TransactionDesk

LONE WOLF TECHNOLOGIES

Usability Updates

Overview

An update to the TransactionDesk platform is due to be released that will simplify some of the day-to-day challenges experienced when managing paperless transactions.

Included in this document is a summary of the changes targeted for release on May 30, 2018.

Usability & User Interface Improvements

Easier navigation between transactions

When viewing a transaction, the transaction's title will now appear in browser tabs.

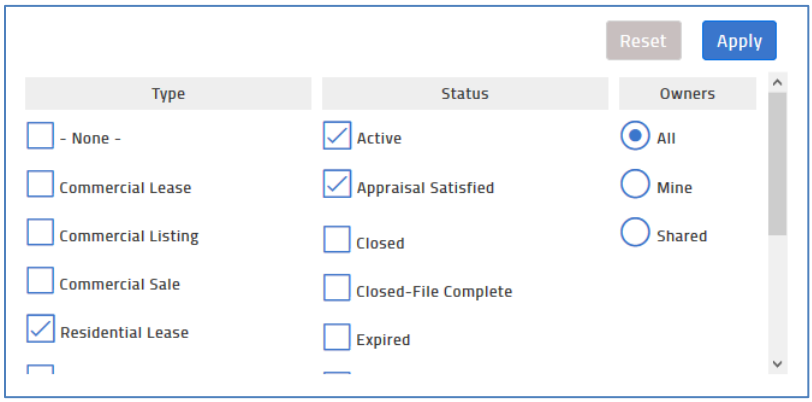
We've also reordered the browser title so **the page or section title will be easily viewable** on all pages.

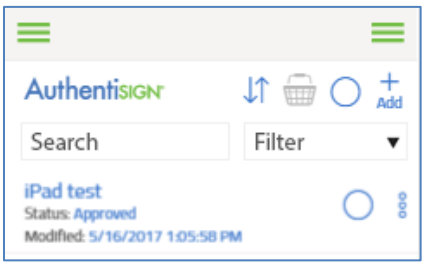
Improved search

TransactionDesk will **remember the last used search and filter parameters** so you don't need to rebuild your search after clicking on a result.

A button will allow you to **easily reset to default search and filter parameters**.

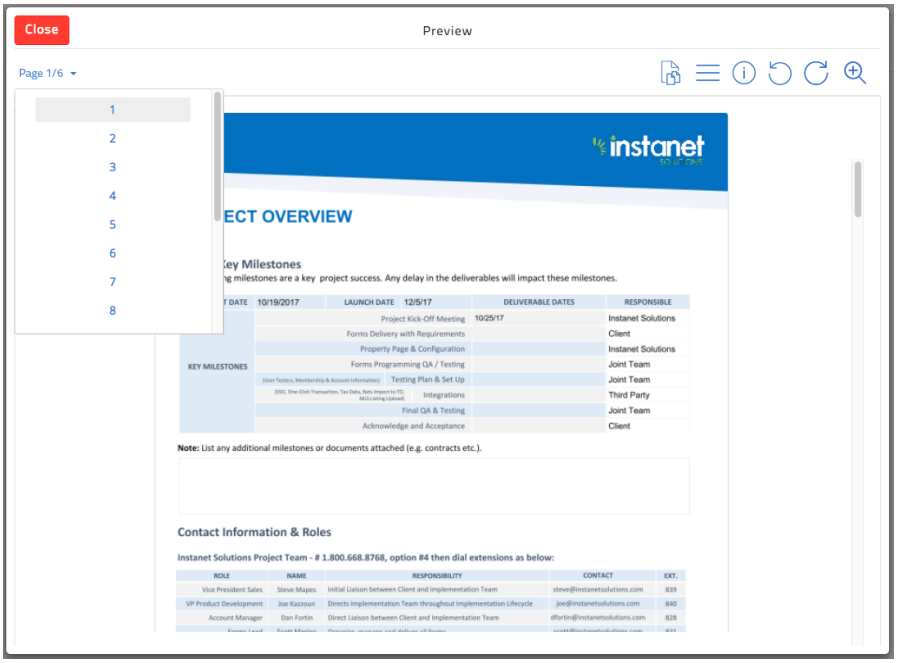
Mobile search and filtering has been improved for agents using the TransactionDesk app.





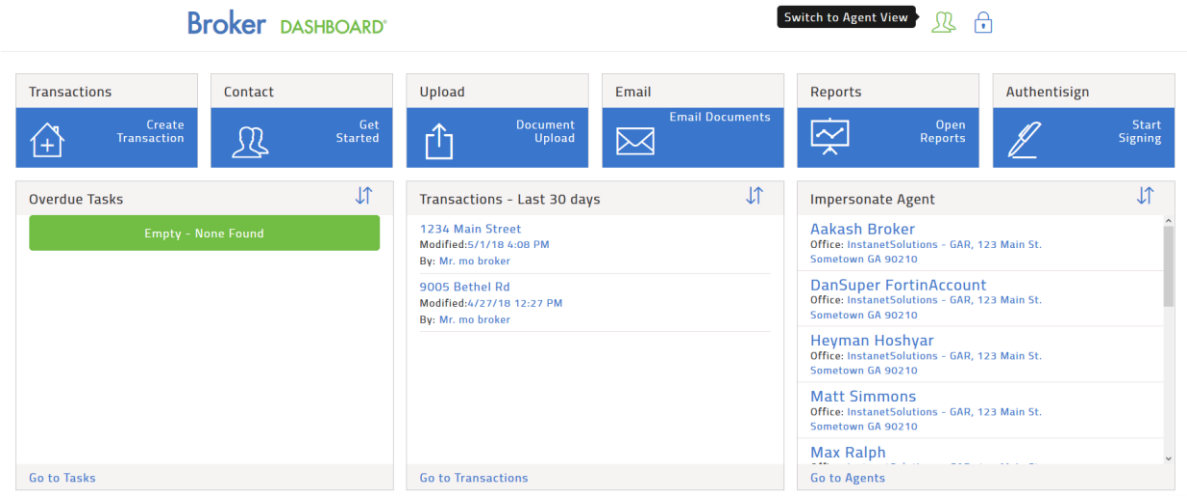
Broker Experience

Continuous Page Scrolling will be implemented for reviewing submitted documents. Brokers will no longer have to click between single pages to review a document.



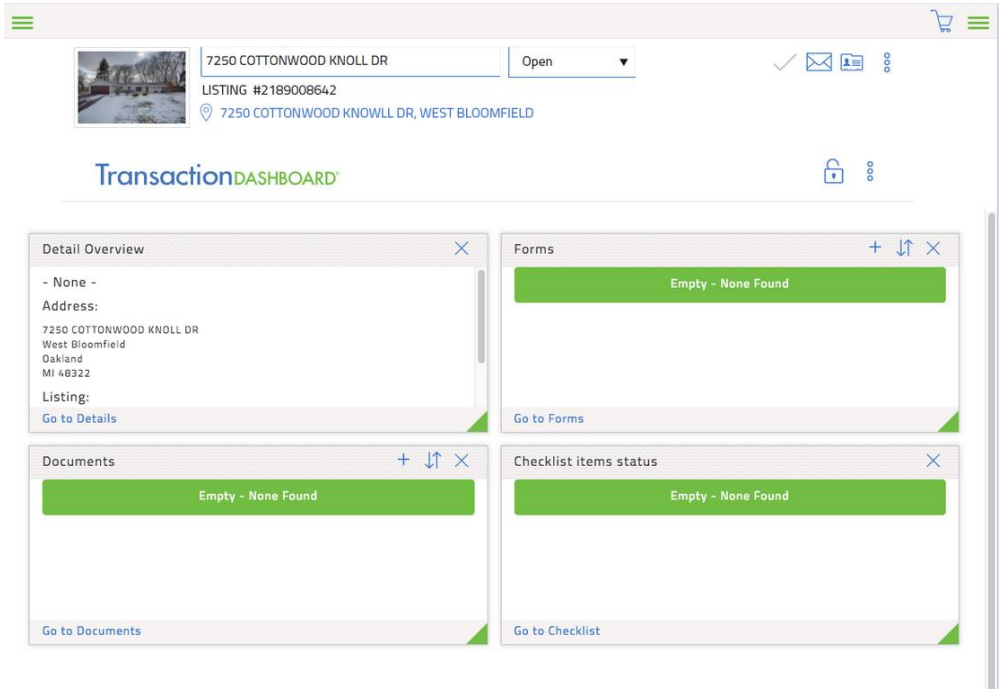
A dedicated icon will make it **easy to switch between Broker and Agent views**.

Unlocking the dashboard will now show and hide the widget drawer.

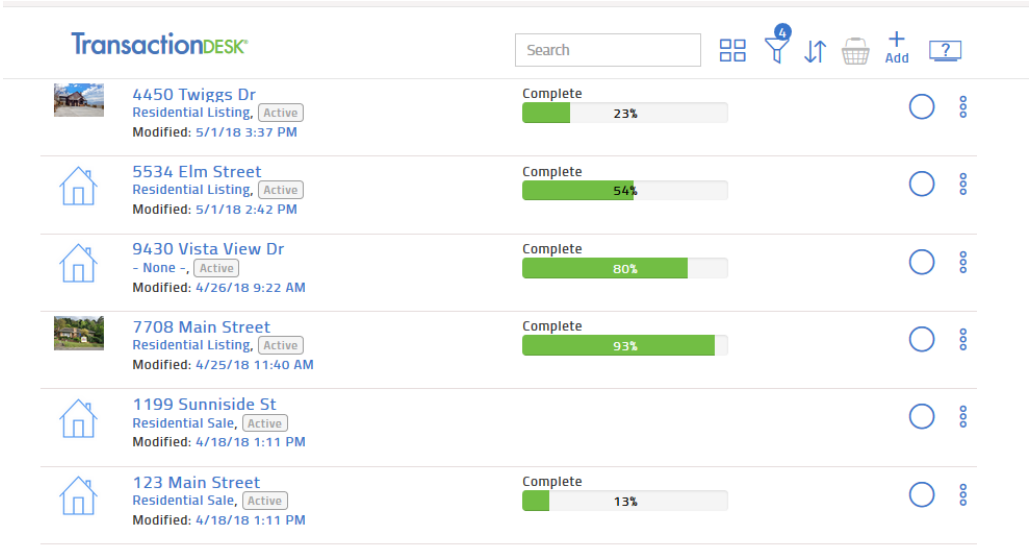


Deal Workflow Management

Transaction statuses will be more visible in the transaction header and can be **easily updated via a dropdown menu**.



Transaction statuses will be **more visible when viewing the transaction list**.



Bug Fixes

- Fixed browser behavior when using the back button while browsing DocBox and Forms file directories
- Fixed inconsistencies in the placement of sort and filter icons while viewing lists of transactions, contacts, tasks, and service orders

Contact

lwolf.com

1.866.CRY.WOLF (279.9653)