Newly Enhanced Client Portal

iA Private Wealth™

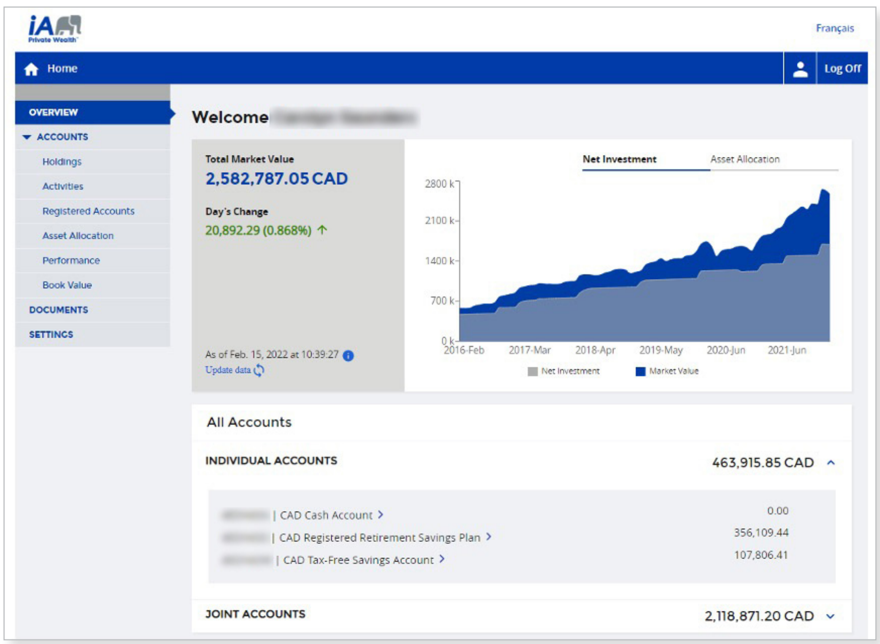
The iA Private Wealth Client Portal offers a simple and convenient way for you to view your investment portfolio, get detailed information on all accounts and interact with your advisor – anytime, anywhere. With its intuitive user interface, the portal is simple and easy to navigate.

Key features include:

- Easy self-registration and password reset
- Extensive library of forms and documents
- Illustrated visuals of performance
- Convenient household management and access sharing
- Advisor contact information

Clear and concise overview

The account overview section provides the most important accountholder and household information. The highlight of this section is an easy-to-understand performance chart that shows the total market value of your investments alongside your net investment, which reflects the total amount you have contributed to your accounts minus any redemptions.



In-depth investment information

We've upgraded the portal to include additional information and filtering options, giving you even more reason to monitor your investments in real time online, rather than wait for your monthly paper statement.

Household view

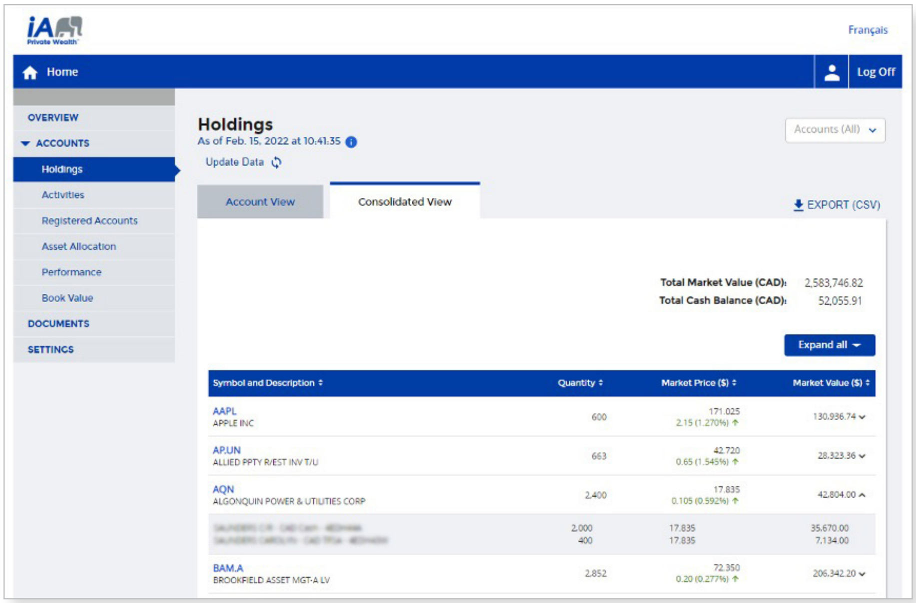
This feature lets you view all investment information at the household level or at multiple account levels within the household. Using the Program view, you can also track performance for a specific program, such as Managed Accounts.

Market data with intraday portfolio updates

With the new intraday market pricing feature, you can see how your portfolio of stocks, ETFs and options is performing throughout the day. This feature is visible on the Overview, Holdings and Book Value pages.

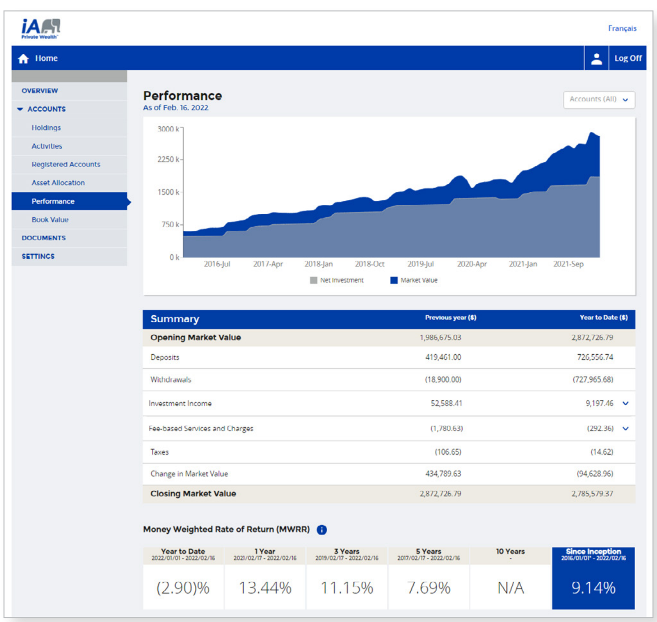
Consolidated view of holdings

Using the Consolidated view, you can see holdings at the household level and securities held across multiple accounts.



Performance

This section provides a clear and easy-to-understand breakdown of all key performance information, including any income generated by your investments.



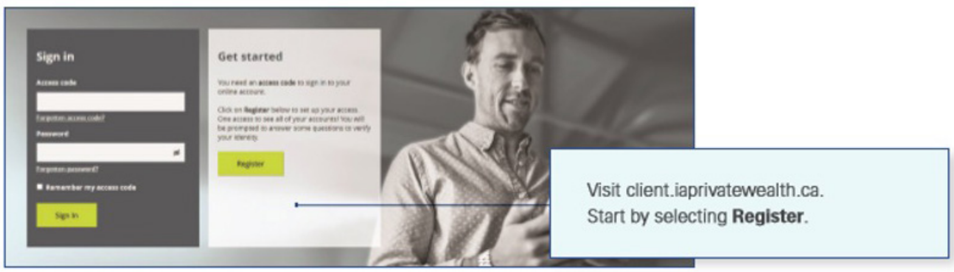
Expanded e-Delivery

We’ve recently expanded the range of documents now available for e-Delivery.

Interactive experience

The portal now has a secure document exchange feature that allows you to exchange information, documents and files with your advisor. Also available is an advisor contact card with live links to phone numbers and email addresses.

Register your account



There’s never been a better time to leave paper statements behind and go digital. Through our enhanced Client Portal, it’s easier than ever for you to work with your advisor and track your progress towards your wealth-creation goals.

iA Private Wealth offers tailored wealth management solutions through a network of more than 500 independent Investment Advisor teams. With over $48 billion in assets under administration, we are the partner of choice for discerning investors across Canada

INVESTED IN YOU.

(22-0282) 02/22