

Periodic Table of Investments

P Mm Money Market													G Mg Mega Cap		
P St Short-Term	Y Ig Investment Grade Corporates													G Us Domestic Equity	G Lg Large Cap
Y It Intermediate Term	Y Jk High Yield Corporate													G Dm Foreign Developed Markets	G Mc Mid Cap
Y Lt Long Term	Y Bk Bank Loans	Y Mu Municipal Bonds	G Rp Risk Parity	G Rt REITs	G Va Value	G Py Profitability	G Mo Momentum	G Qt Quality	G Dv Dividend Yield	G Ew Equal Weight	G Em Emerging Markets	G Sc Small Cap			
Y Tr Treasuries	Y Ab Asset Backed Securities	Y Sd Sovereign Debt	G Ta Tactical Asset Allocation	G Lp Energy MLPs	G Sz Company Size	G Sy Shareholder Yield	G Lq Liquidity	G Lv Low Volatility	G Gr Growth	G Fw Fundamental Weight	G Fm Frontier Markets	G Mi Micro Cap			
I Tp TIPS	Y Na Non-Agency MBS	Y Ed Emerging Market Debt	I Rr Real Return	G Rn Renewable Energy	D Gd Gold	Y Bd Business Development Co.	Y Cb Convertible Bonds	G En Energy	G In Industrials	G Cs Consumer Staples	G Fi Financials	G Co Communication Services			
Y Ag Agency MBS	Y Cm Commercial MBS	Y Cl Collateralized Loan Obligations	Y Yd Income Generation	G Gi Global Infrastructure	D Ct Commodities	G Nr Natural Resource Equities	Y Ps Preferred Stock	G Mt Materials	G Cd Consumer Discretionary	G Hc Health Care	G Tn Information Technology	G Ut Utilities			
G Ls Long/Short Equity	D Sb Short Bias	D Ma Merger Arbitrage	D Gm Global Macro	D Sp Style Premia	D Tf Trend Following	G Da Digital Assets	D Re Reinsurance	G Ac Activist Investing	G Pe Private Equity	G Pr Private Real Estate	I Ti Timberland	Y Di Direct Lending			
D Mn Equity Market Neutral	D Ev Event Driven	D Ca Convertible Arbitrage	D Fx Currency Carry	D Rv Relative Value	Y Nc Niche Credit	Y Ml Marketplace Lending	D Vr Variance Risk Premium	G Dd Distressed Debt	G Vc Venture Capital	G Pi Private Infrastructure	I Fa Farmland	G Ry Royalties			

Reading the Periodic Table

Equity: Market Capitalization
Equity: Geography
Equity: Sectors
Equity: Style Factors
Cash & Cash Equivalents
Fixed Income: Duration
Fixed Income: Corporate Credit
Fixed Income: Structured Credit
Fixed Income: Government-Related
Fixed Income: International
Fixed Income: Tax Exempt
Multi-Asset Strategies
Real Assets
Hybrid Securities
Alternative Strategies
Illiquid Investments

Y	Income/Yield
P	Capital Preservation
I	Inflation Protection
G	Growth
D	Diversification
L	Illiquidity Premium
T	Tax Efficiency

