



Donating Securities to Sharing the Joy Campaign

Some of our members may choose to meet their commitment by donating appreciated securities, as these may provide positive tax benefits to the donor.

Donated securities for "Sharing the Joy" are processed through the LCMS Foundation.

To donate securities, follow this process:

First complete the LCMS Foundation form (attached) LCMS.

- This to ensures accurate processing of gifted securities.
- Print out the first page of the LCMS Security Transfer Notification form.
- Complete the form by adding the requested information, handwritten or electronically.
Note: Our Account Number is CST10000430.
- Email the completed form to GiftedSecurities@lfund.org,
or Fax the form to (314) 996-1132

Next, request your broker to transfer:

- Contact your stockbroker to begin the transfer process. With most brokers the transfer can be requested on-line, but if you're not sure you can telephone them.
- Your broker will need the following information to complete a transfer:
 - Name of the broker to which the securities will transfer: Charles Schwab
 - Schwab's DTC Number: 0164
 - Account Name: LCMS Foundation
 - LCMS Foundation Account Number: #61780941
 - LCMS Foundation Address: 1333 S. Kirkwood Road, St. Louis MO 63122
 - LCMS Telephone: 800-325-7912

When the transfer is complete, LCMS Foundation will notify you, the donor, and ILC to confirm that the process completed correctly and credit the donor's Push Pay (software used by ILC) account with the amount of the donation.

Status of your overall offering/tithes along with your Sharing the Joy giving will be reported to you at least annually.

Please contact ILC Church Administrator Dave Grandt with questions related to meeting your commitment.

"Knowing and Sharing the Joy of Salvation through Jesus Christ"