

Making the Future More Secure for Your Loved One with Special Needs

presented by Donald T. Brown, ChFC, ChSNC

Learn how to plan for each important stage of life. This includes protecting government benefit eligibility, understanding simple but important parts of your will, funding special needs trusts and ABLE accounts, and writing a letter of intent. Gain peace of mind for the difficult question of "What will happen when I'm gone?" by knowing step by step how to provide quality of life and a lifetime of care.

Sept. 18, 2021 | 10:00 a.m. - 11:00 a.m.

Sept. 21, 2021 | 6:30 p.m. - 7:30 p.m.

Sept. 28, 2021 | 4:00 p.m. - 5:00 p.m.

Oct 20, 2021 | 1:00 p.m. - 2:00 p.m.

Oct. 28, 2021 | 6:30 p.m. - 7:30 p.m.

To register contact:

Elizabeth Neumann at eneumann@nlgroupmail.com or call 848.200.7155

Understanding ABLE Accounts and Special Needs Trusts

presented by Donald T. Brown, ChFC, ChSNC

One of the most impactful new strategies in recent years is the ABLE account. Along with special needs trusts, these vehicles are the pillars of special needs funding. Learn the differences between them and how each may be used to maximize financial resources for your loved one(s) with special needs. This includes protecting government benefit eligibility, eligibility requirements and guidelines for use, funding options, and choosing a manager/trustee.

Sept. 23, 2021 | 6:30 p.m. - 7:30 p.m.

To register contact:

Elizabeth Neumann at eneumann@nlgroupmail.com or call 848.200.7155

Understanding ABLE Accounts Special Needs Trusts , & Guardianship

presented by Donald T. Brown, ChFC, ChSNC

This session includes the information in the listing above, plus frequently asked questions about the different options for guardianship.

Sept. 29, 2021 | 6:00 p.m. - 7:00 p.m.

Oct. 21. 2021 | 6:00 p.m. - 7:00 p.m.

Oct. 26, 2021 | 4:00 p.m. - 5:00 p.m.

To register contact:

Elizabeth Neumann at eneumann@nlgroupmail.com or call 848.200.7155

The Top 5 Mistakes Parents Make When Saving for College

presented by Chris Curran, author of College Funding Secrets

Join us and learn how to avoid overspending thousands of dollars while reducing your stress levels significantly during the process. We will address the rules of the financial aid system, avoiding common mistakes, selecting the right schools to fit your budget, and exploring the options available to pay tuition.

Oct. 20. 2021 | 630 p.m. - 7:15 p.m.

To register contact:

Elizabeth Neumann at eneumann@nlgroupmail.com or call 848.200.7155

Check for additional webinars at www.specialneedsfundingcoach.com or our Facebook events page.

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