



# CAPITAL WEEKLY UPDATES

YOUR WEEKLY UPDATES ON THE JAMAICAN MARKET



## ANNUAL GENERAL MEETING

Sagicor Group Jamaica Limited has announced that its annual general meeting will be held virtually on the 9<sup>th</sup> of July 2021 at 3:00PM. The notice to shareholders may be seen [here](#).

## ANNUAL REPORT

[Portland JSX Limited \(PJX\) 2021 Annual Report](#)  
[Sagicor Group Jamaica Limited \(SJ\) 2020 Annual Report](#)

## DIVIDENDS

Company	Symbol	Payment Date	Record Date	Ex-Date	Dividend per Share
Lasco Distributors Limited	LASD	26-JUL-21	8-JUL-21	7-JUL-21	\$0.65
Lasco Manufacturing Limited	LASM	26-JUL-21	8-JUL-21	7-JUL-21	\$0.726

## OTHER NEWS

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- Palace Amusement Company (1921) Limited (PAL) has advised that as a result of the relaxing of the Government's restrictions placed on the entertainment industry and public gatherings, the decision has been taken to reopen CARIB 5 and Sunshine Palace, effective Friday, June 25, 2021. PAL further advised that Palace Cineplex and Palace Multiplex will remain closed until further notice.
- First Rock Capital Holdings Limited (FIRSTROCK) has advised that their audited financial statements for the Financial Year End December 2021 and beyond, will be changing to the 60-day reporting period.
- PanJam Investment Limited (PJAM) has advised that at a meeting of their Board of Directors of held previously, the Company rationalized and restructured its various sub-committees with effect from July 1, 2021, and that in this regard, there was a change to the Audit Committee, with effect from July 1, 2021, which comprised the following Directors:
  - Mrs. Kathleen Moss – Chairman (no change)
  - Mr. Ian Parsard – no change
  - Mr. Christopher Barnes – replacing Mr. T. Matthew Pragnell, who was assigned to another sub-committee.



## STOCKS TO WATCH

Ticker	Price	P/E	P/BV	52 Week High	52 Week Low	Weekly Change	1 Year Change	YTD Change
DTL	\$2.56	33.90X	2.11X	\$3.10	\$2.05	2.4%	5.3%	7.6%
FTNA	\$6.04	18.47X	4.29X	\$6.50	\$4.60	-0.3%	13.5%	6.7%
GHL	\$650.68	7.22X	1.51X	\$1,134.90	\$755.00	-12.5%	#N/A	11.7%
JP	\$23.89	12.37X	1.66X	\$31.00	\$19.00	-2.3%	-0.9%	13.8%
LASD	\$4.02	15.43X	2.17X	\$4.44	\$2.70	-7.4%	34.4%	25.6%
MAILPAC	\$3.78	21.26X	18.00X	\$4.43	\$1.80	2.7%	104.3%	36.0%
SCIJMD	\$15.00	20.87X	0.96X	\$19.55	\$14.20	-1.3%	-11.3%	-7.7%
VMIL	\$6.46	17.30X	2.39X	\$8.00	\$5.00	1.3%	-17.1%	9.5%

## MARKET INDICES

Indices	Value	Weekly Change	1 Year Change	YTD% Change
JSE Index	431,109.83	-1.4%	13.7%	9.0%
JSE All Jamaican Composite Index	471,552.19	-0.4%	13.4%	8.8%
JSE Select Index	10,707.00	-0.5%	13.5%	9.9%
Junior Market Index	3,338.17	-0.9%	27.7%	26.3%
JSE USD Equities Index	195.46	-1.3%	6.4%	4.9%

JSE index fell this week, slipping by 1.4% to close at 431,110. The index is 9.0% above where it started the year and 13.7% above its level from 12 months ago.

The Junior Market Index fell as well, declining by 0.9% over last week to close at 3,338. Like its Main Market counterpart, the index has grown year to date, standing currently 26.3% above where it started this year. The Junior Market Index is now 27.7% over where it was a year ago.

The Select Index closed this week at 10,707; 0.5% lower than the prior week and 9.9% higher than where it was 12 months ago.

The USD index closed at 195, down by 1.3% since last week. YTD the index has grown 4.9% and is 6.4% higher than it was 12 months ago.

## IN THE PRESS

- [JMMB Group awash with cash to fuel growth mindset](#) (The Gleaner)
- [Citibank Ja sees pandemic growth amid global decline](#) (The Gleaner)
- [New off-ramps coming for highway](#) (The Gleaner)
- [Possible price increase for Kremi ice cream](#) (The Observer)
- [Record motor vehicle moves at Kingston Wharves](#) (The Observer)