

Periodic Table of Investments

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|---------------------------------------|------------------------------------|--|--------------------------------------|---------------------------------------|---------------------------------|---|---------------------------------------|------------------------------------|-----------------------------------|--|--|--|----------------------------|--------------------------------------|----------------------|
| P Mm Money Market | P St Short Term | Y lg Investment Grade Corporates | | | | | | | | | | | | | G Mg Mega Cap |
| P Y St Short Term | Y P It Intermediate Term | P lg Investment Grade Corporates | | | | | | | | | | | | G Us Domestic Equity | G Lg Large Cap |
| Y P Lt Long Term | Y Bk Bank Loans | Y Mu Municipal Bonds | G Rp Risk Parity | G Rt REITs | G Va Value | G Py Profitability | G Mo Momentum | G Qt Quality | G Dv Dividend Yield | G Ew Equal Weight | | | | G Dm Foreign Developed Markets | G Mc Mid Cap |
| Y P Tr Treasuries | Y Ab Asset Backed Securities | Y Sd Sovereign Debt | G Ta Tactical Asset Allocation | G Lp Energy MLPs | G Sz Company Size | G Sy Shareholder Yield | G Lq Liquidity | G Lv Low Volatility | G Gr Growth | G Fw Fundamental Weight | | | | G Em Emerging Markets | G Sc Small Cap |
| I P Tp TIPS | Y Na Non-Agency MBS | Y Ed Emerging Market Debt | I D Rr Real Return | G Rn Renewable Energy | D I Gd Gold | I Bd Business Development Co. | Y Cb Convertible Bonds | G En Energy | G In Industrials | G Cs Consumer Staples | | | | G Fm Frontier Markets | G Mi Micro Cap |
| Y P Ag Agency MBS | Y Cm Commercial MBS | Y Cl Collateralized Loan Obligations | Y D Yd Income Generation | G D Gi Global Infrastructure | D I Ct Commodities | I D Nr Natural Resource Equities | G D Ps Preferred Stock | G Mt Materials | G Cd Consumer Discretionary | G Hc Health Care | | | | G Tn Information Technology | G Ut Utilities |
| G D Ls Long/Short Equity | D G Sb Short Bias | D G Ma Merger Arbitrage | D G Gm Global Macro | D G Sp Style Premia | D G Tf Trend Following | G D Da Digital Assets | D G Re Reinsurance | G L Ac Activist Investing | G L Pe Private Equity | G L Pr Private Real Estate | | | I L Ti Timberland | Y L Di Direct Lending | |
| D G Mn Equity Market Neutral | D G Ev Event Driven | D G Ca Convertible Arbitrage | D Y Fx Currency Carry | D G Rv Relative Value | Y D Nc Niche Credit | Y D Ml Marketplace Lending | D G Vr Variance Risk Premium | G L Dd Distressed Debt | G L Vc Venture Capital | G L Pi Private Infrastructure | | | I L Fa Farmland | G L Ry Royalties | |

Source: Philip Huber, Huber Financial Advisors, November 19, 2018

Reading the Periodic Table

| | |
|---|----------------------------------|
| | Equity: Market Capitalization |
| | Equity: Geography |
| | Equity: Sectors |
| | Equity: Style Factors |
| | Cash & Cash Equivalents |
| | Fixed Income: Duration |
| | Fixed Income: Corporate Credit |
| | Fixed Income: Structured Credit |
| | Fixed Income: Government-Related |
| | Fixed Income: International |
| | Fixed Income: Tax Exempt |
| | Multi-Asset Strategies |
| | Real Assets |
| | Hybrid Securities |
| | Alternative Strategies |
| | Illiquid Investments |

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|---|---|----------------------|
| | Y | Income/Yield |
| | P | Capital Preservation |
| | I | Inflation Protection |
| | G | Growth |
| | D | Diversification |
| | L | Illiquidity Premium |
| | T | Tax Efficiency |

