



TRINITY EPISCOPAL CHURCH

Trinity's Mission:
To follow Christ through the ministries of worship, education and service.

THE REPORT OF ORGANIZATIONS ANNUAL PARISH MEETING Sunday, January 23, 2022

THE REV. DAVID S. SUGENO *Rector*
THE REV. CLAIRE FIELD *Associate Rector*
LEESA LEWIS *Seminarian*

TRINITY EPISCOPAL CHURCH
MARBLE FALLS, TEXAS
WWW.TRINITYMARBLEFALLS.ORG
830.693.2822

**Trinity Episcopal Church
Annual Parish Meeting
January 23, 2022**

Call to Order

Opening Prayer

Approval of 2021 Annual Parish Minutes

Vestry Election

Rector's Address

Treasurer's Report

Senior Warden's Report

Recognition of outgoing 2021 Vestry

Other Business

Adjourn

Review of 2021

BAPTISMS

Elliana Grace Oosse
Kinley Marie Clark

BURIALS/DEATHS

Patricia Sorensen
Patsy Mercer
Lee Roose

NEW MEMBERS

Beverly Lynn Dean
Karen Ruth Guerrero McRight
Pamela Ruth McRight
Peggy Martin Russell
Suzanne Brooks
Dub Brooks
Tammy Hester
Bill Horabin
Cleo Houle
Hillary Houle
Tony Houle
Cathy Murphy

YEAR	AVG. SUNDAY ATTENDANCE	CURRENT ACTIVE MEMBERSHIP
2019	106	190
2020	104	<u>178</u>
2021	68	<u>188</u>

Rector's Report

In my address last year, I suggested that the work in the year ahead would be to Reemerge, Reconnect, Reassess, and Reengage. Little did I imagine that one year later we would still be working on the first of those steps. Our reemergence has been slowed by a continuing pandemic and another COVID surge involving a new variant. I still think we are, fundamentally, engaged in this same process, it is just taking us a lot longer than expected! We are slowly continuing to Reemerge from our homes, and Reconnecting with loved ones. We are suffering setbacks along the way, which is discouraging, but our overall progress has been in the right direction, as we have cautiously moved back to in-person worship, education, and fellowship. It is important for us to recall how far we have come, and that we have much cause for hope as we move forward.

I feel that we are, at last, to the stage where we can begin to Reassess who we are as a church. To this end, we have engaged the services of Michelle Snyder from Crow's Feet Consulting, who will be using a Holy Cow assessment to help us take the temperature of our parish. In many ways, we are a completely different church than we were two years ago. Not only have each of us been changed as individuals, but we have had many new parishioners join our church over this time, while some of our most beloved parishioners have died or moved away. In this time of transition, I feel that we will greatly benefit from this assessment tool, which will be conducted online. You can expect it to be available in early March, so please stay tuned for further information. The information we gain from this survey will help to guide us as we Reengage our community.

One of our most significant changes here at Trinity has been at the position of Associate Rector. While we are all so happy for Rev. Nan Kennedy, her retirement has left a huge void. During COVID Nan has spearheaded pastoral care, Adult Christian Education, she has shared with me in every aspect of ministry and decision-making and provided me invaluable support and wisdom. I don't know how I could have survived these past two years without her, nor can I adequately express my gratitude for her.

Incredibly, God has blessed us with an Associate Rector who, in her own way, is just as gifted as Rev. Nan, and that's saying something! Rev. Claire Field, who has been a part of the life of our parish for many years, will officially begin her ministry as Associate Rector at the beginning of February. I look forward to her joining us in this capacity with great anticipation and excitement for this new chapter in the life of Trinity Episcopal Church.

One item on my agenda for 2022 is to take a sabbatical, which I am planning for June-August. As many of you know, clergy in the Diocese of Texas are due a sabbatical every 7 years. This will be an opportunity for me to rest, recover, and renew myself spiritually.

The past two years have been challenging, to say the least. You have faced these challenging times with characteristic grace, good humor, flexibility, courage, and faith. Many of these challenges will continue on into 2022. But as we begin this New Year together, I am filled with excitement, hope, and gratitude.

Faithfully,

Dave.

Associate Rector's Report

This ended my fourth year as your Associate Rector as I retired on December 31, 2021. Here is a summary of the things I was involved in this year.

Liturgy/ Program:

- Dave and I have conducted our first drive-through Imposition of Ashes.
- Purchased a portable table to use as the altar for the outdoor Eucharists in the Courtyard
- Planned with Anne Stefan the annual Women's retreat sponsored by the Daughters of the King held on May 1st via zoom. Twenty Trinity women participated in "Full-Spectrum Praying" taught by the Rev. Dorothy Gremillion.
- Reconvened the Labyrinth Task Force to look at the option of putting in a 6 or 7-circuit Classic labyrinth in the courtyard using a brick paver kit made by the Labyrinth Company. We obtained cost and shipping estimates but were not able to get an installation quote so tabled the project for now.
- Conducted the DOK Advent Quiet Day on "Crossing Thresholds with Faith and Courage" using the model of St. Brigid of Kildare.
- Helped officiate at the weekly Morning Prayer services in the Courtyard.

Christian Education:

- Organized Adult Christian Ed classes via zoom, recorded them for AV team to post on Trinity's website. In September we resumed in-person Christian Ed but continued offering zoom participation.
- Added meditative pieces, prayers, and music to the Trinity Tidings as a way to strengthen our spirits during this stressful year.

Administration:

- Worked with Georgia to revise and reprint the Children's Chapel leaflet and Communion Instruction booklet. Also printed up reusable Morning Prayer liturgies and Prayers at the Time of Death.
- Updated photos of new families for the Parish Directory.

Membership & Welcome:

- Conducted a baptismal instruction class before All Saints Sunday for two baptismal families
- Welcomed several new families with our New Member liturgy.

Pastoral Care:

- With Penny Miller, ordered 15 extra Easter lilies for parishioners to deliver to our homebound parishioners before Easter.
- Blessed three newborn babies and gave them each a quilt made by Judy Pullen.
- Officiated at the marriage of Pamela & Karen McRight.
- Took Communion to our homebound members.

Children's Ministry:

- Conducted a 3-session Communion Instruction classes for the Trinity children via zoom.
- Planned the Youth Sunday service with our youth serving as readers, ushers, and oblationers. The eight children who had completed the Communion course were recognized and honored. The kids did an outstanding job!

It has been my greatest privilege and joy to serve as your Associate Rector! You are very thoughtful, faithful Christians who take seriously Jesus' call to serve those in need, and you constantly inspired me with your devotion and service. Dave is one of the finest priests and rectors I have ever worked with, and I am so grateful to have served with him and to call him a dear friend. Under the extreme stress of the last two years, he has maintained his calm faith in God and in all of us which was very steadyng for me. Also, his wicked sense of humor helped me keep things in perspective.

I am so glad you remain in such good hands with Dave and your new associate, Claire Fields, who is such an outstanding priest and compassionate person. I miss you already but will carry you always in my heart.

Blessings and love,
Nan+
The Rev. Nan N. Kennedy

Senior Warden Report 2021

God has blessed us this year. We have been able to attend services in person or by livestreaming them from home. We have enjoyed fellowship during Christian Education whether via Zoom or in person. We have welcomed new couples and new families and watched the choir grow. There have been additions and innovations to worship including a sunrise service on Easter morning. Tuesday morning prayer in the courtyard now includes monthly communion. It is true, the past year has brought us challenges: a winter storm in February, the flood in the church, a new variant and another Covid surge to name a few. We have found a new resilience and are weathering these challenges.

Trinity's dedication of tithing back into the community has provided much needed funds to local nonprofit organizations again this year. The annual Giving Fair in December through a hybrid of "live streaming" and a traditional gathering in Trinity's Parish Hall gave a broader congregation more information about eleven of those non-profits' mission and needs. Thanks to Trinity's Ministry and Outreach Commission's continued initiatives through this format the representatives of those organizations also had the opportunity to meet, connect and make new liaisons in a year when working between organizations has proved challenging for all.

In March, there was a refresh of Trinity's trees and shrubs just in time for Easter thanks to Joe Hull's efforts. Joe has accomplished much as our Junior Warden this year and kept a watchful eye on ongoing repairs and installations.

In April, The Rev. Dave Sugeno reported Barb Parmeter had completed the new Trinity website. The vestry approved the creation of a "webminister" position, and we joyfully welcomed Barb Parmeter as Trinity's first webminister.

In June, during a meeting of junior and senior wardens from our diocese, most said they were still experiencing live streaming issues more often than not. I am especially thankful for Dave Ellis, Bob Watkins and our AV team: Barb Parmeter, Steve Field, David Waldo, and Carl Nicholl for their dedication and expertise.

I would like to thank the vestry members who have served faithfully as vestry person of the day and in many other ways: Joe Hull, Mardi Cockerham, Bernadette Ellis, Ralph Kimmich, Pam Link, Terri Herrera Pounds, Randy Viereck and Basil Bigbie.

The Rev. Nan Kennedy has been a blessing to us in so many ways during the past 4 years and will be missed.

I am grateful for the thoughtful way The Rev. Dave Sugeno has guided us during this year of challenges and opportunities.

It has been a pleasure to serve as Senior Warden.

Faithfully,

Anne Stefan

Junior Warden 2021

This has been a busy year, due in no small part to the continuing Covid-19 issues and the big freeze that we experienced in late winter. Among other things, we have, with the help of some very good outside contractors:

1. Repaired damage to the grounds, including replacement of damaged trees and other plants;
2. Restored the fans in the sanctuary;
3. Continued to improve our audio visual system;
4. Repaired and repainted windows on the front and courtyard sides of the church;
5. Repaired water and irrigation systems; and
6. Begun replacement of the AC system.

With the assistance of parishioners such as Dave Waldo, without whose help we might not have resolved many of this year's issues, and Dave Ellis and our audio visual group, we appear to be doing well. Hopefully, the year coming up will be a little easier. It has been a great pleasure to be of service to our church.

Joe Hull, Junior Warden

Altar Guild Report 2021

Altar Guild members are a group of dedicated parishioners who serve our Lord by caring for and preparing the altar for Holy Communion. The Altar Guild works under the direction and guidance of our priest, The Rev. David Sugeno.

Altar Guild members at Trinity Episcopal Church of Marble Falls are:

Fran Day, Ellen Miller: Co- Directresses

Suzanne Bigbie
Mardi Cockerham
Janie Cunningham
Bernadette Ellis
Pam Rodgers
Judy Speers
Jenny Waldo

New Members in Training

Jean Burton
Tammy Hester
Patricia Yates

In the past year, the Altar Guild has lost 4 members through retirement and relocation. Billie Melancon, a former Altar Guild Director, Linda Lee, and Norma Snyder retired, and Anita Delamore moved. These four ladies had over 80 years of combined experience of serving at the altar.

There were no training sessions or meetings due to COVID restrictions.

Anyone interested in learning more about Altar Guild is welcome to talk to one of our clergy or directresses.

Respectfully Submitted,

Fran Day
Ellen Miller
Altar Guild Co-Directresses

Daughters of the King Report 2021

The Daughters of the King is open to all women in the Episcopal Church and the Anglican Communion. The Daughters of the King was founded in 1885 by Margaret Franklin in New York City. It is now an international sisterhood. Today's membership includes women in the Anglican, Episcopal, Lutheran (ECLA), and Roman Catholic churches.

During 2021, Trinity DOK Members have been enriched through daily prayer, service projects and Quiet Days for the women of Trinity.

The Daughters have prayed daily for our parish and clergy, for the healing needs of parish members, families, friends, the community, and others. Prayers were included for physicians and healthcare professionals, and all those whose lives and livelihoods have been affected by the pandemic.

On Friday evenings, the Daughters have joined in prayer with people of faith around the world to pray for an end to the Coronavirus pandemic.

We continue to have a special "sister" chapter relationship with the Daughters of the King at St. Paul's Within the Walls in Rome, Italy, for the purpose of sharing prayer requests and praying for one another.

On January 24th, we welcomed 4 new Daughters: Molly Puckett, Jean Burton, Beverly Bowen, and Sissy Curtis.

The Daughters held a Prayer Vigil from Maundy Thursday, April 1st to Easter Morning, April 4th.

On May 1st, The Rev. Nan Kennedy and the Daughters of the King hosted a Quiet Day for the women of Trinity via Zoom. The Rev. Dorothy Gremillion, led the program called "Full-Spectrum Praying". Twenty Trinity women attended.

On July 31st, the Daughters hosted the reception for Pat Sorenson's family and friends after the funeral service.

On October 12th, the Daughters delivered 50 bath towels along with several boxes of full-size toiletries to the Highland Lakes Family Crisis Center. During the pandemic the number of women and children needing safe haven at the HLFCC has increased. The HLFCC was grateful for the towels and toiletries.

On December 4th, The Rev. Nan Kennedy led a hybrid (in person and Zoom) DOK Advent Quiet Day for 21 Trinity women. The Quiet Day was entitled "Crossing Thresholds with Faith and Courage". Thanks to The Rev. Nan, those who were present enjoyed having the opportunity to walk a labyrinth including Cleo Houle, 10 years old, along with her mother, Hillary Houle.

The Daughters have greatly appreciated The Rev. Nan Kennedy's 4 years with us as our Chaplain.

Serving as Chapter officers are Rita Marquess, Vice President, Toni Carter, Secretary-Treasurer and Anne Stefan, President.

Faithfully,

Anne Stefan

Education for Ministry 2021

Education for Ministry (EfM) is alive and well at Trinity Marble Falls. We had three students graduate during 2021. Those students were Judy Pullen, Dan Stefan and Anne Stefan. The new students that started in fall of 2021 are Carol Harwood, Barbara Parmeter and Lee Parmeter.

Robert Link

Audit Committee Report 2021

The Audit Committee completed the review of the financial records for Trinity Episcopal Church, Marble Falls, Texas for the fiscal year 2020. We followed the "Procedures for Audit Committees within the Diocese of Texas". The Audit was done on October 13, 2021.

No irregularities of significance were found.

Submitted by James R. Marquess, Chairman. Members: Joe Hull, John Watts, Bob Link, and Ken Walker.

January 5, 2022
Jim Marquess

MARBLE FALLS TRINITY EPISCOPAL CHURCH
FOUNDATION Report 2021

The Trinity Foundation was established in 2012 to provide meaningful and ongoing support to Church mission and outreach that might be beyond the capacity of the annual operating revenues. The Foundation manages the various funds, as well as the investments; the Vestry decides how they are spent. The Vestry and Foundation work hand-in-hand, with both the Rector and Senior Warden serving on the Foundation Board. At the close of 2021, the Foundation managed \$1,128,993.

Endowment Fund:

The Endowment Fund is a permanent fund meant to preserve an on-going minimum balance of \$500,000. By Vestry resolution, annual distributions to the Trinity Church treasury from the Endowment Fund on January 31st of each year to be used at the discretion of the Vestry to further the Church mission in the Highland Lakes area. This distribution is 3% of a rolling average of the previous eight quarterly values as of September 30th of each prior year. For 2021, that amount was \$16,663. The balance as of 12/31/21 was \$863,137.24

Other Foundation Funds:

Memorial Fund:

The Memorial Fund invests those assets contributed in memory of members of the Trinity family and are used for activities as directed by the Vestry. The fund is further testament to the generosity of Trinity's parishioners and the positive impact Trinity is having in our community by utilizing Foundation assets. The balance as of 12/31/2021 was \$168,607.

Special Funds:

Currently this fund contains the Organ Fund and the Children's Fund and had a balance of \$12,261.

Maintenance Reserve Fund:

This fund is for projected replacement and larger known maintenance items on the church physical plant and buildings, based on component life cycles. Currently it just funded \$33,795 for new HVAC units and \$3,300. For storm damage repair. As of 12/31/21 the balance was \$35,638.

Contingency Reserve Fund:

Earmarked for contingency expenses above the Church's typical operating budget. The balance was \$49,350 on 12/31/21.

In order to increase the visibility of the Foundation and its purpose, the Board sponsored a two-series Adult Ed. estate planning educational seminar this year as well as previous educational seminars via Zoom for the benefit of our parishioners. The Foundation has also updated and made available the Planning a Graceful Exit booklet to aid parishioners with their planning.

It is a blessing for a church our size to have this financial security to continue our outreach in the community as well as to cover unplanned contingencies now and in the future. Trinity Marble Falls is blessed by the incredible generosity and support of our parishioners.

Thank you to all the Trinity Foundation Board members and the Officers for 2021:

- Jim Pounds
- Nick Zackoff
- Melissa Edge
- Susan Viereck
- Carl Nicholl
- Frank Reilly
- Anne Stefan
- David Sugeno

Respectfully submitted,
Jim Pounds, Chair

Ministry and Outreach Commission Report 2021

The Ministry and Outreach Commission members began the year by taking a thorough look at the organizations that Trinity supports through the generous donations of our parishioners. A Commission member served as a liaison to each of the organizations and prepared a report. After researching, Ministry and Outreach members decided to continue donating to all the organizations, as they all were excellent stewards of the funds that they received and were doing vital work to help the most vulnerable in our community.

The "freeze" in early 2021 brought a new opportunity for Trinity to share their resources as we partnered with Marble Falls EMS to provide water to adjoining neighborhoods. M & O scheduled parishioners who worked 74 hours to distribute over 1000 gallons of water. We are thankful that Trinity's campus was used to host a GED class and two AA groups throughout the year. We also hosted several Phoenix Center parenting or children's therapy classes.

During the summer, Ministry and Outreach collected gift cards for MFISD to distribute to the students who were homeless, so that they could enjoy activities with their friends. Parishioners also generously donated funds to purchase clothing and other items for the school nurses in six local schools. Ministry and Outreach give each of the nurses \$275 year to be used to restock supplies and help with student needs. We sponsored children at Camp Agape and Camp of the Hills.

M & O donates to other non-profits that are helping children in our area including CASA, Hill Country Children's Advocacy Center, Boys and Girls Club, and the Upper Highland Lakes Nature Center. We also donated over a dozen infra-red thermometers to the Highland Lakes Pregnancy and Life Center.

We are blessed to have many non-profits in our area that are geared to helping families. Trinity is honored to contribute to Christian Women's Job Corp, where we also enjoyed a lunch with the women, and the Highland Lakes Family Crisis Center. Our commission sponsored two successful recovery homes in our area – HIS Joshua House and Open Door Recovery. We provided desserts for the HIS Joshua House fundraiser. Some of our parishioners also helped with and donated to projects sponsored by the Highland Lakes Crisis Network and the Community Resource Center. Both organizations are working hard to address the lack of affordable housing in our area. Ministry and Outreach donated toward the building of a chapel at the Halbert Prison Unit. Commission members also

partnered with other local churches to provided meals for a family that came to the hill country seeking medical attention.

As one of the founding churches, Trinity donates \$5000 annually to The Helping Center as well as many pounds of nonperishable foods bought by our parishioners. The garden located on Trinity's campus and worked by The Master Gardeners donates wonderful fresh produce to The Helping Center.

Through the generosity of Trinity members Ministry and Outreach made donations to Mission Marble Falls and Mission Outreach at St. Fred's Baptist Church, and Meals on Wheels. Several parishioners also volunteered to serve or deliver meals at these vital charities.

The Christmas season again brought the opportunity for parishioners to donate to Christmas is for Kids, bring blankets for Elves for the Elderly, and gift cards for CASA and the Highland Lakes Family Crisis Center. In partnership with the Burnet County Hunger Alliance and St. Lutheran's church we provided extra food and helped stuff backpacks for children to use over the break. Twelve of the organizations that Trinity members generously support came to our annual Giving Fair, where parishioners were able to hear their presentations in person and/or via live stream.

The Ministry and Outreach Commission is so honored that Trinity has entrusted us to use your treasure to work with these organizations that are focused on helping those in need in our community and are looking forward to new opportunities in the coming year. Everyone is welcome to attend meetings which are usually at 4PM on the third Tuesday of the month in the Parish Hall.

Respectfully submitted,
Bernadette Ellis and Rita Marquess, Ministry and Outreach, co-chairs.

Trinity Parish Choir Report 2021

Ministry often meets challenge, but a pandemic wasn't even on our radar! Our members, accustomed to singing next to those sharing the same part, found themselves singing either alone or with a spouse who sang an entirely different part. They also dealt with microphones for recording, 15 feet or greater distancing from all other singers, and wind whipping through the open sanctuary doors. Singers could grab their music before it blew away, but Janie Cunningham, our accompanist, had to take extraordinary measures to both secure AND turn those pages. However, this choir kept providing music for worship.

We were delighted to return this fall to our cozy choir room and sectional singing, even if we were singing through masks. Trinity provided singer's masks for the choir, which were a great improvement. Leaving the masks off for Christmas was even better! My admiration for this choir only grew as the members gracefully met the challenges and remained committed to our ministry.

This choir finds great joy in worship through singing, and we delight in sharing and honing our talents and skills. We participate as we are able as life can generate many obstacles, and we rejoice when a member returns! This year we added a Sunday choir practice from 11:45-12:15 for those unable to make Wednesday practices at 2:30 (skills practice) and 3:30 (full choir). We were also blessed with a second accompanist, as Georgia Parsons graciously stepped up when Janie was away. Our choir is open to any who wishes to join this ministry - come and sing!

Barbara Warden, Choir Director

Parish Life Commission Report 2021

The purpose of this commission is to help promote and sustain a joyful, loving and caring community of Christians here at Trinity. We are a group of passionate and hard-working volunteers who coordinate fellowship events which strengthen the relationships of individuals within our parish. The past year was a little difficult with the continued Covid outbreak but we managed the following events:

Bishop's visit with reception

Fellowship Sunday Potluck was switched to a boxed lunch, served over 60

Blessing of the Animals

Breakfast in the Courtyard

Christmas Party following the Lessons and Music Service for Advent

Greening of the Church

Thank you to all who have helped serve on this committee during the past year.

There is always room for more volunteers and we love great new ideas!

Respectfully submitted,

Sissy Curtis, Chair

Pastoral Care Commission Report 2021

Pastoral Care Commission is a group dedicated to assisting others in the church. We make hospital visits, provide transportation to doctor's appointments, grocery store etc., check in by phone and home visits on home bound, and provide priests any assistance they might request. You may participate in this commission whenever you can. There are many opportunities to assist in this ministry; be a driver, be a caller on the phone or home, hospital, or assisted living, make a treat to take to the home, and many more. Penny Miller will manage a list of volunteers and when the need arises, she will request assistance from people on the list. Please let Penny know if you would like to be available for assistance and in what area.

Any parishioner requesting assistance will call the church, 830-693-2822 for a priest or secretary. You may also call Penny Miller at 830-798-5753

Respectfully submitted,
Penny Miller, Chair

The Trinity Stewardship Commission Report 2021

The Stewardship season is the time for us to reflect on the treasures given us by God and recommit our resources to His glory. The funds pledged are primarily meant for church expenses such as salaries, utilities, and insurance, and allow Trinity to further our mission of following Christ through the ministries of worship, education, and service.

The Committee, comprised of Dave Sugeno, Anne and Dan Stefan, Judy Pullen, and Terri and Jim Pounds, began work mid-October assembling and mailing the packets to parish members

On Oct. 24th, with the assistance of the Trinity Ministry and Outreach Commission, Robert Mayes from His Joshua House spoke at the 10:30am service about His recovery house for men and Open Door Recovery. It is through Parishioner donations that Trinity is able to support these types of outreach programs.

Thanks to Rector Dave Sugeno and Associate Rector Nan Kennedy for their timely sermons on the importance of giving; and all the staff for their help in preparing materials and tracking pledges.

The pledge drive was completed on October 31st, on All Saints Day. As usual, the generosity and commitment of our Parishioners was evident., and the great response from you all makes our work so much easier. Thanks to you all.

Respectfully submitted,
Terri and Jim Pounds
Co-Chair

Worship Commission 2021 Report

The Worship Commission coordinates laity support to the Rector and Associate Rector in liturgical matters. In addition to our clergy, Worship Commission members included Fran Day and Ellen Miller (Altar Guild); David Waldo (Ushers); Barbara Warden and Janie Cunningham (Music); Rita Marques (Fifth Sunday); Bernadette Ellis (Acolytes and Chalice Bearers); Lee Parmeter (Scheduling); Dave Ellis (AV).

Worship in 2021 was again full of challenges and blessings. The early, usually Rite 1 service continues to be held at 8:30AM, followed by the Rite II 10:30 service. Both services are held indoors, with side door open and fans on. Social distancing was eventually relaxed as were mask requirements, though currently mask wearing is recommended. We enjoyed singing with and listening to the choir for most of the year, with singing suspended for the beginning of 2022. Viewing the 10:30 service live-stream has remained a popular option for many of our parishioners and friends. The beautiful weather on Christmas Eve enhanced our first annual Christmas Pageant at the 3:00PM outdoor service, followed by the traditional 5:00PM live-streamed Christmas Eve Service in the sanctuary and the traditional 8:00PM Christmas Eve service. There was also a 10:00 AM Christmas Day service.

A service of Morning Prayer is held every Tuesday at 9:00AM, in the Courtyard. Communion is now offered the first Tuesday of each month.

The “Fifth Sunday” Morning Prayer services are scheduled at Gateway at 2:30PM on the fourth Sunday of the month and at Claremont when there are five Sundays in a month. These nursing homes have kept us informed about when they are open to visitors.

If you are interested in helping with any of the worship ministries, please contact Rev. Dave Sugeno or anyone listed above. Thanks to everyone that participates in and helps with our worship services. Many thanks to all our parishioners for your continued patience as we navigate through these challenging times.

Respectfully Submitted,

Bernadette Ellis, Worship Commission Chair

5th Sunday Ministry Report 2021

Trinity 5th Sunday Ministry provides worship services on every 4th Sunday afternoon at Gateway and at Claremont Assisted Living Facility on 5th Sundays. The program is taken from the Morning Prayer Rite II Service from the Episcopal Book of Common Prayer. This Sunday afternoon service starts at 2:30pm and is usually over by 3:30pm or sooner.

While 2021 continued to have periods of time that limited our access to both Gateway and Claremont facilities due to COVID variant surges we were able to provide more Sunday services than in 2020. Attendance was down at Gateway but doubled at Claremont for 5th Sundays.

We were pleased to have Georgia Parsons Lavin (playing piano) join our rotating musician team of Janie Cunningham and Dave Sugeno. With new parishioners assisting, we were excited to have some choir members return in the Fall to lead in singing and hope to return to a full program on a regular basis in 2022. Parishioners participate by leading the service as an Officiant or Reader or helping with distribution of programs/song books and assisting the residents in following the service and singing.

Our goal for 2022 is to involve more Trinity parishioners as well as reach more of the residents to encourage them and lift their spirits.

The residents have always appreciated this worship service. They delight in listening to and singing wonderful familiar hymns and look forward to the fellowship with others. Thanks to the Trinity parishioners who have contributed to this ministry over the years, and we look forward to renewing this joyful time in full in 2022!

Respectfully submitted,

Rita Marquess

TRINITY EPISCOPAL CHURCH

STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2021

ASSETS

CURRENT ASSETS:

First United Bank		
Prepaid pledges - 2022	39,125.00	
Regular operating	79,668.45	
Total First United Bank		118,793.45

PayPal	290.62	
Total Current Assets		119,084.07

OTHER CURRENT ASSETS:

Investment held by Trinity Foundation:		
Endowment fund	863,137.24	
Special funds	12,261.42	
Memorial fund	168,606.91	
Maintenance reserve fund	35,637.61	
Contingency reserve fund	49,349.51	
		1,128,992.69
Total Other Current Assets		1,128,992.69

PROPERTY AND EQUIPMENT - At cost:

Land	76,128.53	
Building	1,570,698.69	
Church equipment	53,955.16	
Office equipment	41,486.87	
Other fixed assets	34,178.00	
Furniture and fixtures	92,564.54	
Parish hall	1,200,000.00	
Playground equipment	23,826.79	
Total	3,092,838.58	
Less accumulated depreciation	(1,307,136.06)	
Property and Equipment - net		1,785,702.52

OTHER ASSETS:

Prepaid expenditures	3,232.66	
Total Other Assets		3,232.66

TOTAL ASSETS

3,037,011.94

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES:

Columbarian payable	822.00	
Employee insurance payable	756.00	
Employee pension payable	275.96	
RSVP payable	200.00	
Prepaid pledges - 2022	39,125.00	
Total Current Liabilities		41,178.96

TOTAL LIABILITIES		41,178.96
-------------------	--	-----------

Permanently restricted assets	2,013,137.24	
Temporarily restricted assets	166,879.11	
Unrestricted assets	815,816.63	

TOTAL NET ASSETS		2,995,832.98
------------------	--	--------------

TOTAL LIABILITIES AND NET ASSETS		<u>3,037,011.94</u>
----------------------------------	--	---------------------

TRINITY EPISCOPAL CHURCH

STATEMENT OF ACTIVITIES - BUDGET VS. ACTUAL TWELVE MONTHS THEN ENDED DECEMBER 31, 2021

	<u>2021 Budget</u>	<u>Actual 2021</u>
UNRESTRICTED NET ASSETS		
Revenue/Support:		
Plate offerings	25,000.00	27,538.98
Pledge payments	360,050.00	384,095.80
Pledges '20 rec'd '21	500.00	2,715.00
Earnings from endowment fund	16,663.00	16,663.00
Designated income	23,454.00	30,760.35
Miscellaneous income	350.00	785.54
TOTAL REVENUE/SUPPORT	<hr/> 426,017.00	<hr/> 462,558.67
EXPENSES		
Designated expenses	19,750.00	19,284.46
Education program	2,950.00	926.32
Missions and outreach	38,300.00	38,042.58
Office	8,900.00	9,472.32
Organizational	32,145.00	36,224.17
Parish life program	2,150.00	361.85
Pastoral care commission	75.00	-
Personnel	236,274.00	235,257.31
Premises operations/maintenance	41,490.00	47,241.49
Professional fees	10,600.00	9,700.00
Assessments	35,067.00	35,057.50
Worship program	2,646.00	3,129.63
TOTAL EXPENSE	<hr/> 430,347.00	<hr/> 434,697.63
REVENUE MINUS EXPENSES	<hr/> (4,330.00)	<hr/> 27,861.04
	<hr/>	<hr/>
	<hr/>	<hr/>

FINAL 2022 PARISH BUDGET

<u>Income</u>		
MFTEC Foundation Distribution	\$ 23,037.00	
Plate offerings	\$ 25,000.00	
Pledge payments	\$ 351,894.00	
Designated income	\$ 23,550.00	
Minor items	\$ 1,050.00	
<u>TOTAL OPERATING INCOME</u>	\$ 424,531.00	
<u>Expenses</u>		
Designated expenses	\$ 19,750.00	
Education program	\$ 2,950.00	
Long Range planning	\$ -	
Ministry and Outreach	\$ 37,600.00	
Office	\$ 9,000.00	
Premises operating/maintenance	\$ 45,601.00	
Diocesan assessment	\$ 35,010.00	
Organizational	\$ 32,937.00	
Parish Life	\$ 1,600.00	
Pastoral Care Commission	\$ 75.00	
Personnel	\$ 245,932.00	
Accounting fees	\$ 10,600.00	
Worship and Music programs	\$ 2,200.00	
Allocation for maintenance reserve	\$ 4,000.00	
<u>TOTAL OPERATING EXPENSE</u>	\$ 447,255.00	
<u>2022 TOTAL INCOME MINUS TOTAL EXPENSES</u>	\$ (22,724.00)	

Minutes of the Annual Parish Meeting
Trinity Episcopal Church
Marble Falls, Texas
January 17, 2021

Due to COVID 19 restrictions, the Congregation met via ZOOM tele-conference.

The annual parish meeting of Trinity Episcopal Church was called to order by Sr. Warden, Barbara Parmeter. Barbara called for a motion to accept the minutes of the 2020 Annual Parish Meeting. The motion was made to accept the minutes with spelling corrections. The motion was seconded and passed.

Rev. Nan N. Kennedy opened the meeting with prayer.

Barbara Parmeter introduced the slate of nominees for the new members to the vestry. The nominees are Basil Bigbie, Randy Viereck & Terri Pounds. A motion was made to approve the slate of nominees, seconded and passed.

Treasurer Bruce Lomax gave the Treasurer's Report. The Statement of Financial Position is a balance sheet of our position as of December 31, 2020. Our regular operating is 55k. That amount is higher than our operating target as a result of surplus of revenues less expenses for the year.

Then we go to the Statement of Activities which includes the main categories of our revenues and expenses as of December 31. We had budgeted a surplus of 4k and we ended up with 16,700.00 with a net increase of 12k versus budget.

Final 2021 Budget. We ended up with a slight deficit of about 4k. Pledges are forecasted to be very generous again, so that we were able to do a few things in the expenses category and were able to almost balance. To sum it up, it was a challenging year, but if you look at our overall financial position, it's been a true commitment to our Christian Mission here in the Highland Lakes.

Barbara asked for a motion to accept the Treasurer's Report as submitted. Motion was seconded and passed.

Rev. Nan reported that the updated 2021 Parish Directories were being printed, as well as the budget and reports and will be available next week.

The Foundation Report was presented by Jim Pounds. Jim explained that the Foundation manages the various funds, including investments, and the vestry decides how the funds are spent. At the close of 2020, the foundation actually managed 1,041,873.00, which was a net gain of 135k over the beginning of the year. Jim gave updates of the various funds including the Memorial Fund, Maintenance Reserve Fund, & Contingency Fund.

Rev. Dave stated that his **Rector's Report** will be relatively brief this morning. In order to keep his report somewhat streamlined, he will move his rector's address into the sermon at the 10:30AM service. You will be receiving a hard copy of the annual report along with the new 2021 picture directory later this week, and he encourages you to read all the commission reports in order to see the many accomplishments and achievements at Trinity through hard work and God's blessings during a very challenging year.

Rev. Dave concluded his comments with thanks to the Vestry; his staff, Georgia & Janie; Nan, Associate Rector; the choir with Barbara Warden as Choir Director, and the help of our AV team who have been able to produce music. He also singled out both Dave & Bernadette Ellis, Bob Watkins, & David Waldo for their work on the AV Video & Audio system throughout this past year. He thanked Barbara Parmeter, both for her work as Senior Warden, and her work on the new Trinity website. Rev. Dave announced that Anne Stefan will be the new Senior Warden for 2022.

In return, Rev. Nan thanked Rev. Dave for his leadership and hard work through the challenges of this past year.

Barbara Parmeter as Senior Warden stated that she has been honored to serve as Senior Warden and then asked for a motion to adjourn. The motion was made, seconded and passed.

Respectfully submitted,

Janie Cunningham, *Vestry Clerk*