

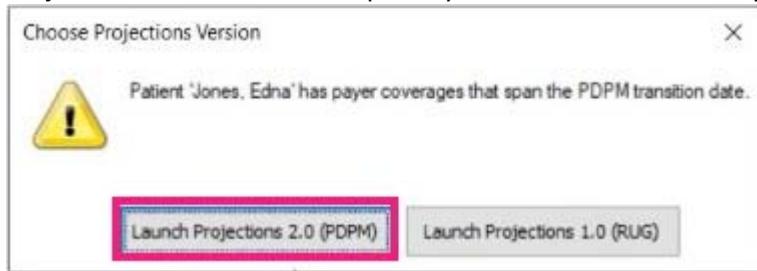
Optima Update: The New and Improved PDPM Projection Screen 2.0

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Projections 2.0 screen is loaded with helpful features and functionality to help make projecting and tracking minutes more simple. Let's have a look:

Launching Projections 2.0

Projections 2.0 was created especially for PDPM. To launch Projections 2.0, follow these steps:



Color Coding

PDPM 2.0 uses color coding to create an easy way to display important information.

Click Legend to see what each color means.

Legend

Projections Grid Headers

Orange:		= Planned Discharge Date
Gray with an X:		= Uncovered Day
Green:		= ARD Range

Track Information

Light Green:		= Start of PT Therapy Week*
Dark Green:		= End of PT Therapy Week*
Light Blue:		= Start of OT Therapy Week*
Dark Blue:		= End of OT Therapy Week*
Light Purple:		= Start of ST Therapy Week*
Dark Purple:		= End of ST Therapy Week*
Light Gray:		= Start of the Medicare Week
Dark Gray:		= End of the Medicare Week

Actual/Projected minutes will display in red if the schedule is not in compliance with the plan of care**

* Therapy Weeks will display if the Corporate Configuration set 'Show Therapy Weeks in projections' is set to yes

** The out of compliance weeks will display if the Corporate Configuration set 'Display Plan of Care Scheduling Variance' is set to yes

In Projections 2.0, therapy weeks are color coded by discipline. This provides easy visual representation to see which day treatment began for each discipline.

PPS Day	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Calendar Date	08/08	08/09	08/10	08/11	08/12	08/13	08/14	08/15	08/16	08/17	08/18	08/19	08/20			
Day of Week	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday			
PT - Individual - 4 time(s)/week	75				75	75	75	75	75	75	75	75	75			
PT - Concurrent																
PT - Group																
PT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
OT - Individual - 5 time(s)/period	75	70	75		70	75	70	75	70	75			70	75		
OT - Concurrent																
OT - Group																
OT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual																
ST - Concurrent																
ST - Group																
ST - C/G%																
Daily Total	150	70	75	0	145	150	145	150	145	0	0	145	150			
HOD Weekly Total	285	155	200	430	145	295	440	290	275	275	275	145	295			
Weekly Treatment Days	4	5	5	6	1	2	3	4	5	5	5	1	2			
Suggested Tx Difference:																

Red Text

Red Text flags patients that are out of compliance with the plan of care. This patient was scheduled for PT 4 times/week, but two days have already been skipped. If additional time is added to make up for the skipped visits, the text reverts to black to show that treatment is back in compliance with the patient's treatment plan.

PPS Day	1	2	3	4	5	6	7	8
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75				
PT - Concurrent								
PT - Group								

Concurrent and Group Therapy

Percentages for concurrent and group therapy are constantly tracked and projected throughout the patient's stay so it is easy to see that you are staying under the 25% limit. In this example, the percentages were zero, but when 20 minutes of concurrent therapy were scheduled, the percentage went up to 14 and it calculates each day, reflecting the percentage as concurrent and group sessions occur. If concurrent and group therapy goes above 25%, the text shows in red to indicate variation from the patient's treatment plan.

PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		
PT - Concurrent				20				
PT - Group					1			
PT - C/G%	0.00%	0.00%	0.00%	14.29%	10.00%	7.69%	7.69%	5.97%

Daily Total & MDS Weekly Total

The Daily Total row includes MDS and non-MDS minutes. For example, evaluations are considered non-MDS while treatment is considered MDS. The Daily total includes total minutes for both. The MDS Weekly Total row is where MDS minutes are displayed.

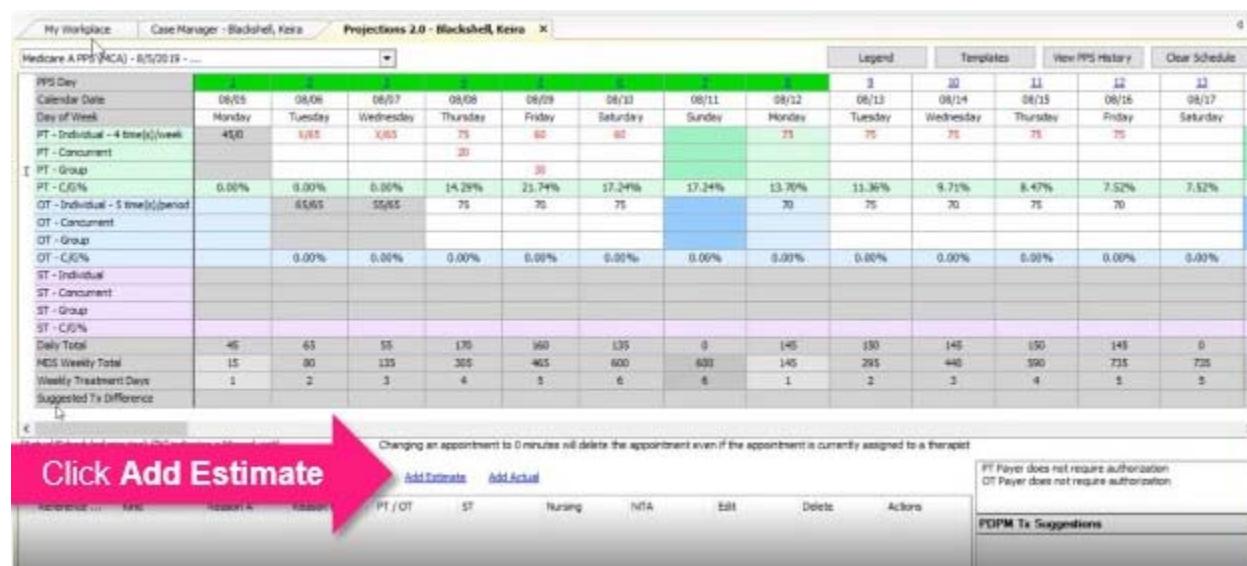
PPS Day	1	2	3	4	5	6
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60
PT - Concurrent				20		
PT - Group					30	
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75
OT - Concurrent						
OT - Group						
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual						
ST - Concurrent						
ST - Group						
ST - C/G%						
Daily Total	45	65	55	170	160	135
MDS Weekly Total	15	80	135	305	465	600
Weekly Treatment Days	1	2	3	4	5	6
Suggested Tx Difference						

Weekly Treatment Days

Weekly Treatment Days line shows the number of days therapy was provided in the week. All disciplines are included. As long as one discipline treats, the day is counted. In above example, six days of therapy are projected for the patient the week of 8/5 – 8/11.

Logging Estimates

Click Add Estimate.



The screenshot shows the Projections 2.0 software interface for Medicare A PPS (ACA) - 8/5/2019. The main area displays a grid of treatment times and percentages for each day of the week. The grid includes columns for PPS Day (1-6), Calendar Date (08/05 to 08/11), and various therapy types (PT, OT, ST). The 'Daily Total' row shows the sum of all treatments per day, and the 'MDS Weekly Total' row shows the cumulative MDS minutes for the week. The 'Weekly Treatment Days' row indicates the number of days each discipline provided treatment. At the bottom of the grid, there is a row for 'Suggested Tx Difference'. Below the grid, there is a note about deleting appointments and a 'Click Add Estimate' button highlighted with a pink arrow. To the right of the grid, there are buttons for 'Add Estimate' and 'Add Actual', and a sidebar with information about Payer authorization and PDPM Tx Suggestions.

Medicare A PPS (ACA) - 8/5/2019 - ...							Legend					Templates			View PPS History		Clear Schedule	
PPS Day	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12	08/13	08/14	08/15	08/16	08/17					
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday					
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	60	60			75	75	75	75	75						
PT - Concurrent				20														
PT - Group					30													
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%	13.36%	9.71%	8.47%	7.52%	7.52%					
OT - Individual - 5 time(s)/period		65/65	55/65	75	75	75	75	70	75	70	75	70	70					
OT - Concurrent																		
OT - Group																		
OT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%					
ST - Individual																		
ST - Concurrent																		
ST - Group																		
ST - C/G%																		
Daily Total	45	65	55	170	160	135	0	145	130	145	150	145	0					
MDS Weekly Total	15	80	135	305	465	600	600	145	295	445	590	735	735					
Weekly Treatment Days	1	2	3	4	5	6	6	1	2	3	4	5	5					
Suggested Tx Difference																		

Changing an appointment to 0 minutes will delete the appointment even if the appointment is currently assigned to a therapist.

Click Add Estimate

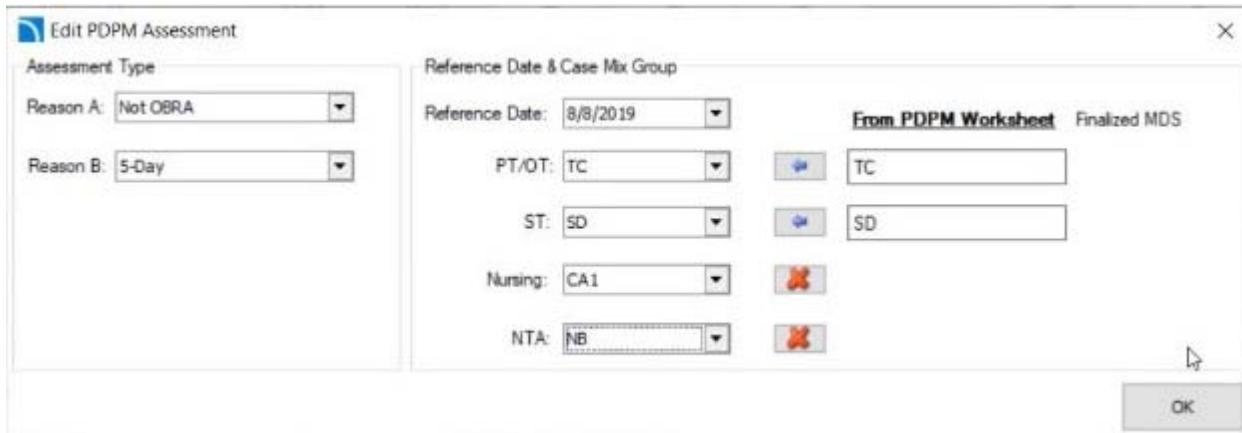
Add Estimate Add Actual

PT / OT ST Nursing NTA Edit Delete Actions

PT Payer does not require authorization
OT Payer does not require authorization

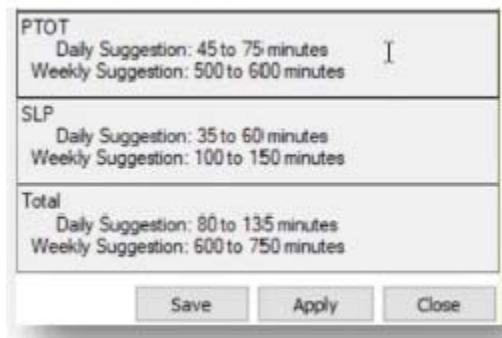
PDPM Tx Suggestions

The Edit PDPM Assessment window displays. Select Reasons A and B, enter the Reference Date. Use the Case Mix groups from the PDPM Worksheet or select different Case mix groups from the dropdown menu. Add Nursing and NTA, if needed, and click OK.



PDPM Tx Suggestions

Once a Case Mix Group is known, PDPM Tx Suggestions display in the lower right corner of the screen. Suggestions are broken out by Case Mix Group. Suggestions are shown for PT/OT. Separate suggestions are shown for Speech therapy. Total minutes displays the combined total for all disciplines. Both daily and weekly suggestions display.



Suggested Tx Difference

Suggested Treatment Difference compares estimated minutes to actual minutes. Once the Case Mix Groups are established the Suggested Tx Difference shows the number of minutes remaining. If actual minutes of treatment exceed the minutes allowed, Suggested Treatment Minutes displays as a negative number. Negative minutes can balance out if the patient doesn't get therapy on a weekend or if fewer minutes are logged on certain days.

PPS Day	1	2	3	4	5	6	7	8	9	10
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12	08/13	08/14
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60			75	75
PT - Concurrent				20						
PT - Group					30					
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%	11.36%	9.71%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75		70	75	70
OT - Concurrent										
OT - Group										
OT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual										
ST - Concurrent										
ST - Group										
ST - C/G%										
Daily Total	45	65	55	170	160	135	0	145	150	145
MDS Weekly Total	15	80	135	305	465	600	600	145	295	440
Weekly Treatment Days	1	2	3	4	5	5	6	1	2	3
Suggested Tx Difference	52	104	156	94	41	13	120	82	39	1

Converting Estimates to Actual

In the Actions column, click Convert to Actual. The Edit PDPM Assessment window displays with information from the estimate prepopulated. Make revisions, as needed and click OK.

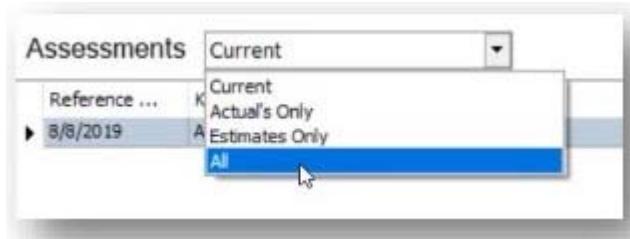


A checkmark appears on the day the actual assessment was logged.

Medicare A PPS (MCA) - 8/5/2019 - ...	1	2	3	4	5	6	7	8
PPS Day	1	2	3	4	5	6	7	8
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75
PT - Concurrent				20				
PT - Group					30			
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%

Viewing Assessments

The default view on the Projections 2.0 screen is current assessments. It is possible to change the display by selecting another option from the dropdown menu. Show All, Show Actuals Only, or Show Estimates Only.



Viewing PPS History

Click View PPS History. The PPS History window displays for the patient. This shows information about the Payer. In this case, the patient has Medicare Part A. The Effective Date is 8/5/2019 and the Projected Last Covered Date is 11/12/19.

Payer	Effective	(Projected) Last Covered Date	Days at Start	Uncovered Days
MCA	8/5/2019	11/12/2019	100	0

Setting Uncovered Days

It is important to log uncovered days when a patient's stay is interrupted. If a patient leaves the facility and goes to the hospital, but returns to the SNF within a three-day window, the case doesn't have to be ended and restarted. Simply mark the days when the patient was in the hospital as uncovered days.

Click the day the patient was hospitalized. A dropdown menu displays. Select Uncovered Day. The PPS Day changes to an X to indicate that the day was not covered. The PPS Day moves out a day. No PPS Days are lost.

PPS Day	Calendar Date	Day of Week	PT - Individual - 4 time(s)/week	PT - Concurrent	PT - Group	PT - C/G%
	8/5/2019	Monday	45/0			0.00%
	8/6/2019	Tuesday	X/55			0.00%
	8/7/2019	Wednesday	X/55			0.00%
	8/8/2019					14.29%
	8/9/2019					21.74%
	8/10/2019					17.24%

Viewing Previous Cases

To view previous cases, click the Therapy Track dropdown menu in the upper left corner of the screen.

My Workplace		Case Manager - Blackshell, Keira		Projections 2.0 - Blackshell, Keira X						
Medicare A PPS (MCA) - 8/5/2019 - ...		Medicare A PPS (MCA) - 8/5/2019 - ...								
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12		
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday		
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75				75		
PT - Concurrent										
PT - Group										
PT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
OT - Individual - 5 time(s)/period	65/65	55/65	75	70	75			70		
OT - Concurrent										
OT - Group										
OT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		

As you can see, there are quite a few additional features added to Projections 2.0 to assist us with PDPM management of this screen. Please reach out to me or your local therapy resource if you have any questions or suggestions about this new feature.