



Professional Lines Portal FAQs



The Professional Lines quoting portal was designed to expediate the quoting process for light touch accounts. Creating efficiency for these accounts frees up your time to focus on difficult risk placements. Answers to commonly asked questions on how to operate the portal can be found below.

How do I access the portal?

Create your own firm quotes within a matter of minutes at digital.amwins.com.

I'm having trouble logging in. What do I do next?

To use the portal, you must become appointed with Amwins. If you are not already appointed, you can request an appointment at amwins.com/appointments. Once you receive an email that your appointment has been approved (typically within one business day after all documentation is submitted correctly), you can log-in to the portal at digital.amwins.com.

For retail brokers already appointed with Amwins, we occasionally need a little more information to ensure we have your record correct in our system. If this happens to you, please follow the portal prompts regarding next steps.

How do I find my broker?

Upon your first portal log-in, follow the prompts to select your Amwins broker. Type in the name of your Amwins broker or request to have one assigned to you.

After your first log-in, you can view or change your Amwins broker by navigating to your My Profile page (click on the avatar icon on the top right of your screen). There you will see a section called "My Amwins Broker."

Where can I direct questions about coverage or policy lifecycle?

If you have any questions regarding the application, carrier, coverage options, pricing, claims or policy, please contact your Amwins broker.



What is a price indication vs. firm quote?

How would you like to proceed?

Price Indications

Instant price indications with assumed answers

Answers need to be verified to see if price indications can become firm quotes

Firm Quote

Answer details information to get real time firm quotes

Simply choose preferred quote and upload signed application to bind

- **Price indication** will allow you to view the most favorable quotes from our markets based on the limited information provided.
- **Firm quote** will take you to a page to answer a few more specific risk questions to best provide you a more accurate quote from our markets from our Coverage Information Screen.

How do I filter and sort quote options?

On the Market Comparison Page, select the “**Filter Results**” button. You can then narrow the results by limit and retention amounts, specific markets, or quote status. Filtering the results may also speed up the return time.

Filter Results

Limits
Lowest - By Market

Retentions
Lowest - By Market

Markets

- ☒ At-Bay (1 of 11)
- ☒ AXIS (0 of 9)
- ☒ CFC (1 of 9)
- ☒ Coalition (2 of 16)
- ☒ Corvus (1 of 5)
- ☒ Cowbell (0 of 9)
- ☒ Fusion MGA (1 of 6)
- ☒ Hiscox (0 of 19)

Status

- ☒ Quoted (4 of 31)
- ☒ Referred (2 of 16)
- ☐ Not Offered (0 of 37)
- ☒ In-Process (0 of 0)
- ☒ Not Submitted (0 of 0)

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[Go Back to Edit Account Information](#)

Congrats, make your selection now, or go back to edit Account Information

Application responses should be carefully verified for price indications to become firm quotes. Select your preferred quote under 'Actions' to review for bind.

Showing 6 of 84 Results for Black Birds Blue Birds

Filter Results

Submission Info

Download Comparison Pack

	FUSION MGA	at bay	CORVUS	cfc
	Admitted	Non-Admitted	Non-Admitted	Non-Admitted
	<div>Actions</div>	<div>Actions</div>	<div>Actions</div>	<div>Actions</div>
Total Payable <div>+</div>	\$964.82	\$1,398.80	\$2,563.60	\$5,647.20
Limit	\$500,000	\$500,000	\$500,000	\$1,000,000
Retention	\$5,000	\$2,500	\$2,500	\$2,500
Amwins Amendatory	<div>✗</div>	<div>✓</div>	<div>✓</div>	<div>✓</div>
Broker Comments		Inc. detailed security recommendations that can be shared with client	A ransomware supplemental application is included but does not need to be completed.	Inc. broad cyber crime coverages, check out the quote letter to see more detail
Network Security Liability	\$500,000	\$500,000	\$500,000	\$1,000,000
Privacy Liability	\$500,000	\$500,000	\$500,000	\$1,000,000



We also offer the capability to build a comparison quote document. Simply select the star icon next to each of the quotes you're interested in and then select the **"Download Comparison Pack"** button. This will create a sharable document to present your customers.

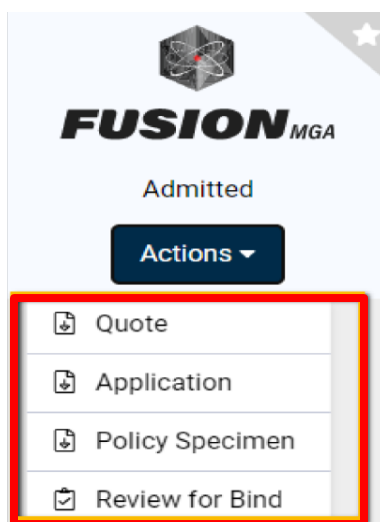
Filter Results Submission Info Download Comparison Pack	  Coalition Admitted Actions	  Coalition Non-Admitted Actions	  FUSION MGA Admitted Actions	  HISCOX encourage courage® Admitted Actions	  at bay Non-Admitted Actions
Total Payable +	\$827.88	\$1,274.00	\$1,366.42	\$1,473.00	\$1,617.20

Why was my submission referred or declined?

- A submission is referred because the insurer cannot provide a price at this time and your submission is being reviewed by an underwriter. Please contact your Amwins broker for more information.
- A carrier will not offer a quote when the submission is currently outside of the carrier's appetite. Try a different limit/retention combination or contact your Amwins broker for more information.

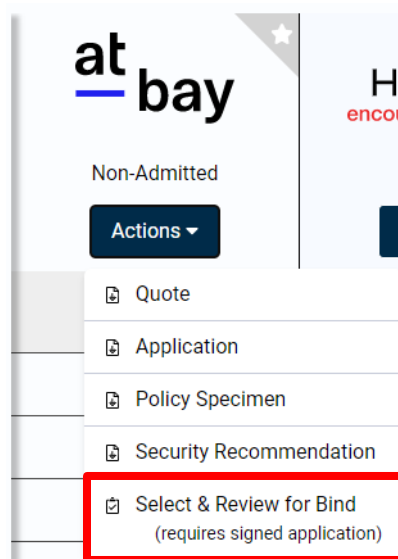
How do I download documents for a specific quote?

When comparing firm quotes on the Market Comparison Page, you can click the **"Actions"** button to download the quote, application, and policy specimen documents.



How do I bind a quote?

- When you're ready to bind, click the Actions button under the preferred quote and choose to **"Select & Review for Bind."**



- This will take you to the Review & Submit page where you will be able to download the pre-filled application for signature.
- You will also be able to upload the signed and dated application here.
- Then select **"SUBMIT FOR BIND."**

A screenshot of the 'Review & Submit' page. At the top, it says 'Download the pre-filled application for signature'. Below this are four buttons: 'Quote', 'Application', 'Policy Specimen', and 'Security Recommendation'. The 'Application' button is highlighted. Below these buttons, there is a section titled 'Please attach the signed and dated application with client responses that correspond with the quote they wish to bind'. It includes a note: 'A pre-filled application is available in the documents section above. Price and coverage may change based on the responses completed in the application'. Below this is a sub-note: 'A signed application is required *' and 'Total size of attached files cannot exceed 20 MB combined'. There is a large light blue box with a cloud icon and the text 'Drag and drop a file here or click'. At the bottom right, there is a dark blue button labeled 'SUBMIT FOR BIND'.

- Once you click SUBMIT FOR BIND, your Amwins broker will handle the rest!

