



CAPITAL WEEKLY UPDATES

YOUR WEEKLY UPDATES ON THE JAMAICAN MARKET



ANNUAL GENERAL MEETING

Sagicor Group Jamaica Limited has announced that its annual general meeting will be held virtually on the 9th of July 2021 at 3:00PM. The notice to shareholders may be seen [here](#).

ANNUAL REPORT

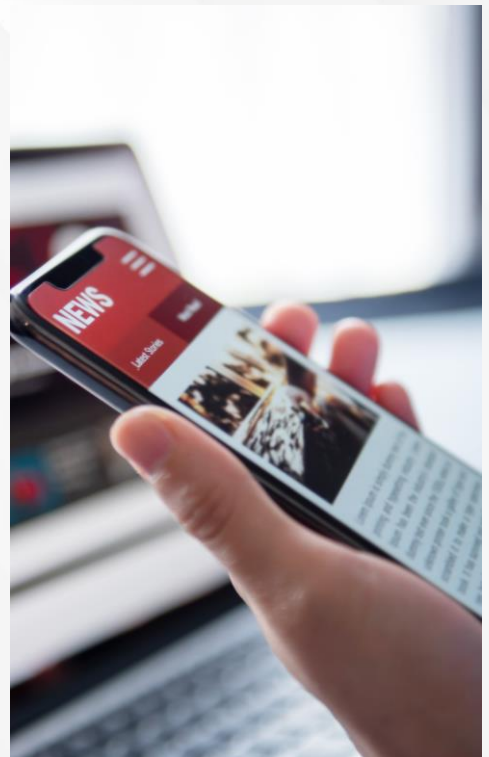
[Portland JSX Limited \(PJX\) 2021 Annual Report](#)
[Sagicor Group Jamaica Limited \(SJ\) 2020 Annual Report](#)

DIVIDENDS

Company	Symbol	Payment Date	Record Date	Ex-Date	Dividend per Share
Lasco Distributors Limited	LASD	26-JUL-21	8-JUL-21	7-JUL-21	\$0.65
Lasco Manufacturing Limited	LASM	26-JUL-21	8-JUL-21	7-JUL-21	\$0.726

OTHER NEWS

- Palace Amusement Company (1921) Limited (PAL) has advised that as a result of the relaxing of the Government's restrictions placed on the entertainment industry and public gatherings, the decision has been taken to reopen CARIB 5 and Sunshine Palace, effective Friday, June 25, 2021. PAL further advised that Palace Cineplex and Palace Multiplex will remain closed until further notice.
- First Rock Capital Holdings Limited (FIRSTROCK) has advised that their audited financial statements for the Financial Year End December 2021 and beyond, will be changing to the 60-day reporting period.
- PanJam Investment Limited (PJAM) has advised that at a meeting of their Board of Directors of held previously, the Company rationalized and restructured its various sub-committees with effect from July 1, 2021, and that in this regard, there was a change to the Audit Committee, with effect from July 1, 2021, which comprised the following Directors:
 - Mrs. Kathleen Moss – Chairman (no change)
 - Mr. Ian Parsard – no change
 - Mr. Christopher Barnes – replacing Mr. T. Matthew Pragnell, who was assigned to another sub-committee.



STOCKS TO WATCH

Ticker	Price	P/E	P/BV	52 Week High	52 Week Low	Weekly Change	1 Year Change	YTD Change
DTL	\$2.56	33.90X	2.11X	\$3.10	\$2.05	2.4%	5.3%	7.6%
FTNA	\$6.04	18.47X	4.29X	\$6.50	\$4.60	-0.3%	13.5%	6.7%
GHL	\$650.68	7.22X	1.51X	\$1,134.90	\$755.00	-12.5%	#N/A	11.7%
JP	\$23.89	12.37X	1.66X	\$31.00	\$19.00	-2.3%	-0.9%	13.8%
LASD	\$4.02	15.43X	2.17X	\$4.44	\$2.70	-7.4%	34.4%	25.6%
MAILPAC	\$3.78	21.26X	18.00X	\$4.43	\$1.80	2.7%	104.3%	36.0%
SCIJMD	\$15.00	20.87X	0.96X	\$19.55	\$14.20	-1.3%	-11.3%	-7.7%
VMIL	\$6.46	17.30X	2.39X	\$8.00	\$5.00	1.3%	-17.1%	9.5%

MARKET INDICES

Indices	Value	Weekly Change	1 Year Change	YTD% Change
JSE Index	431,109.83	-1.4%	13.7%	9.0%
JSE All Jamaican Composite Index	471,552.19	-0.4%	13.4%	8.8%
JSE Select Index	10,707.00	-0.5%	13.5%	9.9%
Junior Market Index	3,338.17	-0.9%	27.7%	26.3%
JSE USD Equities Index	195.46	-1.3%	6.4%	4.9%



JSE index fell this week, slipping by 1.4% to close at 431,110. The index is 9.0% above where it started the year and 13.7% above its level from 12 months ago.

The Junior Market Index fell as well, declining by 0.9% over last week to close at 3,338. Like its Main Market counterpart, the index has grown year to date, standing currently 26.3% above where it started this year. The Junior Market Index is now 27.7% over where it was a year ago.

The Select Index closed this week at 10,707; 0.5% lower than the prior week and 9.9% higher than where it was 12 months ago.

The USD index closed at 195, down by 1.3% since last week. YTD the index has grown 4.9% and is 6.4% higher than it was 12 months ago.

IN THE PRESS

- [JMMB Group awash with cash to fuel growth mindset](#) (The Gleaner)
- [Citibank Ja sees pandemic growth amid global decline](#) (The Gleaner)
- [New off-ramps coming for highway](#) (The Gleaner)
- [Possible price increase for Kremi ice cream](#) (The Observer)
- [Record motor vehicle moves at Kingston Wharves](#) (The Observer)