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Name: Steve Bellacqua		Unit #: 3-S
e-Mail Address: Steve42.djb@gmail.com	SaddleBrooke One resident since: 2016	Phone #: 518-669-5550

## **Educational / Professional Background:**

Salem State College, Salem, MA Boston University, Boston, MA Northeastern University Secondary English Education Creative Writing Accounting, Business Law, Economics

Prior to retiring, I held Series 7, 8 & 63 Investment Licenses and Life & Accident Insurance Licenses



DMB Wealth Management, Albany, NY	Partner, Vice President, Wealth Manager	1998-2016
Linsco Private Ledger (LPL), Albany, NY	Investment Advisor	1994-1998
Albany Savings Bank, Albany, NY	Investment Program Sales Manager & Advisor	1988-1994
Prudential Securities, Schenectady, NY	Asst. Branch Manager & Investment Advisor	1982-1988
Merrill Lynch, Albany, NY	Branch Operations Manager	1980-1982
Merrill Lynch, Poughkeepsie, NY	Branch Operations Manager	1976-1980
Merrill Lynch, NYC Home Office	Auditor, Program Developer & Instructor	1973-1975
Merrill Lynch, Boston, MA	Clearing Dept. Supervisor	1969-1972
Recalled to Active Military Duty	Danang, Vietnam	1968-1969
Merrill Lynch, Boston, MA	Bookkeeping Dept, Supervisor	1967-1968
Enlisted in U.S. Naval Reserve in 1964 served Active Duty		1965-1967

## **Community Service:**

Board of Directors - Vice President	2025 - present
Board of Directors - Secretary	2023 - 2024
Finance Committee Member	2022 - 2023
Chairman, SB One Election Committee	2018 - 2021
Unit 3-S Social Committee Chairman	2018 - 2022

Current Communicant at Santa Catalina Catholic Church

Religious Education Instructor, Church Lector, Eucharistic Minister

Coached Town League Kid's Soccer & Girls Softball

Prior to moving to SaddleBrooke
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### **Platform Summary:**

Keep SB One financially strong, affordable & safe

Balance progress with respect for our history

Support our management with guidance – not micromanagement

Encourage constructive dialogue bringing consensus and counterpoint to Board decision-making

Commit to building a welcoming, respectful & inclusive community environment

#### Priorities & Goals for the SaddleBrooke One Board of Directors in 2026:

To ensure that construction of the new Creative Arts & Wellness Center is completed on time and on budget

To begin the process of developing a Long-Term Facilities Master Plan

To explore implementation of water conservation methods and support the adoption of the Fire Wise System

To foster programs that will encourage volunteerism

#### **Reasons Why Residents Should Vote for Me:**

Since 2018 I have been a dedicated volunteer. I have served the SaddleBrooke One community as a Unit Social Chairman, a member of the Finance Committee, Chairman of the Election Committee and for the past 3 years as an officer on the Board of Directors.

My 50 years in the Financial Services Industry as an Advisor, Instructor, and Business Owner will continue to serve our community well.

Both my professional & military background required me to be a detail oriented, well organized person; responsible for my decisions. As a Voting Board Member, I have and will continue to bring those qualities to the decisions that I make which affect the quality of life of all SaddleBrooke residents.