



Washington Academy of Elder Law Attorneys

2021 Unprogram Agenda

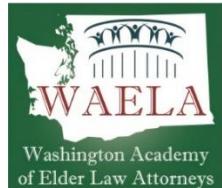
Thursday, April 22, 2021– Zoom Webinar

8:30 – 8:40 am	<u>Welcome, Announcements, and Sponsor Recognition</u>
8:40 – 10:10 am	<u>Whiteboard Session</u> Moderated by Maureen A. Wickert, Law Offices of Maureen A. Wickert
10:10 – 10:20 am	BREAK
10:20 – 11:35 am	<u>Breakout Sessions: Series 1</u> ➤ Option 1 –Capacity; Diminished & Diminishing Genevieve Mann, Supervising Attorney, Assistant Professor, Gonzaga School of Law ➤ Option 2 – Planning Under the SECURE Act Stephen R. King, Attorney, Talis Law, PLLC. ➤ Option 3 - Powers of Attorney Elizabeth Wallace, Attorney at Law, Agile Elder Law
11:35 – 11:45 am	BREAK
11:45 – 1:00 pm	<u>Breakout Sessions: Series 2</u> ➤ Option 1 – Conflicts of Interest & Family Members Jan Zager, Attorney at Law, Johnson Zager PLLC ➤ Option 2 – Income Only Trusts & Medicaid James M. Brown, Managing Partner, Phillips, Krause & Brown ➤ Option 3 – Practically Preparing for Practice with the New Guardianship law Beth A. McDaniel, Attorney at Law, Law Offices of Beth A. McDaniel, PLLC
1:00 – 2:00 pm	LUNCHEON ➤ Wendy Capelotto, NAEA President
2:00 – 3:15 pm	<u>Breakout Sessions: Series 3</u> ➤ Option 1 – Long Term Care Facility Licensing Protections & Contracts - Do's & Don'ts Peggy Sanders, Attorney, Sanders Law Firm ➤ Option 2 – Navigating TEDRA Litigation Victoria Wei, Associate, Helsell Fetterman ➤ Option 3 – Medicaid Eligibility for Married People Angela Macey-Cushman, Attorney, Somers Tamblyn Isenhour Bleck PLLC
3:15 – 3:25 pm	BREAK
3:25 – 4:40 pm	<u>Breakout Sessions: Series 4</u> ➤ Option 1 – VAPO, Protection Orders & COVID Kevin Khong, Associate, Helsell Fetterman ➤ Option 2 – First Party Special Needs Trusts & ABLE Accounts – Planning with the Beneficiary Jerrica Pierson Seeger, Attorney at Law, Des Moines Elder Law, PLLC ➤ Option 3 – Medicaid Eligibility for Single People Ronda Larson Kramer, Attorney at Law, Larson Law
4:40 – 4:55 pm	<u>Whiteboard Session Debrief and Open Discussion</u>

Kevin Khong, Associate, Helsell Fetterman and Kameron Kirkevold, Partner, Helsell Fetterman LLP

4:55 – 5:00 pm Closing Remarks, Membership Promotion and Raffle Winner Announcement

TOTAL GENERAL CREDITS: 7.0 credits (Applied for)



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Friday, April 23, 2021– Zoom Webinar

8:30 – 8:40 am Welcome to Day 2, Announcements, and Sponsor Recognition

8:40 – 10:55 am Breakout Sessions: Series 1

- Option 1 – Crossroads of Family & Care Dynamics in Elder Law Practice
Joshua Pops, Attorney at Law, Law Office of Joshua Pops
- Option 2 – Current Challenges Using Durable Powers of Attorney
Bryana Cross Bean, Attorney at Law, Law Offices of Bryana Cross Bean
- Option 3 - Practically Preparing for Practice with the New Guardianship Law
Lisa A. Malpass, Attorney, James P. Spurgetis, P.S.

10:55 – 11:05 am **BREAK**

11:05 – 12:20 pm Breakout Sessions: Series 2

- Option 1 – Advising Lay Fiduciaries
Kameron Kirkevold, Partner, Helsell Fetterman LLP
- Option 2 – Third Party Special Needs Trusts & ABLE – Planning for the Beneficiary Janet Moody, Attorney at Law, Elder Law with Care
- Option 3 – How to Avoid Malpractice Issues in Elder Law
Rebecca King, Partner, Northwest Elder Law Group

12:20 – 12:30 pm **BREAK**

12:30 – 12:50 pm Unprogram Debrief Discussion

Moderated by Valerie Ohlstrom, Attorney at Law

12:50 – 1:00 pm Closing Remarks, Membership Promotion and Raffle Winner Announcement

TOTAL GENERAL CREDITS: 3.0 credits (Applied for)