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## Purpose of the WV Tax Institute

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The goals of the WV Tax Institute are to improve the level of tax knowledge and practice and to promote cooperation among attorneys, accountants, and other interested groups.

In furtherance of these goals, the Institute annually presents the Willard H. Erwin, Jr. Award to outstanding students at the West Virginia University College of Business and Economics and the Thomas N. Chambers Award in Taxation to an outstanding student at the West Virginia University College of Law. Selections for these cash awards are made on the basis of interest in taxation, scholarship, character and professional promise.

## Sponsors

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The West Virginia State Bar

The West Virginia Society of Certified  
Public Accountants

The College of Law

The College of Business and Economics

West Virginia University

## CLE / CPE Credit

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Entire program qualifies for **6.3 hours of credit, including 2.0 ethics/office management** under West Virginia Rules for Mandatory Continuing Legal Education and under Continuing Professional Education Requirements for CPAs.

# 71<sup>st</sup> Annual Program of the WV Tax Institute



## October 26 & 27, 2020 Virtual Program

A Source of Networking and Information by Leading Tax  
Professionals



[www.wvtaxinstitute.com](http://www.wvtaxinstitute.com)

## MONDAY OCTOBER 26, 2020

**9:00am – 9:35am** **Welcome by the Secretary of Revenue - Overview of the Department & Current Programs, Goals & Plans**  
**Dave Hardy**  
WV Secretary of Revenue  
Charleston, WV

**9:35am – 9:40am** Break

**9:40am – 10:10am** **Recent Accomplishments & Current Programs, Goals & Plans of the Tax Department**  
**Dale Steager**  
WV Tax Commissioner  
Charleston, WV

**10:10am – 10:15am** Break

**10:15am - 10:45am** **WV State Budget Issues and Outlook**  
**Mark Muchow**  
Deputy Secretary of Revenue  
Charleston, WV

**10:45am - 11:00am** Break

**11:00am -12:00pm** **ZOOMabilities: The Ethics Of Virtual Meetings, Audio/ Virtual Conferencing and Webinars**  
**Panel Discussion Presented by Bowles Rice LLP**  
Charleston, WV

## TUESDAY OCTOBER 27, 2020

**9:00am – 9:30am** **Energy Industry Tax Credits & Rebates**  
**Rebecca Rodak**  
Attorney, Legal Division, WV  
Tax Department

**9:30am – 9:35am** Break

**9:35am – 9:55am** **Legislative, Regulatory & Tax Policy Developments**  
**Stephen B. Stockton**  
Managing Attorney, Technical  
Section, Legal Division WV Tax  
Department

**9:55am – 10:00am** Break

**10:00am -10:30am** **WV Office of Tax Appeals Cases Decided over the Last 12 Months & Office of Tax Appeal Hearings in the time of COVID-19**  
**A. M. "Fenway" Pollack**  
Chief Administrative Law Judge,  
WV Office of Tax Appeals

**10:30am - 11:00am** **Ethics: Cybersecurity in the ERA of COVID-19**  
**Harry Yates**  
Disclosure Office, WV Tax  
Department

**11:00am - 11:05am** Break

**11:05am– 11:25am** **WV Circuit Court & Supreme Court Cases Decided over the Last 12 Months and Pending Cases of Interest**  
**L. Wayne Williams**  
Assistant Attorney General,  
Office of the WV Attorney  
General

**11:25am – 11:30am** Break

**11:30am – 12:00pm** **State Responses to the CARES ACT**

**Robert G. Tweel**  
Attorney, Jackson Kelly PLLC  
Charleston, WV

**Elaine Wilson**  
Professor, WVU College of Law  
Morgantown, WV