

MERGERS & ACQUISITIONS

Friday, Eldredge & Clark represents buyers and sellers in a variety of mergers, acquisitions and divestitures. Whether your organization is a multi-national corporation, a publicly or privately owned business entity, a not-for-profit organization or an investment firm, our firm has the knowledge, experience and resources to facilitate a successful transaction.

Our lawyers are able to handle structuring, negotiation, documentation and closing of a deal while utilizing the firm's full resources for everything from financing and regulatory approval, to a wide range of due diligence services, including review of employee benefits issues.

Because many of our mergers and acquisitions lawyers have a master's degree in taxation, they are well versed in handling the tax implications of each transaction.

SERVICES

- Mergers & Acquisitions
- Regulatory Approval
- Financing - Debt & Equity Offerings
- Corporate Governance
- Tax-Efficient Strategies
- Due Diligence
- Special Transaction Issues (unique to private companies, family businesses, banks and healthcare providers)

ABOUT THE FIRM

As Arkansas's largest law firm, **Friday, Eldredge & Clark, LLP** serves Fortune 500 companies, entrepreneurs, non-profits, governmental entities and individual clients in Arkansas and throughout the United States.

We continuously strive for excellence in our professional performance and are committed to the highest ethical principles. We actively participate in professional, civic and charitable organizations to be effective contributors to our communities. With a dedicated staff of more than 85 attorneys and a supporting staff of more than 85, our clients will have a focused team of experienced professionals on their side.

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