



WHAT YOU'LL NEED TO SIGN UP FOR A COVERED CALIFORNIA PLAN:

Please NOTE: *If this is your first time enrolling in a Covered CA health plan, you will need to send us the following ahead of time, in order to expedite your application process:*

*Please Fax the below requested information to: (408) 615-1280
Prior to your scheduled consultation.*

1. Proof of Residency or a copy of your CA Driver's license.
2. Bring a copy of your Social Security card.
3. A copy of the front page (only) of your 2016 Income Taxes.
4. A copy of a recent pay stub, with your Year to Date income stated, or a close estimate to what you plan on making in 2018.
5. A valid credit card to make your first month's payment at time of enrollment.
 - a. **Please Note:** You MUST submit your 1st month's payment at the time of enrollment or your application will NOT be processed.
 - b. **Carriers will only accept your 1st payment by credit card.**
 - c. Future payments by credit card need to be made online via the carrier site, once you are accepted and have a log in; or by calling the carrier directly.
 - d. You may also pay by ACH via your bank account. You will need to provide a voided check, routing, and checking account number to set this up for future payments to be withdrawn directly from your bank account.
 - e. The only other option is to be billed monthly; however we do not recommend this option, as carriers have a strict 30 day grace period and they "show no mercy" for lost, stolen or late payments received.
6. **Open Enrollment Begins November 15, 2017 and Ends December 31st, 2018.**
7. Be Well Insurance has begun setting up phone appointments to consult with our current clients. Please call us as soon as you receive your Renewal Notification to discuss your options.
8. **Remember:** You MUST APPLY BEFORE the 15th of the Month, to be Effective the 1st of the following Month. [Otherwise, you roll over to the 1st of the month, after the following month in which you apply.]
9. Please Call us at (408) 615-1280 to set up your One-2-One appointment, in person at our Offices or by phone.

PLEASE DO NOT DELAY SETTING UP YOUR CONSULTATION, AS APPOINTMENTS BOOK UP FAST!

CALL US TODAY!

