

## IDT Functional Abilities Review (Section GG)

**Resident:**  
**Initial Admission:**  
**Score:** NA

**Effective Date:**  
**Admission:**  
**Category:** NA

**Location:**  
**Date of Birth:**  
**Physician:**

### A. Type of Review

#### 1. Type of Review:

- a. 5 day/Admission Assessment(days 1-3 of stay)
- b. Interim Payment Assessment (IPA)(3 days ending on ARD)
- c. OBRA Quarterly/Annual/SCSA(3 days ending on ARD)
- d. OBRA/PPS Discharge (last 3 days of the stay)

### B. Prior Functioning: Everyday Activities

1. Self-Care: Code the resident's need for assistance with bathing, dressing, using the toilet, or eating prior to the current illness, exacerbation, or injury.

- 3. Independent - Resident completed all the activities by themselves, with or without an assistive device, with no assistance from a helper.
- 2. Needed Some Help - Resident needed partial assistance from another person to complete any activities.
- 1. Dependent - A helper completed all the activities for the resident.
- 8. Unknown
- 9. Not Applicable
- . Not assessed/no information

2. Indoor Mobility (Ambulation): Code the resident's need for assistance with walking from room to room (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.

- 3. Independent - Resident completed all the activities by themselves, with or without an assistive device, with no assistance from a helper.
- 2. Needed Some Help - Resident needed partial assistance from another person to complete any activities.
- 1. Dependent - A helper completed all the activities for the resident.
- 8. Unknown
- 9. Not Applicable
- . Not assessed/no information

3. Stairs: Code the resident's need for assistance with internal or external stairs (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.

- 3. Independent - Resident completed all the activities by themselves, with or without an assistive device, with no assistance from a helper.
- 2. Needed Some Help - Resident needed partial assistance from another person to complete any activities.
- 1. Dependent - A helper completed all the activities for the resident.
- 8. Unknown
- 9. Not Applicable
- . Not assessed/no information

4. Functional Cognition: Code the resident's need for assistance with planning regular tasks, such as shopping or remembering to take medication prior to the current illness, exacerbation, or injury.

- 3. Independent - Resident completed all the activities by themselves, with or without an assistive device, with no assistance from a helper.
- 2. Needed Some Help - Resident needed partial assistance from another person to complete any activities.
- 1. Dependent - A helper completed all the activities for the resident.
- 8. Unknown
- 9. Not Applicable
- . Not assessed/no information

Resident:

**C. Prior Device Use**

1. Prior device(s)

- A. Manual wheelchair
- B. Motorized wheelchair and/or scooter
- C. Mechanical lift
- D. Walker
- E. Orthotics / Prosthetics
- F. None of the above

**D. Functional Limitation in Range of Motion**

1. Does the resident have functional limitation in range of motion that interfered with daily functions or put the resident at risk for injury? Check all that apply:

- A. Upper extremity (shoulder, elbow, wrist, hand) one side
- B. Upper extremity (shoulder, elbow, wrist, hand) both sides
- C. Lower extremity (hip, knee, ankle, foot) one side
- D. Lower extremity (hip, knee, ankle, foot) both sides

**E. Mobility Devices**

1. Check all that were used in the past 7 days:

- A. Cane/crutch
- B. Walker
- C. Wheelchair (manual or electric)
- D. Limb prosthesis
- X. None of the above were used

**F. IDT Determination Section GG Coding**

Based on direct observation, review of documentation in the medical record during the assessment period, resident self-reports, family and care staff interviews and reports from qualified clinicians to include a registered nurse, the IDT has determined that the resident usual function is as indicated below:

A. Eating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the resident.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

2. Oral hygiene: The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.

- 06. Independent
- 05. Setup or clean-up assistance

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- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

3. Toileting hygiene: The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

4. Shower/bathe self: The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

5. Upper body dressing: The ability to dress and undress above the waist; including fasteners, if applicable. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused

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### Resident:

- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

6. Lower body dressing: The ability to dress and undress below the waist, including fasteners; does not include footwear. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

7. Putting on/taking off footwear: The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility; including fasteners, if applicable. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

8. Personal Hygiene (Start of Stay Perf)

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

9. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed. - Admission Performance

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### Resident:

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

10. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

11. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed and with no back support.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

12. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent

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Resident:

- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

13. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

14. Toilet transfer: The ability to get on and off a toilet or commode.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

15. Tub/Showr Transfer (Start of Stay Perf)

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

16. Car transfer: The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt. - Admission Performance

- 06. Independent

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Resident:

- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

17. Does the resident walk? - Admission Performance

- 0. No, and walking goal is not clinically indicated
- 1. No, and walking goal is clinically indicated
- 2. Yes
- . Not assessed/no information

18. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

19. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

20. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance

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Resident:

- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

21. Walking 10 feet on uneven surfaces: The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

22. 1 step (curb): The ability to go up and down a curb and/or up and down one step. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

23. 4 steps: The ability to go up and down four steps with or without a rail. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns

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Resident:

-. Not assessed/no information

24. 12 steps: The ability to go up and down 12 steps with or without a rail. - Admission Performance

06. Independent

05. Setup or clean-up assistance

04. Supervision or touching assistance

03. Partial/moderate assistance

02. Substantial/maximal assistance

01. Dependent

07. Resident refused

09. Not applicable

10. Not attempted due to environmental limitations

88. Not attempted due to medical condition or safety concerns

-. Not assessed/no information

25. Picking up object: The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor. - Admission Performance

06. Independent

05. Setup or clean-up assistance

04. Supervision or touching assistance

03. Partial/moderate assistance

02. Substantial/maximal assistance

01. Dependent

07. Resident refused

09. Not applicable

10. Not attempted due to environmental limitations

88. Not attempted due to medical condition or safety concerns

-. Not assessed/no information

26. Does the resident use a wheelchair and/or scooter? - Admission Performance

0. No

1. Yes

-. Not assessed/no information

27. Wheel 50 feet with two turns: Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns. - Admission Performance

06. Independent

05. Setup or clean-up assistance

04. Supervision or touching assistance

03. Partial/moderate assistance

02. Substantial/maximal assistance

01. Dependent

07. Resident refused

09. Not applicable

10. Not attempted due to environmental limitations

88. Not attempted due to medical condition or safety concerns

-. Not assessed/no information

28. Indicate the type of wheelchair or scooter used. - Admission Performance

IDT Functional Abilities Review (Section GG)

Resident:

- 1. Manual
- 2. Motorized
- . Not assessed/no information

29. Wheel 150 feet: Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space. - Admission Performance

- 06. Independent
- 05. Setup or clean-up assistance
- 04. Supervision or touching assistance
- 03. Partial/moderate assistance
- 02. Substantial/maximal assistance
- 01. Dependent
- 07. Resident refused
- 09. Not applicable
- 10. Not attempted due to environmental limitations
- 88. Not attempted due to medical condition or safety concerns
- . Not assessed/no information

30. Indicate the type of wheelchair or scooter used. - Admission Performance

- 1. Manual
- 2. Motorized
- . Not assessed/no information

**G. Notes**

1.