Board & Donor Report

Transforming Generosity into Scaled Community Impact.

October 2026

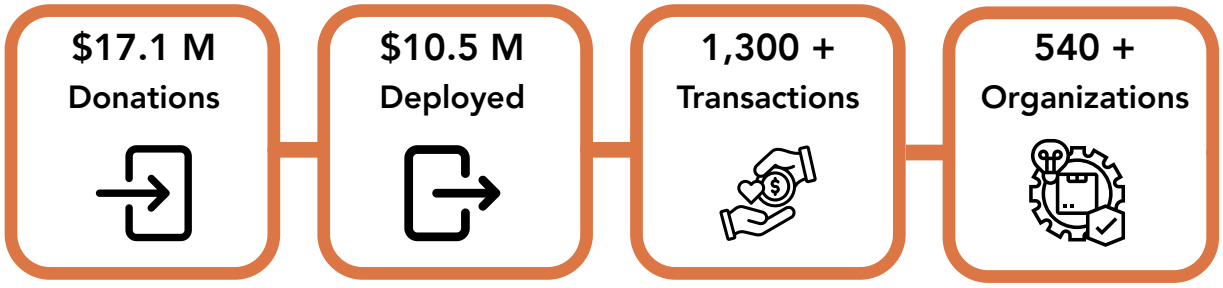


Place2Give
Helping you help others

SPECIAL IMPACT REPORT FOR DONORS & FUND HOLDERS
2016 – 2026 YTD

Impact at a Glance (2016 – 2026 YTD)

Over $10.28 Million in capital deployed to charitable initiatives, supporting 540+ qualified donee organizations and innovative non-qualified social enterprises through 1,800+ donor transactions.



Transforming Generosity into Scaled Community Impact

Over the past decade, Place2Give Foundation has evolved from a local giving initiative into a high-capacity philanthropic platform. Through strategic fund management, donor-advised solutions, and innovative grantmaking, Place2Give has successfully channeled significant capital directly to impactful causes across North America.

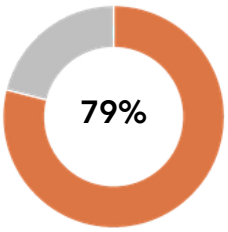
A milestone year occurred in 2023, when Place2Give secured a record-setting $15.25 Million inflow. This landmark achievement significantly expanded the foundation's balance sheet, providing the structural momentum to scale annual disbursements dramatically over subsequent years. This jump is due to two key external factors: increasing our partnerships with non-qualified donees who are working on some of society's wickedest problems and supporting work being done by organizations as they re-structured after COVID shut-downs.



CORE PHILANTHROPIC HIGHLIGHTS

Named Fund Engine

Named funds are the cornerstone of Place2Give's growth



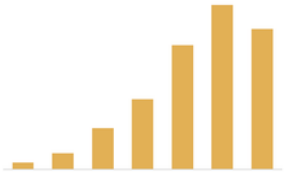
$8.11M

of all historical disbursement

Named Funds expanded from $346.2K in 2022 to $2.57M in 2026 year to date.

Accelerated Deployment

Annual disbursements surged 25-fold between 2001 and 2005



25X

2021-2025

In the first nine months of 2026 alone, $2.64M has already been distributed.

Social Enterprise

Addressing complex social challenges beyond traditional charity models



Place2Give disbursed $1.50M to qualified non-profit partners between 2022 and 2026.

Community Participation

High ongoing engagement across our donor community



Donor transaction counts increased from 124 in 2023 to 276 in 2026 year to date.

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KEY METRICS & GROWTH HIGHLIGHTS

	2020-2022	2023	2024	2025	2026	Total
Donation Inflows ($)	$1,042,666	$15,245,346	$77,766	$443,559	$264,885	**$17,074,222**
Donations (#)	531	124	159	241	276	**1,331**
Total Disbursements ($)	$1,072,633	$1,319,944	$2,329,729	$3,092,961	$2,639,091	**$10,454,358**
Qualified Donees	*$905,638*	*$895,987*	*$1,804,844*	*$2,610,305*	*$2,574,441*	***$8,791,215***
*NQ Donees **	*$166,995*	*$423,957*	*$524,885*	*$482,656*	*$64,650*	***$1,663,143***
Qualified Grantees (#)	175	109	74	76	106	**540**

*NQ: Non-Qualified Donee is a Canadian term that represents organizations that are non-profits but do not have charitable status. Examples include some service clubs, like Rotary, some sports leagues like your community rec league.

Looking Ahead

Thanks to the continued vision of our Board of Directors, Fund Holders and Donors, Place2Give Foundation closes 2026 with strong momentum. We remain committed to lowering operational friction, enhancing philanthropic impact, and empowering donors to direct capital where it creates the greatest lasting change.

