



Savvy tax strategies for your retirement

Learn how to create an efficient tax strategy

Learn how to avoid common mistakes when it comes to your investment portfolio, health care and estate strategies. The Savvy Tax Strategies workshop provides answers to critical tax questions you must answer before retirement. Explore how to help dodge the Social Security “tax trap” and learn more about the recently passed SECURE Act.



Event details

Online webinar:

October 12th at 7pm CT / 6pm MT

October 14th at 12pm CT / 11am MT



Reserve your place today

Visit <https://bit.ly/savvytaxfps> to RSVP today.



Your host

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