

Quarterly Review of Food Hydrocolloids

Third Quarter 2026

OBJECTIVES & SERVICE OVERVIEW	1
IMR OBJECTIVES AND GUIDELINES	2
NEWS & EVENTS IN FOOD HYDROCOLLOIDS.....	3
Corrections and Clarification	3
Acacia--New US Facility	3
Ashland, Ancora, and the Trouble With “Shareholder Value”	4
California’s AB 2244 puts hydrocolloids in the UPF spotlight—adds to the state regulatory patchwork	4
EFSA Sets Safe Use Levels for Locust Bean Gum in Animal Feed	5
EU Chlorate Findings for Xanthan Gum.....	6
EU Opens Cellulose Ether Anti-Dumping Investigation	8
GELITA Increases Stake in SelJel	9
Guar Gum Moves Closer to Renewed EU Authorization in Pet Food.....	9
Ingredion Receives EU Approval for Carrot-Derived RG-I	10
JBS expands collagen and gelatin business with Genu-in Solutions	11
Morocco-based Keragum Acquired	11
Nexira launches Eficacia™ Advanced acacia gum emulsifier.....	11
Proposed Starch Projects in India and Ukraine	12
Tate & Lyle shareholders approve acquisition by Ingredion	12
Tessenderlo proposes closure of PB Leiner’s Vilvoorde gelatin plant	13
US Forced-Labor Tariffs Face Judicial Scrutiny	14
NEW SOURCES OF SUPPLY & SERVICE.....	15
New Source of Pectin Supply.....	15
Touchless In-Line Viscosity Measurement.....	15
Tapioca Starch.....	16
Functional Kelp Fiber.....	16
Technical and Commercial Courses on Hydrocolloids	16
HYDROCOLLOID PRICES & TRENDS.....	17
Agar	18
Alginates.....	21
Acacia/Gum Arabic	22
Carrageenan - Refined & Semi-Refined	23
Cassia Tora Gum	26
Carboxy Methyl Cellulose (CMC)	26
Gelatin	27
Gellan Gum	30
Guar Gum	30
Konjac	31
Locust Bean Gum.....	32
MC/HPMC	33
Microcrystalline Cellulose (MCC).....	33
Pectin	34
Starch.....	36

Tara Gum.....	37
Xanthan Gum	37
APPENDIX A.....	41
Hydrocolloid Price Tables & Charts - Last 5 Quarters	41
Hydrocolloid Prices US\$/LB.....	42
Hydrocolloid Prices US\$/KG.....	43
Hydrocolloid Prices €/LB.....	44
Hydrocolloid Prices €/KG	45