



TOPIC(s): The Corporate Transparency Act – How does it affect closely held business, family limited partnerships and trusts?
Energy Efficient Home Improvement Credit, Residential Clean Energy Credit, & Clean Vehicle Credit
QuickBooks Q&A

SPEAKERS:

- Kathryn S. Windsor, Esq. (*in-person*) on Estate Planning
- Anthony V. Ricci, CPA (*in-person*) on Energy Efficient Home Improvement Credit (EEHIC)
- Steven Bailey, CPA (*in-person*) on Residential Clean Energy Credit (RCEC)
- Sally Alves (*in-person*) on Clean Vehicle Credit

CPE CREDIT: 4 CPE CREDITS on Tax Updates (HU5NM-U-00048-22-I)

DATE: Wednesday, October 25th, 2023

TIME: Sign-in 7:30 AM | Program Runs 8:00 AM – 12:00 PM

PLACE: Chelo's Hometown Bar & Grill
2225 Post Road, Warwick R.I. 02886

FEES: \$85.00 Members
\$150.00 Non-Members & **ALL** Walk-Ins

RESPONSE DATE: Saturday, October 21st, 2023

Please return this **entire page** with your check made payable to **RIAPA**
postmarked by Saturday, October 21st, 2023

RIAPA Seminar Registration Form

Wednesday, October 25th, 2023

Name: _____ ☐ Member ☐ Non-Member
\$85 \$150

PTIN _____ (Needed for CPE credit for IRS reporting)

Credential: ☐ CPA ☐ EA ☐ PA ☐ OTHER (_____) ex: tax preparer
Please check one

E Mail: _____

Cell-phone: _____

Firm Name: _____

Mail To: RIAPA, 100 Metro Center Blvd., Warwick, RI 02886
or email admin@ariccicpa.com with the Subject line: 10/25/2023 RIAPA Seminar