



## Foundations of Self Funding Agenda

1:00	Pre-Conference Golf at Coyote Ridge Golf Course, Carrollton	
<b>12:00 - 7:00</b>	Exhibit Area Opens for Setup	<i>San Antonio Ballroom</i>
<b>April 28th</b> <i>All session in Houston Meeting Room unless otherwise noted</i>		
8:30 - 9:30	Session I - Organ and Tissue Transplant Insurance for Self-Funded Employers <b>Robby Kerr, TMHCC</b>	<i>TDI Course 130332, approved for 1 hr. CE</i>
9:30 - 9:50	Food and Beverage Break & Networking	
9:50 -10:50	Session II - Stop Loss Reinsurance Basics <b>Byrd Preston, Bardon Insurance Group</b>	<i>TDI Course #130085, approved for 1 hr. CE</i>
11:00 – 12:00	Session III - Bridging the Gap <b>Teri Swope, SwopeLight</b>	
12:00 – 1:15	Lunch - San Antonio Pre-Function Area	
1:15 – 2:45	Session IV - Compliance and Regulatory Update for Spring 2022 <b>Brady Bizarro, The Phia Group</b> <i>Joint Session</i>	<i>San Antonio Ballroom</i>
2:45 - 3:00	Beverage Break & Networking with Exhibitors	<i>San Antonio Ballroom</i>
3:00 – 4:00	Session V - Removing the Veil of Secrecy Surrounding PBMs and Pharmacy Costs <b>Michael Walton, CoMobius, LLC</b>	<i>TDI Course #130139, approved for 1 hr. CE</i>
4:00 – 5:00	Session VI - Changes in Fiduciary Duties and Full Disclosure of Compensation <b>Katy Green, 90 Degree Benefits</b> <i>Joint Session</i>	<i>San Antonio Ballroom</i> <i>TDI Course #130330, approved for 1 hr. CE</i>
5:00 -5:30	Silent Auction and Exhibit Viewing	<i>San Antonio Ballroom</i>
5:30 – 6:30	Reception Hosted by <b>RePay &amp; Integrated Payor Solutions</b> Dinner on your own	<i>San Antonio Ballroom</i>
<b>April 29th</b>		
7:30 – 8:30	Breakfast in San Antonio Ballroom Pre-Function Area	
8:30 - 10:00	Session VII - Stop Loss Panel <b>Moderator: Jay McIlraith</b> <i>Joint Session</i> Angela Miller, Liberty Mutual Byrd Preston, Bardon Insurance	<i>San Antonio Ballroom</i> Dave Przesiek, Accurisk Solutions DeVonne Bruce, Skyward
10:00 - 10:20	Beverage Break & Networking	<i>San Antonio Ballroom</i>
10:20 – 11:50	Session VIII - Network Approach of the Future <b>Rob Gelb &amp; Eric Hanna – Valenz Health</b>	<i>TDI Course #130502, approved for 1 hr. CE</i>