

*The Financial Summit is hosted by
The Georgia Minority Supplier Development Council in conjunction with the
Small Business Alliance. We thank all of our partners for their support.*

*Atlanta Black Chambers
Atlanta Business League
Coastal Georgia Minority Chamber
Georgia Greater Black Chamber of Commerce
Georgia Hispanic Chamber of Commerce
Greater Women's Business Council
Latin American Chamber of Commerce of Georgia
OUT Georgia Business Alliance*

GMSCD *signature events*

- April 20 – 21** Business Opportunity Exchange
- August 21** Spirit of Alliance Awards
- November 9** Masters of the Links
- December 3** Annual Meeting

Financial Summit 2020

ECONOMIC SUSTAINABILITY

February 24, 2020

9:00 a.m. - 3:00 p.m.

Federal Reserve Bank of Atlanta
1000 Peachtree Street NE | Atlanta, GA 30309



SYNOVUS

Agenda

9:00 a.m.	Registration and Networking
9:30 a.m.	Welcome Stacey Key, President and CEO, Georgia Minority Supplier Development Council
	Introduction of Emcee Adam Moore, Senior Supplier Diversity Manager, SunTrust Bank/Truist
9:35 a.m.	Greetings from the Federal Reserve Bank of Atlanta Darraugh Butler, Supplier Diversity Program Manager
	Video Message from President and CEO Raphael Bostic
9:40 a.m.	Small Business Banking Trends – The CEOs' Perspective Panelists: <ul style="list-style-type: none">• Mike Donnelly, Regional President, Wells Fargo• Randy Koporc, Regional President and CEO, Fifth Third Bank Moderated by Leona Barr-Davenport, President and CEO, Atlanta Business League
10:15 a.m. and 11:15 a.m.	Concurrent Workshops Workshop A: Delivering Financial Solutions Led by G. Winston Smith, Business Consortium Fund Location: Camelia
	Workshop B: Access to Capital for Entrepreneurs Led by Ray Pennie, President of Business Development, Access to Capital for Entrepreneurs Location: Dogwood
	Workshop C: Wealth Advisement Led by Dave Olson, Senior Vice President, Managing Director Regional Executive Wealth and Asset Management, Fifth Third Bank Location: Azalea
	Workshop D: Cash Flow Management Led by Stephen Newton, Consultant, The UGA Small Business Development Center, DeKalb Office Location: Jasmine
	Workshop E: Are You Invest Atlanta Ready? Led by Lonnie Saboor, Director of Small Business Development, Invest Atlanta Location: Crabapple
12:00 p.m.	Economic Sustainability Panel Discussion and Luncheon Panelists: <ul style="list-style-type: none">• Dr. Thomas "Danny" Boston, CEO, EuQuant• John Robertson, Vice President and Senior Economist, Federal Reserve Bank• Roger Tutterow, Director of the Econometric Center and Professor of Economics, Kennesaw State University Moderated by Montina Young Portis, Founder & CEO, CIA Media Group Location: Peachtree, Piedmont, Jekyll Island
1:00 p.m.	Federal Reserve Bank of Atlanta Tour
1:15 p.m.	One-on-One Sessions with a Financial Expert

Workshop A: Delivering Financial Solutions

This workshop will help small businesses address challenges in securing debt financing; identify what banks look at for business loans; and informs businesses about CDFI solutions.

Workshop B: Access to Capital for Entrepreneurs

This workshop will cover nontraditional sources of capital offered through Access to Capital for Entrepreneurs.

Workshop C: Wealth Advisement

This workshop will help businesses understand different ways to grow their wealth by diversifying their revenue streams

Workshop D: Cash Flow Management

This workshop will cover the day-to-day management of a business' cash flow, and discuss how to prepare for the ups and downs of business operations

Workshop E: Are You Invest Atlanta Ready?

This workshop will help businesses understand how to do business with the City of Atlanta, and what resources are available

One-on-One Sessions with a Financial Expert

Attendees will be given the opportunity to meet with one of our financial partners for a one-on-one session.

The Experts:

- 5/3 Bank
- Access to Capital for Entrepreneurs
- BB&T/SunTrust Bank - Truist
- Bank of America
- Business Consortium Fund
- Equitable Advisors
- IBERIABANK
- Invest Atlanta
- LiftFund
- NowAccount
- Synovus Bank
- Wells Fargo

Thank you for attending the 2020 Financial Summit. **Tell us what you think about today's event by using the QR Code below.** Your feedback will be used to ensure we continue to deliver high-quality programming.

