



PDAC - Mining Opportunities in Colombia 2021



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**9:00 – 11:00 am
Wednesday March 3, 2021
Online**

Agenda

9:00 AM	Welcome greetings – France Tenaille, Partner & Leader LatAm, Gowling WLG
9:02 AM	Opening Remarks – Andres Trivino, President of the Canada Colombia Chamber of Investment and Trade
9:05 AM	Keynote Speaker – Diego Mesa Puyo, Colombian Minister of Mines and Energy Keynote Speaker – Juan Manuel Duran Prieto, President of the National Mining Agency
9:45 AM	Panel Session Moderator:– France Tenaille, Partner & leader LatAm at Gowling WLG <ul style="list-style-type: none">• Eugene C.McBurney, Chairman and CEO at Canaccord Genuity Emerging Markets• Dale Craig, Vice President, Operations at B2Gold and Country Manager at Gramalote Colombia• Fernando E. Ganoza Durant, CEO at Atico Mining Corporation• Sarah Armstrong, President at Minerales Cordoba, Vice-President & General Counsel at Cordoba Minerals
10:45 AM Q&A and Closing Remarks	



EVENT ORGANIZER



Andres Trivino, President of the Canada Colombia Chamber of Investment and Trade

Andres Trivino is the President of the Canada-Colombia Chamber of Investment and Trade with a primary role of offering an independent voice to promote investment and trade between the two Countries. With more than 21 years of professional experience he worked for PwC Canada advising corporations in Canada, USA, Colombia, Brazil, Mexico, Venezuela, Cuba and Dominican Republic. As part of the PwC Latin American Group and the Deals and Consulting Group; he advised companies in Strategy, Corporate Finance, Corporate Restructuring, Mergers and Acquisitions and business valuations. His experience comprises the energy, Infrastructure, technology, mining, financial services, telecom and entertainment sectors. Prior to joining PwC Andres worked with ABN AMRO Bank as Corporate Finance Analyst. He also worked with BP Amoco as a Commercial advisor to the Project Finance and Infrastructure group.

MODERATOR



France Tenaille, Partner and Leader, Latin America at Gowling WLG

France Tenaille is a partner based in Gowling WLG's Toronto office and a member of the firm's Business Law and Energy, Infrastructure and Mining Groups. She is also leader of the firm's Latin America and Cuba teams. France is an experienced business lawyer who has practised in Canada for more than 20 years, advising and leading on Canadian and international commercial and M&A, capital markets, and project finance transactions, with an emphasis on Latin America, energy and natural resources. Before moving to Canada, France practised for more than five years at a major law firm in Caracas, Venezuela. Her civil law background and fluency in Spanish, coupled with her common law training and Canadian experience, allow her to advise Canadian and international clients on a full range of Latin American matters. Similarly, she is also well-positioned to advise Latin American clients on Canadian business and transactions. In addition to *The Canadian Legal Lexpert® Directory*, France has been recognized for her service and expertise in several prominent publications, including *Chambers Global*, *Chambers Latin America*, *Who's Who Legal*, *IFLR1000* and *Latinlex*. France is a founder and former vice-chair and secretary of the New York State Bar Association's Latin American Council.

KEY NOTE SPEAKERS



Diego Mesa Puyo, Minister of Mines and Energy from Colombia

Diego Mesa Puyo is Colombia's new Minister of Energy and Mining. The new Minister is a Globally-minded energy and extractive industries leader with over 15 years of experience in management and advisory roles in government, multilaterals and private sector. As Colombia's Deputy Energy Minister between 2018 and 2020, he co-led the design and implementation of the country's energy transformation policy, including increasing the share of variable renewable energy from 1% to 12% of the power generation matrix.

Before joining the Colombian government, he spent 6 years at the International Monetary Fund (IMF) where he led technical assistance missions to advise African, Asian, European, Latin American and Middle Eastern countries on fiscal issues for extractive industries. Prior to the IMF, he spent 4 years as a Manager and Senior Economist in the Consulting and Deals Practice of PriceWaterhouseCoopers (PwC) in Canada. The new Minister holds an M.A. in Economics from McGill University and is a CFA® chart holder since 2012.



Juan Miguel Durán Prieto, President of the National Mining Agency

Juan Miguel Durán Prieto has been president of the National Mining Agency since July 2020, where his primary challenges are: to buttress the mining industry as an engine to restore economic activity, to sustain mining production levels amidst pandemic preventative measures, to diversify the current portfolio by supporting new exploratory projects, and to continue to realize technological transformation of the agency.

Before joining the National Mining Agency, Mr. Duran held important positions in Colombia, such as Superintendent of Ports and Transportation, Manager of Education Infrastructure Fund (FFIE) and Secretary of Government of the Mayor's Office in Bogotá. In the private sector, he was the Executive President of the Colombian Federation of Road Freight Transporters - COLFECAR. He has a Law degree from the Pontificia Universidad Javeriana and a Master Degree in Commercial and Business Law from the Universidad del Rosario.



PANEL OF EXPERTS



Eugene McBurney, Chairman and CEO at Canaccord Genuity Emerging Markets

Based in the Bahamas, Gene brings deep international relationships and experience developed over an investment banking career which spans more than 25 years. He has spent several years establishing a dedicated investment banking practice to serve the Caribbean and Latin American regions and has established an enviable track record of providing advice and services for his clients in the resource and non-resource sectors. Over the course of his career, he has led a number of landmark transactions in the mining and natural resources sectors.

Prior to joining Canaccord Genuity in 2020, Gene was co-founder of one of Canada's most entrepreneurial and long-standing independent investment dealers. Before launching his career in investment banking, Gene spent several years as a partner with a leading Canadian law Firm.



Dale Craig, Vice President, Operations at B2Gold and Country Manager at Gramalote Colombia

Dale Craig has been involved in the mining industry for more than thirty years, and has worked in a variety of mine operations including lead/zinc/copper, coal and gold. Dale is responsible for operations in Colombia. Over the last seventeen years he has participated in development and operation of gold mines in Northern British Colombia, Guyana, Mongolia, Peru and Nicaragua. Dale has been associated with B2Gold since 2009, initially as General Manager for the La Libertad Mine. In 2010 he was appointed Country Manager for B2Gold in Nicaragua and in 2013 was appointed to his current role as Vice President of Operations.

He has a BSC (Mining Engineering) from Michigan Technological University, BSc (Biology) from University of Toronto, and is a graduate of Haileybury School of Mines. Dale is a registered professional engineer in Alberta, Canada (APEGGA) and in Peru (IIMP).



Fernando E. Ganoza, CEO, Atico Mining

Fernando E. Ganoza has over 20 years of management experience in Latin America including key roles in the development of mines in Peru and Mexico as Project Manager and Country Manager for Canadian based producer Fortuna Silver Mines.

He has strategic planning and business development experience with Cargill Inc., where he participated in the valuation and structuring of deals with cumulative value over US\$350 million. Fernando holds a BSc. in Mining Engineering from the Universidad de Antofagasta in Chile and an MBA from the Darden School of Business at the University of Virginia.



Sarah Armstrong, President at Minerales Cordoba, Vice-President & General Counsel at Cordoba Minerals

Sarah is the General Counsel at High Power Exploration Inc., a metals focused exploration company which is part of the Ivanhoe group, Vice President – General Counsel of Cordoba Minerals Corp. and President of Minerales Cordoba S.A.S, managing all in-country operations in Colombia. She was formerly the Chief Legal Counsel, Asia at SouthGobi Resources Ltd and has also worked in private practice at Linklaters, Hong Kong and Corrs Chambers Westgarth, Australia.

Sarah has extensive experience in emerging markets having worked on and led transactions in numerous Asian and Latin countries, including Colombia. Her legal expertise ranges from mining projects to structured capital market transactions, M&A, takeovers, joint ventures and earn-ins and international arbitration proceedings.



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B2Gold is a low-cost international senior gold producer headquartered in Vancouver, Canada.

Founded in 2007, today, B2Gold has three operating gold mines and numerous development and exploration projects in various countries including Mali, the Philippines, Namibia, Colombia, Finland and Uzbekistan. This year, B2Gold forecasts gold production to be 970,000 – 1,030,000 ounces.

Following another very successful year of exploration in 2020, B2Gold is planning a year of aggressive exploration in 2021 with a budget of approximately \$66 million including a record \$25 million allocated to the Company's ongoing grassroots exploration programs and an additional \$9 million for exploration at the Gramalote Project in Colombia.

Based on the positive results from Gramalote's Updated Preliminary Economic Assessment, B2Gold believes that the Gramalote Project has the potential to become a large, low-cost open-pit gold mine, subject to the results of a final feasibility study. The results are expected to be announced in April 2021, with a construction decision expected to be made shortly thereafter.

As a responsible mining company, B2Gold's commitment to Health & Safety and Environment Social & Governance continues to result in exceptional outcomes at the Company's operations around the world. For more information regarding B2Gold's 2021 guidance and budget, please reference the news release and accompanying cautionary statement disseminated on January 20, 2021, at www.B2Gold.com/news.



Gowling WLG is an international law firm created by the combination of Gowlings, a leading Canadian law firm, and Wragge Lawrence Graham & Co (WLG), a leading UK-based international law firm. With more than 1,400 legal professionals in 18 cities across Canada, the UK, Continental Europe, the Middle East and Asia, Gowling WLG provides clients with top-tier legal advice at home and abroad in a range of areas – from complex cross-border transactions and intellectual property matters to high-stakes litigation and disputes.

Our clients have access to in-depth expertise and experience in key global sectors, including advanced manufacturing, energy, financial services, infrastructure, life sciences, natural resources, real estate and tech. We pair this specific industry knowledge with renowned service area expertise to meet each client's unique needs. We see the world through our clients' eyes, and collaborate across countries, offices, service areas and sectors to help them succeed – no matter how challenging the circumstances. Our culture is, above all, about people and teams, based on our belief in the power of relationships to deliver tangible business results. Learn more at gowlingwlg.com



Atico Mining is a Canadian-based company focused on developing and operating copper-gold projects in Latin America. Drawing on the extensive operational experience of management and directors in Latin America, the company's strategy is to build a mid-tier copper-gold producer by acquiring advanced-stage projects with potential for high-margin operations and sustainable organic growth.

For more information <http://aticomining.com/>



Cordoba Minerals Corp. is a mineral exploration company focused on the exploration, development and acquisition of copper and gold projects. Cordoba is developing its 100%-owned San Matias Copper-Gold-Silver Project, which includes the Alacran Deposit and satellite deposits at Montiel East, Montiel West and Costa Azul, located in the Department of Cordoba, Colombia. Cordoba also holds a 25% interest in the Perseverance Copper Project in Arizona, USA, which it is exploring through a Joint Venture and Earn-In Agreement.

For further information, please visit www.cordobaminerals.com.



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MAX Resource Corporation

With its successful exploration and management team, Max Resource Corp. (TSXV: MXR) is advancing the CESAR copper-silver project in northern Colombia. Max's in-country exploration team believes CESAR has potential for the discovery of large-scale mineral deposits; both sedimentary copper-silver and porphyry copper. Max Resource was awarded Top 10 Ranking in the Mining Sector of the 2021 TSX Venture 50™, by the Toronto Stock Exchange.

With it's all Colombian mineral exploration team Max supports and works closely with the local communities. In addition, the Max exploration team is proud to be assisting a structural analysis conducted by the Ingeniería Geológica Universidad Nacional de Colombia in Medellin. The on-going case study of the CESAR copper-silver project is part of a geological master of science thesis study on the "Structural Interpretation of the Stratabound Copper-Silver Mineralization within the Rancharia-Cesar basin, north eastern Colombia.

For more on 2021 TSX Venture 50™ visit: www.tsx.com/venture50.

For more information on Max Resource Corp. Visit: [https://www.maxresource.com/](http://www.maxresource.com/)



MCC Mining is a private Canadian corporation with offices in Vancouver and Bogota. MCC owns the majority of Colombia's Eocene porphyry copper belt in the Western Cordillera, situated 100km west of Medellin. MCC's 187 mineral titles cover nearly 4,700 square kilometres extending over a N-S length of 200km, and incorporating most of the Mande Batholith, the geological setting that hosts all of the key Eocene porphyry copper deposits in Colombia. The porphyry copper potential of Colombia remains essentially undeveloped in contrast to its neighbours Chile, Peru, Argentina, Ecuador and Panama, all of which have important copper exploration and development sectors. Colombia shares the same geological setting and the same potential endowment as these countries, which together account for more than 40% of global copper production. MCC's mineral titles cover at least six large porphyry copper districts, each with potential for development of multiple deposits.

Over US\$50M has been spent in exploration over the last decade and more than 70 individual porphyry Cu targets have been identified, of which three are now drill-ready. MCC's main institutional investors include Resource Capital Funds of Denver, Colorado, the largest mining private equity fund in the world, and JCAM Investments of London. Our key corporate partners and investors include three of the world's largest copper producers - Rio Tinto, Glencore and First Quantum



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