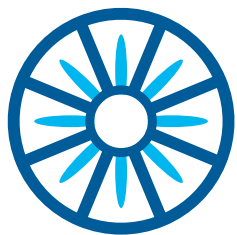


YOU'RE INVITED TO THE 2026



# legacy conference

Join us for this free, retreat-style conference for education and inspiration on the importance of prayerful estate planning and planned giving, all through the lens of Catholic values.

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21  
MAY

**MASS & FELLOWSHIP**

8:00 AM

**SESSIONS & LUNCH**

9:30 AM - 2:00 PM

**MALVERN RETREAT HOUSE**

315 S. WARREN AVENUE  
MALVERN, PA 19355

This event is provided at no cost to the Catholic community by:



**THE CATHOLIC  
FOUNDATION**

**Malvern**  
Retreat House



## CONFERENCE SESSIONS

8:00 AM

**Mass**

8:45 AM

**Breakfast and Fellowship**

9:30 AM

**Created for Stewardship:  
Biblical Reflections on Estate Planning**

10:00 AM

**Where Faith Meets the Future:  
Family Conversations in Legacy Planning**

10:50 AM

**Passing on the Gift:  
Philanthropy from a Catholic Perspective**

11:30 AM

**Lunch**

12:30 PM

**Answering the Call: Putting Your Catholic Legacy Into Place**

1:00 PM

**Church Teaching at the End of Life:  
The Meaning of Your Final Chapter as a Catholic  
or  
Stations of the Cross**

# CREATED FOR STEWARDSHIP: BIBLICAL REFLECTIONS ON ESTATE PLANNING

Presented by: Fr. Thomas Dailey, O.S.F.S.

Reflect on the stories of Creation and the Annunciation and explore what Christian stewardship means in practice and how thoughtful estate planning can play a meaningful role.

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**Fr. Thomas Dailey, O.S.F.S.** currently holds the John Cardinal Foley Chair of Homiletics and Social Communications at Saint Charles Borromeo Seminary in the Archdiocese of Philadelphia, where he also directs the Catholic Preaching Institute.

He entered the religious congregation of the Oblates of St. Francis de Sales (O.S.F.S.) in 1980, was ordained to the diaconate in St. Peter's Basilica (Rome) in 1986, and was ordained to the priesthood in St. Anthony of Padua Church (Wilmington, DE) in 1987.

He earned his doctoral degree in Biblical Theology at the Pontifical Gregorian University (Rome) and is a member of the Academy of Catholic Theology and the Catholic

Association of Teachers of Homiletics.

He has written, edited, or translated ten books and authored more than eighty contributions in a variety of scholarly and pastoral publications. His commentaries have appeared in news outlets and on digital media nationwide. He has given academic lectures, pastoral presentations, or spiritual conferences in dioceses throughout the USA and abroad.

He is featured among the members at CatholicSpeakers.com and has appeared on television, radio, and podcast programs in both regional and national markets.

Among other awards, he has been selected four times for inclusion in Who's Who Among America's Teachers.

# WHERE FAITH MEETS THE FUTURE: FAMILY CONVERSATIONS IN LEGACY PLANNING

Presented by: Louis N. Teti, Esq.

As you begin your financial and estate planning, learn how starting with meaningful, faith-centered conversations with your family can ensure your that values are passed on alongside your assets.



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**Louis (Lou) N. Teti, Esquire** is a past President of the Pennsylvania Bar Association, the Chester County Bar Association, and a past Chair of the Disciplinary Board of the Supreme Court of Pennsylvania.

Lou has been practicing law for fifty years and is a Fellow of the American College of Trust and Estate Counsel. He has an LLM in Taxation and has also earned his Chartered Adviser in Philanthropy (CAP) designation.

His consulting practice is now focused in the areas of legacy and philanthropic planning and the importance of conducting intergenerational family meetings to understand and sustain the family's legacy plan. He also consults with and assists non-profit organizations in developing and strengthening their planned giving programs.

Lou serves on the board of trustees of Bishop Shanahan High School and previously served on the board of trustees of Malvern Preparatory School, where he chaired the Academic Mission Committee, the Bylaws Committee, and the Development and Planned Giving Committee. He is the past Chair of the Boards of the Paoli Hospital Foundation and the Chester County Community Foundation, has served on Paoli Hospital's Board since 1997, and currently serves as Chair of the Paoli Hospital Planned Giving Committee, and the Main Line Health Planned Giving Committee. Lou is also a member of The Catholic Foundation's Professional Advisors Alliance.

Lou and his wife, Joann, reside in Downingtown, PA and are parishioners at Sts. Philip and James Parish in Exton, PA.

# PASSING ON THE GIFT: PHILANTHROPY FROM A CATHOLIC PERSPECTIVE

Panelists:

Scott and Susan Cryder | Ken and Lisa Ewell | Howard Stoeckel

Through personal stories and practical insights, panelists will highlight how intentional giving strengthens families, deepens discipleship, and helps families live out their call to love God and serve others.



**Scott and Susan Cryder** have been married for 53 years settling in Chalfont, PA where they raised their three sons. Both Scott and Susan are 25+ year retreatants at the Malvern Retreat House where they still experience ‘Gods Peace’ every time they enter the grounds for their annual retreats.

While living in Chalfont, they spent 45 years as active members of St. Jude Parish, supporting numerous ministries. Susan served as Lector and PREP teacher and as a member of the St. Vincent de Paul Society, Our Lady’s Prayer Chain and Adoration Ministry. Scott held positions as Treasurer and President of the St. Jude Home and School, Chairman of the Capital Campaign for the Renovation of the Church and member of the Finance Committee and parish choir

(serving as principal Cantor for nearly 25 years). Both Scott and Susan served as Extraordinary Ministers of Holy Communion for many years.

Within the past two years, Scott and Susan have moved into Christ’s Home Continuing Care Senior Community in Warminster, PA. They are currently parishioners at Nativity of Our Lord and were recently invited to serve as Extraordinary Ministers at that parish.

It was during this time that they established and funded a donor-advised fund that is used to make major grants available to charities and institutions, like Malvern, that they have supported for many years.

The chief beneficiary of Scott and Susan’s annual giving has been the Archdiocese of Philadelphia. Along with contributions to their local parish collections, Scott and Susan have provided long time financial assistance to the Annual Seminary Appeal and Catholic Charities. Outside of the Archdiocesan collections, they favor organizations such as Christ’s Home Children’s Services, North Care Women’s Clinic of Lansdale, and Guiding Star Ministries (part of the Pro-Life Union of Greater Philadelphia) all of which protect and promote life. They also support organizations that respond to human crisis that affect the supply of food, shelter, and clothing in areas incurring disaster and war around the globe irrespective of culture or religion through The World Central Kitchen Program.



**Ken and Lisa Ewell** have been married for 40 years and have four children and eight grandchildren. They are members of St. Joan of Arc Parish in Marlton, NJ.

Ken is the former President & COO of Graham Company, a division of Marsh McLennan, where he currently serves as Vice Chairman. Ken is highly active within the insurance and business community. He serves on multiple insurance company advisory boards and is a board member of The Council of Insurance Agents & Brokers (CIAB). In addition, Ken lends his experience and guidance as a board member of The Catholic Foundation of Greater Philadelphia. Ken and Lisa both volunteer their time for Grace Place for Children as board and committee members, and lend their time to a number of other charitable organizations that reflect their

shared values.

Deeply committed to the mission of the Church, they are major supporters of several Catholic organizations, including St. Joseph's Preparatory School, Saint Charles Borromeo Seminary, the Catholic Land Movement and The Catholic Foundation of Greater Philadelphia. Their philanthropy reflects a thoughtful and faith-filled approach to stewardship, centered on strengthening the Church and serving those in need.

At The Catholic Foundation, Ken and Lisa established a donor-advised fund to support Catholic organizations closest to their hearts. They believe the Foundation provides a meaningful and effective way to make a lasting difference, both by caring for those who are less fortunate and by helping to ensure a vibrant future for the Catholic Church for generations to come.



**Howard Stoeckel** is the former CEO and Vice Chair for Wawa. In semi-retirement he has authored two books on the Wawa culture. He has served Wawa for four decades.

Howard and his wife Marietta are members of St. Robert Bellarmine Parish in Warrington, PA. They have three children, seven grandchildren and two great grandchildren.

Howard and Marietta have always been impressed with the young priests coming out of Saint Charles Borromeo Seminary and concerned about the shortage of priests. Following several meetings with former Rector, Bishop Timothy Senior, and emeritus board member of The Catholic Foundation, Msgr. Francis Beach, Howard and Marietta learned more about the needs of the seminary and established an endowment fund for priestly formation. This

relationship grew deeper when the new seminary was built and Howard and Marietta provided the gift to build the Immaculate Conception Chapel. In addition, they are major supporters of Catholic Charities and have a donor-advised fund to support Catholic charities organizations.

Howard and Marietta feel supporting The Catholic Foundation is a wonderful way of supporting the future of the church and helping those less fortunate. This investment shapes our charitable legacy for future family generations and will survive the test of time. The Catholic Foundation gives them "peace of mind" that their charitable dollars are being safeguarded and well spent.

# ANSWERING THE CALL: PUTTING YOUR CATHOLIC LEGACY INTO PLACE

Presented by: Denis Gray, Esq.

Discover how simple charitable planning techniques and approaches can express your values, benefit your family, and further the work of the Church and our faith community.

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**Denis Aloysius Gray, Esquire** is a partner at Palmer & Gray LLP located in Wayne and Great Valley, Pennsylvania. He has been admitted to practice in Pennsylvania for thirty-five years concentrating in estate planning, corporate law as well as business and real estate transactions. Denis also advises non-profits, local churches, and religious orders on various legal issues.

Prior to entering law school, he was a Certified Public Accountant and worked for a national insurance company.

Denis served twenty-two years as a School Board Director for Haverford Township School District and was President of the Board for eighteen years. He also served as a board member of the PIAA District One Committee, The Timothy School, Dunwoody Village, and a local music school. He was appointed as Discipline Hearing Committee Member by the Pennsylvania Supreme Court and served for eighteen years. Denis is currently a member of The Catholic Foundation's Professional Advisors Alliance.

He obtained a BS in Accounting from St. Joseph University, and a JD from the Widener University School of Law.

Denis and his wife, Dawn are the proud parents of four children and two grandchildren. They are members of St. John Neumann Parish in Bryn Mawr, Pennsylvania.

# CHURCH TEACHING AT THE END OF LIFE: THE MEANING OF YOUR FINAL CHAPTER AS A CATHOLIC

Presented by: Dr. Daniel A. Drain

Examine Catholic teaching on death and dying, offering a faithful perspective on the dignity of life at its natural end, and consider the spiritual meaning of death and how Church guidance can inform compassionate end-of-life decisions.

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**Dr. Daniel A. Drain** grew up in Toledo, OH and converted to Catholicism at age 17. After initial studies in Philosophy and Theology at DeSales University, he attended the Pontifical John Paul II Institute for Studies on Marriage and Family, earning both an MTS and PhD (Theology, with specialization in Person, Marriage, and Family).

A scholar of Hans Urs von Balthasar's theology, the themes of his research and publication also include eschatology, the nature of Catholic education, sex and gender issues, and fundamental theology. His first book, *Saving Finite Freedom: Hope, Freedom, and Salvation in Hans Urs von Balthasar's Theology of Redemption* is forthcoming from Wipf & Stock in 2026.

Locally, he has taught at DeSales University, Immaculata University, and was a full-time faculty member at St. Bernard's School of Theology and Ministry in Rochester, NY.

He lives in Bucks County, PA, with his wife and daughter, and is honored to serve now as the Director of the Office for Life and Family for the Archdiocese of Philadelphia and as a professor of systematic theology at St. Charles Borromeo Seminary. He is an Ordinary Member of the Sacra Doctrina Project, a peer reviewer for *Word on Fire Academic* and *The Linacre Quarterly*, serves on the editorial board of *Lux Veritatis: A Journal of Speculative Theology*, and is an appointed member of the Advisory Council of the Administrative Committee of the United States Conference of Catholic Bishops.

Visit [thecfgp.org/legacy](http://thecfgp.org/legacy) to learn more and register or scan below.



Whether you're just beginning to think about your legacy or already have plans in place, this conference will provide inspiration and practical guidance rooted in faith, stewardship, and family.

This event is designed to bring families together for meaningful conversations. Attendees will learn how to make thoughtful, values-based decisions that reflect their Catholic beliefs — while also preparing loved ones to carry that legacy forward. It's a unique opportunity to begin (or continue) discussions that can often be difficult to start, but are deeply important.

#### Who should attend

- Individuals and couples thinking about their will, estate, or legacy
- Family members who may one day help carry out those plans
- Those interested in how Catholic values shape financial and legal decisions
- Anyone curious about the spiritual and charitable benefits of planned giving
- Advisors who work with Catholic clients in financial and legal matters—we encourage you to invite your clients to attend with you

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