

2026 Virtual Nonprofit Series: Bundle Webinar Package

Ethics for Nonprofit Professionals

September 9, 2026 | 9:00am – 10:40pm CT | Credits: 2

Designed For

CPAs and accounting professionals working in nonprofits or who have nonprofit organizations as clients, financial officers or board members of nonprofits.

Highlights

More details coming soon!

Objectives

More details coming soon!

Leader(s):

- Jessica Richter, Forvis Mazars LLP

Key Tax Insights for Nonprofits

September 29, 2026 | 9:00am – 10:40pm CT | Credits: 2

Stay ahead of the latest tax developments impacting nonprofit organizations with this timely and practical update. This session breaks down complex rules into clear, actionable guidance - helping you confidently navigate reporting requirements and evolving tax obligations.

Designed For

CPAs and accounting professionals working in nonprofits or who have nonprofit organizations as clients, financial officers or board members of nonprofits.

Highlights

- Reporting guidelines
- Fundraising guidelines
- 1120 updates
- Sales tax exemptions and common myths that apply to nonprofit entities
- Unrelated Business Income Tax (UBIT)
- Excise tax updates
- Gaming revenue information (raffles, bingo, etc.)
- Contribution solicitations - uncovering the process to register and report
- General tips and tricks for nonprofit practitioners to be aware of
- Other general sales/excise tax updates applicable to nonprofit entities

Objectives

Gain critical insights into the latest federal and state tax developments affecting nonprofit organizations through a comprehensive session led by subject matter experts from the Iowa Department of Revenue and the IRS.

Leader(s):

- Ben Clough, Iowa Department of Revenue Hoover State Office Building
- Matt Bishop, Iowa Department of Revenue Hoover State Office Building

Beyond the Numbers - KPIs That Drive Nonprofit Success

October 15, 2026 | 9:00am – 10:40pm CT | Credits: 2

What metrics matter most for nonprofit organizations today? Join a panel of nonprofit accounting and finance leaders as they discuss the key performance indicators (KPIs) that help organizations measure financial health, operational effectiveness, mission impact, and long-term sustainability. Panelists will share practical approaches to selecting, tracking, and communicating meaningful metrics that support strategic decision-making and strengthen stakeholder confidence. Walk away with insights into building a KPI framework that goes beyond compliance and helps drive organizational success.

Panelists

- Amanda Briggs | Chief Financial and Administrative Officer | Greater Des Moines Partnership
- Dan Conway | Senior Accountant | Iowa Farm Bureau Federation | Moderator
- Abby Hood | CFO and VP of Administration | Science Center of Iowa
- Cheryl Tuttle | CAAS Chief Financial Officer | CLA

Designed For

CPAs and accounting professionals working in nonprofits or who have nonprofit organizations as clients, financial officers or board members of nonprofits.

Objectives

- Identify key financial, operational, and mission-focused KPIs commonly used to assess nonprofit performance and sustainability.
- Evaluate the effectiveness of various KPI measures in supporting strategic decision-making, stakeholder communication, and organizational accountability.
- Recognize leading practices for selecting, tracking, and reporting meaningful metrics that align with an organization's mission and goals.
- Apply concepts for developing a balanced KPI framework that moves beyond compliance and provides actionable insights for nonprofit leaders and governing boards

Nonprofit Accounting and Auditing Update

October 26, 2026 | 9:00am – 10:40pm CT | Credits: 2

This session provides a comprehensive update on recent accounting standard changes, key audit issues impacting nonprofit organizations and best practices for financial reporting. Gain valuable insights into evolving regulatory requirements, financial statement presentation and common compliance challenges affecting nonprofit audits.

Designed For

CPAs and accounting professionals working in nonprofits or who have nonprofit organizations as clients, financial officers or board members of nonprofits.

Highlights

- Updates on FASB standards impacting nonprofit financial statements.
- Key changes in auditing standards and their effects on nonprofit audits.
- Financial statement presentation and compliance considerations.
- Common nonprofit audit deficiencies and risk areas.
- Best practices for nonprofit financial management and audit preparation.

Prerequisites

Basic knowledge of nonprofit accounting and auditing principles

Objectives

- Identify recent changes to nonprofit accounting standards and their impact on financial reporting.
- Understand key updates in auditing standards and their implications for nonprofit audits.
- Recognize common financial reporting and audit deficiencies.
- Apply best practices to improve financial statement accuracy and audit readiness.

Leader(s):

- James Martin, Real World Seminars of Georgia LLC