



Depositing funds to your iA Private Wealth Accounts using online banking

1. Log onto your online banking account
2. Click on “Bill Payments”
3. Click on “Add or Edit Payees”
4. Type iA Private Wealth into the search bar

PAYEES

IA PRIVATE WEALTH

Payee: IA PRIVATE WEALTH

Payee nickname (optional): ⓘ

Payee account number: ⓘ

IA Private Wealth

This account consists of a Customer ID that is 7 alpha numeric characters. Enter this number without any spaces.

5. Use your 7-digit account number for the account that you would like to deposit into:

38XXXXX (Please note that many accounts have the same 6 digits at the beginning)

You will need to create a payee account for each of the iA Private Wealth accounts that you wish to deposit to.

6. From there, you may proceed to “Pay This Bill” to select the account to draw the funds from and the amount.
7. Please notify the office when you deposit funds to an account, so that we can invest the funds appropriately. Otherwise, the funds will be deposited as cash and not earn any income.

Questions? Contact us at 519-741-8478 or email:

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