

**Sara M. Clegg, CFP®**

**Biographical Sketch**

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Sara Clegg has over 20 years of financial industry experience. She has held positions at Capital Group, Pacific Life and as an independent financial advisor with Raymond James Financial Services. She is a CERTIFIED FINANCIAL PLANNER™ and a member of the Financial Planning Association. Ms. Clegg is currently a Vice President at Union Bank serving as a relationship manager working with key contacts at broker-dealer firms, registered investment advisory firms, professional and community organizations and employers. In this role, she also leads a team responsible for promoting college savings plans to financial professionals and prospective investors. She is a graduate of the University of Nebraska-Lincoln.