



## **Educational Workshop on Estate Planning and Legacy Giving**

This educational workshop on Estate Planning and Legacy Giving is open to community members of all ages.

Financial Planner Alan Werba and Attorney David Hoffman will present important information for establishing estate plans and updating existing plans, including recent tax law changes, and how to include Legacy Giving.

Legacy Giving allows providing support to the organizations that have positively impacted your life.

**Tuesday, May 29, 2018 at 7:30 pm  
Congregation Beth David  
19700 Prospect Rd, Saratoga, CA 95070**

Everybody is welcome. There will be wine, cheese, and snacks.

**For more info:** Jyl Jurman, CEO, Silicon Valley Federation, [jyl@jvalley.org](mailto:jyl@jvalley.org), 408-357-7500

Brett Borah, Chair, Community Legacy Giving Project, [maddogbab@aol.com](mailto:maddogbab@aol.com)

Jeff Warwick, Chair, Congregation Beth David Legacy Giving Committee, [jeff.warwick@gmail.com](mailto:jeff.warwick@gmail.com)

### **Co-hosted by CBD and the Silicon Valley Jewish Community Legacy Project**

The Community Legacy Project community partners include the Addison-Penzak Jewish Community Center, Congregation Beth David, Congregation Shir Hadash, Congregation Sinai, Hillel of Silicon Valley, Jewish Family Services of Silicon Valley, Jewish Federation of Silicon Valley, Temple Emanu-El, and Yavneh Day School.

**Support Community with a Legacy Gift**