
Making an Online Payment

Navigation

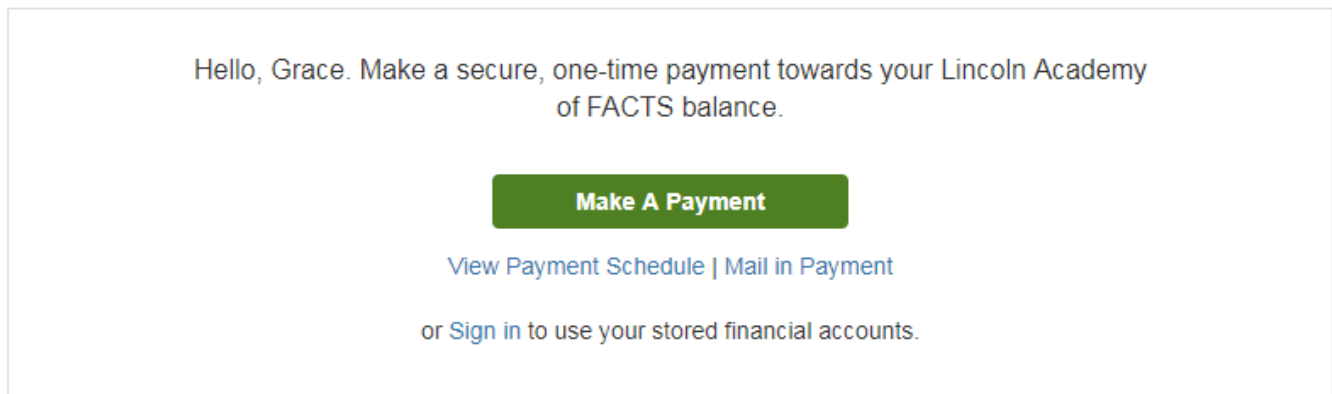
Customers can access the payment screen 2 ways:

1. A link in an email (such as an incidental invoice) from FACTS
2. From their user account

Email Link


When following a link, the customer can make a payment **without signing in**. However, if they want to use stored financial account information, they will need to sign in.

- Click **Make A Payment** to proceed without signing in.
- Click **Sign In** to use stored financial account information.



User Account

When signed in to a user account, the user will be able to click **Make A Payment** to proceed.



Payment Plan & Billing

Heather Pierce #1002358602
For Sarah Smith and Tim Smith

Current Balance
\$13,819.00

Make a Payment

View Details

SCHOOL YEAR	AMOUNT DUE
Payment Plan (101 132 617) Actions ▾	\$13,509.00
Incidental Expenses Actions ▾	\$310.00

Step 1: Select a payment

Payments Due within 30 Days

- Any incidental payments due within the next 30 days will be listed and can be selected for payment.

Other Payment Options

- Check the box to pay the balance in full.
- Check **Other Amount** to see the schedule of upcoming incidental invoices.
 - This will also display upcoming scheduled automatic payments.
 - Check box(es) to the left of the payment(s) will be open for selection and a Payment Amount column is displayed.
 - Up to 5 scheduled payments/invoices will be displayed – to view more, click **Show All Payments**
 - Incidental invoices are always able to be paid in full - some incidentals may also allow for partial payments, depending on the parameters defined at the time of invoice generation.



Note

If there are payments already in process, a notice will be displayed upon launching Make a Payment and an alert bar is shown at the top of the page.

Click **Next**.

Make A Payment

Heather Pierce #1002358602

1

Select A Payment

2

Payment Method

3

Receipt

←

Back to Home

Select a Term to Pay

School Year - \$13,819.00

▼

Want to designate another payer?

⌘

Automatic payment

Payments Due Within 30 Days

☐

04 Sep - Payment Plans (101 132 617) - \$1,501.00

⌘

☐

14 Sep - Incidental Expenses - \$310.00

⌘

Other Payment Options

☐

Full Term Balance of \$13,819.00

☒

Other Amount

Upcoming Payments

DUE DATE	AMOUNT DUE	PAYMENT AMOUNT
<input type="checkbox"/> <div>04 Sep - Payment Plans (101 132 617)</div> <div>⌘</div>	\$1,501.00	<div>\$</div> <div>Enter Amount</div>
<input type="checkbox"/> <div>14 Sep - Incidental Expenses</div> <div>⌘</div>	\$310.00	<div>\$</div> <div>Enter Amount</div>
<input type="checkbox"/> <div>01 Oct - Payment Plans (101 132 617)</div> <div>⌘</div>	\$1,501.00	<div>\$</div> <div>Enter Amount</div>
<input type="checkbox"/> <div>01 Nov - Payment Plans (101 132 617)</div> <div>⌘</div>	\$1,501.00	<div>\$</div> <div>Enter Amount</div>
<input type="checkbox"/> <div>03 Dec - Payment Plans (101 132 617)</div> <div>⌘</div>	\$1,501.00	<div>\$</div> <div>Enter Amount</div>

Show All Payments

PAYMENT AMOUNT

\$0.00

Cancel

Next - Payment Method

Step 2: Payment method

- Select your Payment Method:**
 - If signed in, choose from a stored account on file or enter a new account.
The new account can be entered for a one-time use or saved to the customer record.
 - If not signed in, enter a new account.

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- **Total Amount:** The amount being paid today is displayed
- **Authorization:** By clicking **Pay \$ Now**, the customer is accepting the terms listed.

If the customer has a valid email address on file, a payment confirmation is sent to that address. The customer can elect to have the same notice sent to up to 2 additional email addresses by clicking **Add**.

Make A Payment

Janie And Roger Gilfillan #1000991966

1

Select A Payment

2

Payment Method

3

Receipt

Payment Method

☒ Wells Fargo ending in 6789
or [Add a New Account](#)

Payment Method Disclosure

The following processing fees apply:

- Credit Card - up to %
- Debit Card - up to %
- Checking or Savings Account - no fee

Card transactions for Training are processed by FACTS Management Company, USA.

[FACTS Returned Payment Fee Policy](#)

Total Amount

Institution Amount	\$500.00
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Total \$500.00

A transaction receipt will be sent to: [Add](#)

Authorization

By clicking the Pay Now button, you authorize FACTS to process this payment from the financial account identified above.

This is an immediate payment and cannot be canceled.

Cancel

Pay \$500.00 Now

Step 3: Confirmation

This page is a printable confirmation of the payment that was submitted.

Click **Proceed to Home** to leave the payment screen.



Thank You

Your payment for \$500.00 has been authorized and submitted.

A transaction receipt was sent to 

[Proceed to Home](#)

Summary

Institution	Training
Customer	Janie and Roger Gilfillan
Customer Number	1000991966
Payment Date	15 Aug 2018
Account Holder Name	Janie Gilfillian
Account	Wells Fargo - 6789
Institution Payment Amount	\$500.00

This is an immediate one-time payment and cannot be canceled. If you have any questions, contact FACTS at (866)441-4637.

Authorization 