



WAPG 2021 Fall Virtual Conference Agenda

Tuesday, November 9, 2021

7:50 am – 8:00 am

Welcome

Mark Vohr, J.D., CPG Principal, Ohana Fiduciary Corp, WAPG Current President

8:00 am – 11:00 am

Deborah Jameson, Neil & Neil, P.S.

Mark Vohr, J.D., CPG Principal, Ohana Fiduciary Corp

Uniform Guardianship Act Roundup – Get Ready, here it comes.

- New Standards of Practice
- New Duties for Guardian/Conservator
- New Guardian/Conservator Powers
- New Notice Provisions
- Release of Draft Forms

11:00 am – 11:15 am

Morning Break:

Platinum Sponsor Presentation

- ✓ Darryl Lynch, *Oppenheimer & Co. Inc.*

Gold Sponsor Presentation

- ✓ Dexter Borbe, *Interim Healthcare*

11:15 am – 12:15 am

Andrew McMasters, Improvmindset

Improvitational Techniques to build connection and communication in dementia care

- How to communicate virtually
- Current best practices
- Share experiences

12:15 am – 12:45 pm

Lunch Break:

Silver Sponsor Presentations

- ✓ True Link
- ✓ Purple Cross
- ✓ LS Realty Group
- ✓ Family Resource Home Care

12:45 pm – 1:45 pm

Darryl Lynch and Peter Palumbo, Oppenheimer & Co. Inc.

Inherited IRA Special Needs Trusts: Solutions, Options, & Cost Savings

- Discuss how Inherited IRAs can be used to fund different kinds of SNTs
- Giving useful summary information on a guardian's options regarding inherited assets.

1:45 pm – 2:45 pm

Lianna Marie, All About Parkinsons

"Practical Parkinson's Caregiving"

- Everything you need to know about Parkinsons
- Caring for someone with Parkinsons
- Practical tips and guidance

2:45 pm – 3:00 pm

Q&A Panel – Discussion all Speakers

Credits: 6.0 total credits

3.0 General, 2.0 Emerging Issues, 1 Ethics

Thank You Sponsors!

2021 Platinum Sponsor



Oppenheimer & Co. Inc. - Darryl Lynch

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2021 Gold Sponsor



Interim Healthcare – Dexter Borbe

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2021 Silver Sponsors



Family Resource Home Care - Pam Stone
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LS Realty Group

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