



Depositing funds to your HollisWealth Accounts using online banking

1. Log onto your online banking account
2. Click on "Bill Payments"
3. Click on "Add or Edit Payees"
4. Type HollisWealth into the search bar

Two choices will pop up:

PAYEE SEARCH RESULTS

My Accounts Bill Payments Step: 1 2 3

Set Up Bill Payments View Upcoming and Past Payments Add or Edit Payees

- Select the payee you'd like to add.
- If the payee you're searching for doesn't appear below, select "Back" to perform a new search.
- If your payee doesn't appear in the search results, call Online Banking at 1-888-872-2422 or [contact us](#).
- You can also [pay your CIBC U.S. Dollar VISA credit card account](#).

PAYEES

HOLLISWEALTH ADVISORY SERVICES HOLLISWEALTH-INDUSTRIELLE ALL



Not Advisory Services

HollisWealth- Industrial Alliance

5. Use your 7 digit account number for the account that you would like to deposit into:

38XXXX (Please note that many accounts have the same 6 digits at the beginning)

You will need to create a payee account for each of the HollisWealth accounts that you wish to deposit to.

6. From there, you may proceed to "Pay This Bill" to select the account to draw the funds from and the amount.
7. Please notify the office when you deposit funds to an account, so that we can invest the funds appropriately. Otherwise, the funds will be deposited as cash and not earn any income.

Questions? Contact us at 519-741-8478 or email:

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