

# 2025 Election – 2026 SaddleBrooke One Board of Directors

## ☀️Candidate Profile - Marty O'Shea☀️

Name: Marty O'Shea		Unit #: 8A
e-Mail Address: martyoshea50@gmail.com	SaddleBrooke One resident since: 2013	Phone #: 520-904-5571

### Educational / Professional Background:

- Bachelor of Science in Accounting, University of Arizona 1972
- Master of Science in Financial Planning, College for Financial Planning 2004
- Certified Public Accountant, Arizona (1976) and New York (1978)
- Certified Financial Planner 1998
- Continuing Professional Education (CPE) - 1976 to Present



- Tanque Verde Unified School District - Associate Superintendent/ Business Manager 2001-2014
- DM Federal Credit Union - Sr. Vice President, Finance 1999-2001
- Pima County Finance Department - Manager, Financial Control & Reporting 1990-1999
- Tucson Realty & Trust Co. - Sr. Vice President, Finance 1985-1990 (full-time) and 1990-1995 (part-time). Also served as a member of the Board of Directors for 8 years.
- Peat, Marwick, Mitchell & Co. CPA's - Audit Manager 1982-1985
- Tucson Sand & Soil Inc. - Director of Finance 1979-1982
- Putterman Rush & Shapiro CPA's - Audit Senior 1976-1979
- State of Arizona Auditor General's Office - Audit Senior 1974-1976
- Lockheed Electronics Co. - Staff Accountant 1972-1974

---

### Community Service:

- SB One - \* Governing Board Member 2018 - Present (including positions of Board Treasurer 2018-2022, Board Vice President 2023, Ex-Officio Board Member Emeritus 2024-2025)
  - \* Finance Committee 2014-2017 (Chairman 2015-2017); Board Liaison 2018-2022
  - \* Investment Committee 2016-2017; Board Liaison 2018-2022
  - \* 401(k) Committee Board Liaison 2018-2022
  - \* Long Range Planning Committee 2015
  - \* Governing Board Recruitment Committee 2015
- Catalina Foothills Church Deacon (2009-2011)
- Prior involvement with United Way, Boy Scouts of America, Knights of Columbus, St. Patrick's Day Parade Committee, Rotary Club, Gospel Rescue Mission

# **2025 Election – 2026 SaddleBrooke One Board of Directors**

## **☀️Candidate Profile - Marty O'Shea☀️**

### **Platform Summary:**

- Continue to maintain a strong financial position for the Association
- Allocate resources strategically to meet members' needs
- Promote SB One as an active retirement resort community with a high-quality lifestyle
- Long-term renewal of Reciprocal Use Agreement with SB#2

---

### **Priorities & Goals for the SaddleBrooke One Board of Directors in 2026:**

- Continue to adequately fund the Reserves
- Maintain compliance with all governing documents
- Promote strong working relationships with Board members, Committees, and Management
- Emphasis on safety and security for all members of our community

---

### **Reasons Why Residents Should Vote for Me:**

- My wife, Donna, and I really enjoy living in SB One, and I want to continue to give back to our community through my volunteer service as a Board member.
- I have really enjoyed my 8 years of Board service to our community, and I desire to continue to serve our community as a Board member for the 3-year term 2026-2028.
- My education and strong work experience in finance and accounting, along with my previous SB One historical knowledge/experiences, will be very beneficial to the Board and the HOA.
- I was a member of a corporate Board of Directors for 8 years. Also, I have worked closely with the Tanque Verde Unified School District Governing Board for 13 years. These experiences have served me well as a Board member.