columns
- Understanding Tables as Dynamic Ranges

## CCH iFirm – Simplify and Take Control of Your Practice

**CCH iFirm** is an online solution that will help you run a better business and keep your staff and clients connected and happy. Join us for this informative webinar to learn how CCH iFirm can help you elevate the quality, accuracy, and efficiency of your firm's work

### Learning Objectives

Upon completing this session, you will recognize the benefits of CCH iFirm including:

- Collaborate with staff in an organized, efficient, and intuitive online platform
- Easily track and manage deadlines, job status, invoices, missing items, important dates to remember, and important questions to ask
- Streamline your workflows
- Monitor and optimize WIP
- Strategically increase your team's efficiency and your firm's profitability by analyzing the built-in reporting features
- Review your staff's performance and easily identify improvement and training opportunities
- Improve your business relationships

**Recorded  
Webinar**

K2's Excel Magic  
Part VIII  
&  
CCH iFirm

**Register Now**

## Speaker: Shannon Paret, CPA BACS, Solution Architect

Shannon joined Wolters Kluwer in 2015 as a Solution Architect. Shannon has a CPA, CGA designation and after spending 14 years in Corporate Finance, moved into an Account Manager role for a Federal Crown Corporation for 4 years. Following that, she spent 5 years as a Sr. Manager for Canada's largest retailer rolling out a new software solution for their IT department. She transitioned into a Solution Architect role and provides Wolters Kluwer with a breadth of software and training experience.



Note Canadian registrants will qualify for 1 CPD credit. US Registrants will NOT