

## **Christie M. Caldwell, CPA**

### **Supervisor**



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#### **AREAS OF SPECIALTY**

Accounting and Auditing  
Employee Benefit Plans

Christie is a Supervisor in the Small Business and Outsource Accounting Services Group at Insero & Co. with over seven years of public accounting experience. In that time she has worked primarily on small to mid-sized companies. She is responsible for planning, performing and supervising financial statement audits, reviews and compilations, and audits of employee benefit plans. She also has experience assisting clients with financial reporting and public company filings, bookkeeping services, and internal process evaluations.

#### **EDUCATION**

State University of New York, College at Brockport, Bachelor of Science in Accounting

#### **CERTIFICATIONS**

Certified Public Accountant – New York

#### **PROFESSIONAL ORGANIZATIONS**

American Institute of Certified Public Accountants

#### **BOARD/COMMUNITY INVOLVEMENT**

Volunteer, Flower City Habitat for Humanity  
Fundraising, Alzheimer's Association

#### **PERSONAL SIDE**

Christie resides in Penfield, NY, with her husband and two daughters. In her free time Christie enjoys reading, being outside and spending time with her family and friends.