

## Washington Academy of Elder Law Attorneys

### 2021 FALL BOOTCAMP AGENDA

Thursday, October 14, 2021 – Zoom Webinar

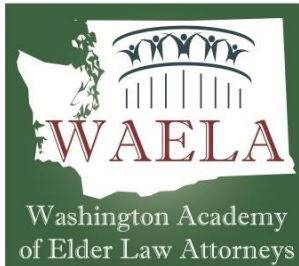
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LEARN ABOUT THE VARIETY OF PRACTICE AREAS AND THE WAYS YOU CAN SERVE AN INTERESTING CLIENTELE WITH UNIQUE LEGAL NEEDS.

- 1:00 – 1:15 pm      Welcome, Announcements, and Sponsor Recognition  
Joshua Pops, 2021 WAEA Director and Carissa Linnane, Executive Director.
- 1:15 – 1:45 pm      Session 1 (0.50 credits): The Umbrella of an Elder and Special Needs Law Practice  
Jim Brown, Phillips, Krause & Brown
- 1:45 – 2:45 pm      Session 2 (1.0 credits): Managing and Maintaining an Elder and Special Needs Law Practice  
Joshua Pops, Law Offices of Joshua Pops, P.L.L.C
- 2:45 – 3:00 pm      **Break**
- 3:00 – 3:45 pm      Session 3 (0.75 credits): The ABC's of Public Benefits Karen Webber, CELA, Pettis Webber Pacific P.S.
- 3:45 – 4:30 pm      Session 4 (0.75 credits): What's Unique About Estate Planning in Elder Law Ronda Larson Kramer, Larson Law PLLC
- 4:30 – 5:15 pm      Panel Discussion and Q & A with Speakers: (0.75 credits)
- 5:15 – 5:30 pm      Closing and Raffle Winner Announcement

*GENERAL CREDITS: 3.75*

*TOTAL CREDITS: 3.75*



**Washington Academy of Elder Law Attorneys**

**2021 Fall CLE Agenda**

Friday, October 15, 2021 – Zoom Webinar

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LEARN ABOUT TOPICS RELEVANT TO YOUR PRACTICE TODAY

- 8:00 – 8:15 am Welcome, Announcements, and Sponsor Recognition  
Valerie Ohlstrom, 2021 WAELA Immediate Past President and Carissa Linnane,  
Executive Director
- 8:15 - 9:00 am Session 1 (.75 credits): NAELA Federal Legislative Update: Federal Action Affecting  
our Clients David Goldfarb – Director, NAELA Advocacy
- 9:00 – 10:00 am Session 2 (1.0 credits): Adult Guardianship Nuts & Bolts under RCW 11.130  
Kay King, Office of Guardianship and Elder Services Administrative Office of the  
Courts
- 10:00 – 10:15 am **Break**
- 10:15 – 11:00 am Session 3 (.75 credits) Gun Trusts: Issue Spotting and Drafting Wendy Goffe, Stoel  
Rives LLP.
- 11:00 – 12:00 am Session 4 (1.0 credits): Probate – Advanced Issues and Best Practices
- 12:00 – 12:15 pm **Raffle Winner Announcement and Lunch Break**

*GENERAL CREDITS: 3.5*

**ADVANCED CLE AFTERNOON SESSION WILL BEGIN AT 1:00 pm**

## Washington Academy of Elder Law Attorneys

### 2021 Fall CLE Advanced Topics Agenda

Friday, October 15, 2021 – Zoom Webinar

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#### LEARN ABOUT TOPICS RELEVANT TO YOUR PRACTICE TODAY

- 1:00 – 1:15 pm Welcome, Announcements, and Sponsor Recognition  
Valerie Ohlstrom, 2021 WAELA Immediate Past President and Carissa Linnane, Executive Director
- 1:15 – 2:15 pm Session 1 (1.0 ethics credits): How to Avoid Malpractice Issues in Elder Law Kevin Khong, Helsell Fetterman and Kameron Kirkevold, Helsell Fetterman
- 2:15 – 3:15 pm Session 2 – A (1.0 credits): 1st and 3rd Party Special Needs Trusts – Part 1: Substantive Law and Commonly Encountered Issues Elizabeth Wallace, Agile Elder Law and Angela Macey Cushman, Somers Tamblyn Isenhour Bleck PLLC
- 3:15 – 3:30 am **Break**
- 3:30 – 4:15 pm Session 2 – B (.75 credits): 1st and 3rd Party Special Needs Trusts: Part 2 Drafting Requirements and Best Practices Elizabeth Wallace, Agile Elder Law and Angela Macey Cushman, Somers Tamblyn Isenhour Bleck PLLC
- 4:15 – 4:45 pm Session 3 – (.5 credits) State Legislative Update: Moving Beyond the Pandemic  
Bryana Cross Bean
- 4:45 - 5:20 pm Panel Discussion with Speakers (.5 credits)
- 5:20 – 5:30 pm Closing Remarks, Why Join NAELA & WAELA, & Raffle Winner Announcement

*GENERAL CREDITS: 2.75*

*ETHICS CREDITS: 1.0*

*TOTAL CREDITS: 3.75*