



# Tarrant County, TX

Workforce Solutions for Tarrant County



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## Report Parameters

### 1 County

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48439	Tarrant County, TX
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### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

## Economy Overview

**2,119,304**

**Population (2019)**

Population **grew by 172,657** over the last 5 years and is projected to **grow by 124,057** over the next 5 years.

**1,011,469**

**Total Regional Employment**

Jobs **grew by 90,551** over the last 5 years and are projected to **grow by 82,364** over the next 5 years.

**\$62.5K**

**Median Household Income (2017)**

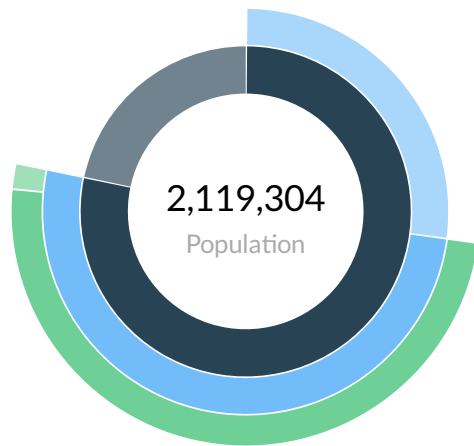
Median household income is **\$4.9K above** the national median household income of \$57.7K.

## Takeaways

- As of 2019 the region's population **increased by 8.9%** since 2014, growing by 172,657. Population is expected to **increase by 5.9%** between 2019 and 2024, adding 124,057.
- From 2014 to 2019, jobs **increased by 9.8%** in Tarrant County, TX from 920,919 to **1,011,469**. This change **outpaced the national growth rate of 6.9% by 2.9%**. As the number of jobs increased, the **labor force participation rate decreased from 66.1% to 65.4% between 2014 and 2019**.
- Concerning educational attainment, **20.5% of Tarrant County, TX residents possess a Bachelor's Degree** (1.7% above the national average), and **7.2% hold an Associate's Degree** (0.9% below the national average).
- The top three industries in 2019 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and General Medical and Surgical Hospitals.

	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	2,119,304	1,083,855	1,011,469	102.4	\$123.19B	\$98.55B	\$110.41B
16 County North Texas Region	7,797,634	4,063,986	4,005,874	98.0	\$535.16B	\$311.82B	\$383.65B
Dallas County, TX	2,669,622	1,399,444	1,867,865	108.8	\$269.78B	\$123.56B	\$229.21B
Collin County, TX	1,031,351	562,190	471,762	105.2	\$70.32B	\$56.52B	\$52.45B
Denton County, TX	883,705	497,907	289,040	100.5	\$33.33B	\$47.84B	\$22.80B
Johnson County, TX	174,104	81,548	56,133	93.0	\$5.50B	\$8.73B	\$5.42B

## 2019 Labor Force Breakdown



	Population
● Total Working Age Population	1,657,802
● Not in Labor Force (15+)	573,947
● Labor Force	1,083,855
● Employed	1,046,180
● Unemployed	37,675
● Under 15	461,502

## Educational Attainment

Concerning educational attainment, **20.5% of Tarrant County, TX residents possess a Bachelor's Degree** (1.7% above the national average), and **7.2% hold an Associate's Degree** (0.9% below the national average).

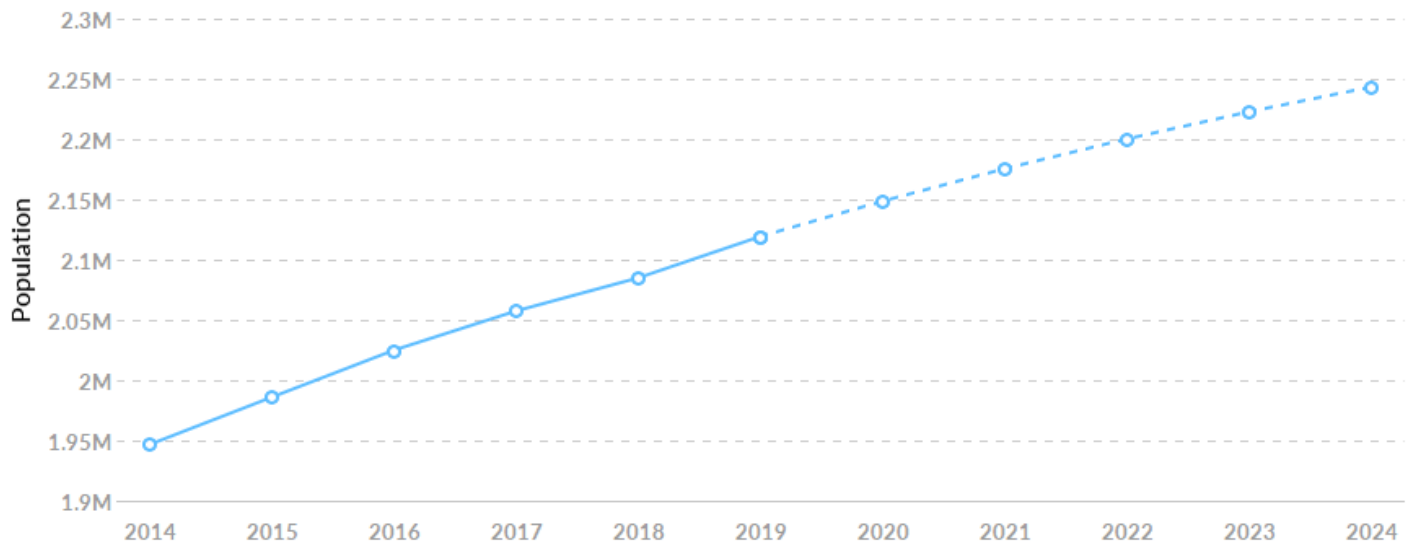


	% of Population	Population
● Less Than 9th Grade	8.9%	121,507
● 9th Grade to 12th Grade	6.9%	94,736
● High School Diploma	24.1%	329,763
● Some College	22.8%	310,790
● Associate's Degree	7.2%	97,890
● Bachelor's Degree	20.5%	279,899
● Graduate Degree and Higher	9.6%	131,294

# Historic & Projected Trends

## Population Trends

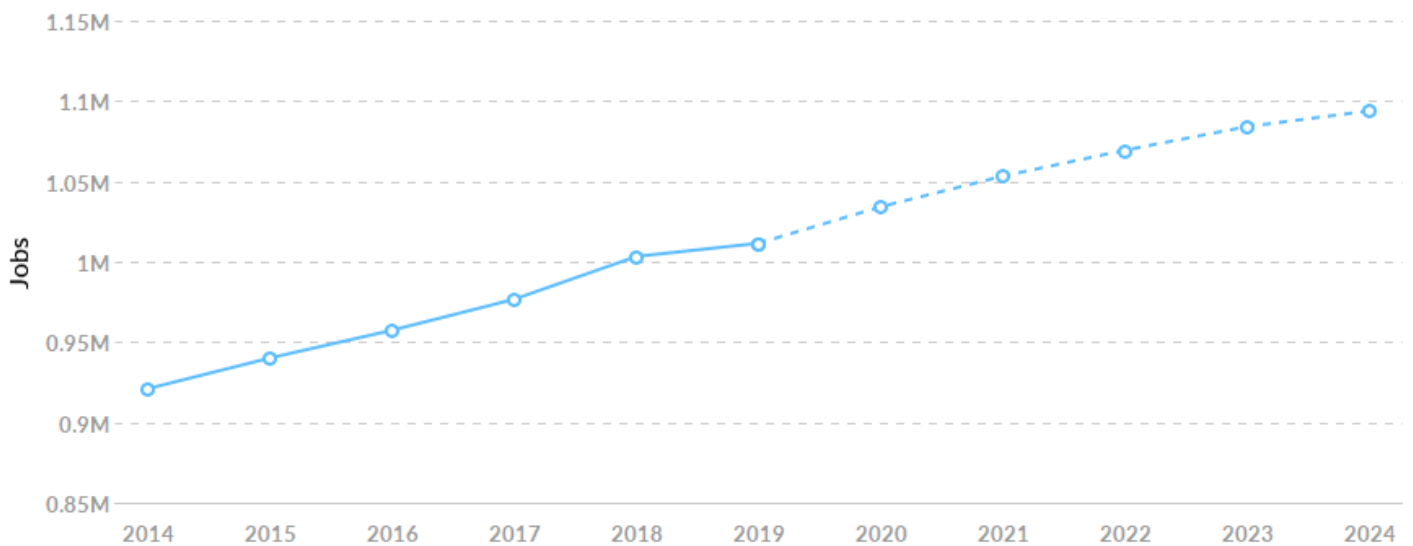
As of 2019 the region's population **increased by 8.9%** since 2014, growing by 172,657. Population is expected to **increase by 5.9%** between 2019 and 2024, adding 124,057.



Timeframe	Population
2014	1,946,647
2015	1,985,938
2016	2,024,939
2017	2,057,481
2018	2,084,944
2019	2,119,304
2020	2,148,618
2021	2,175,547
2022	2,200,222
2023	2,222,781
2024	2,243,361

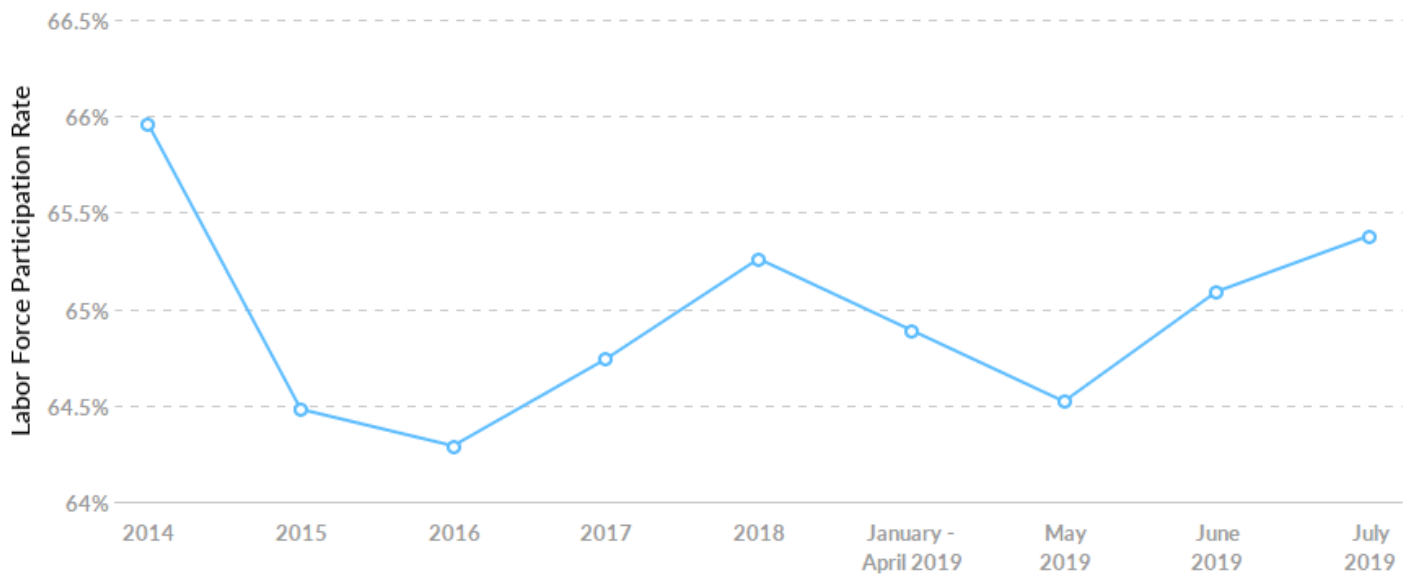
## Job Trends

From 2014 to 2019, jobs increased by 9.8% in Tarrant County, TX from 920,919 to 1,011,469. This change outpaced the national growth rate of 6.9% by 2.9%.



Timeframe	Jobs
2014	920,919
2015	940,059
2016	957,324
2017	976,626
2018	1,003,252
2019	1,011,469
2020	1,034,188
2021	1,053,258
2022	1,069,377
2023	1,084,085
2024	1,093,834

## Labor Force Participation Rate Trends

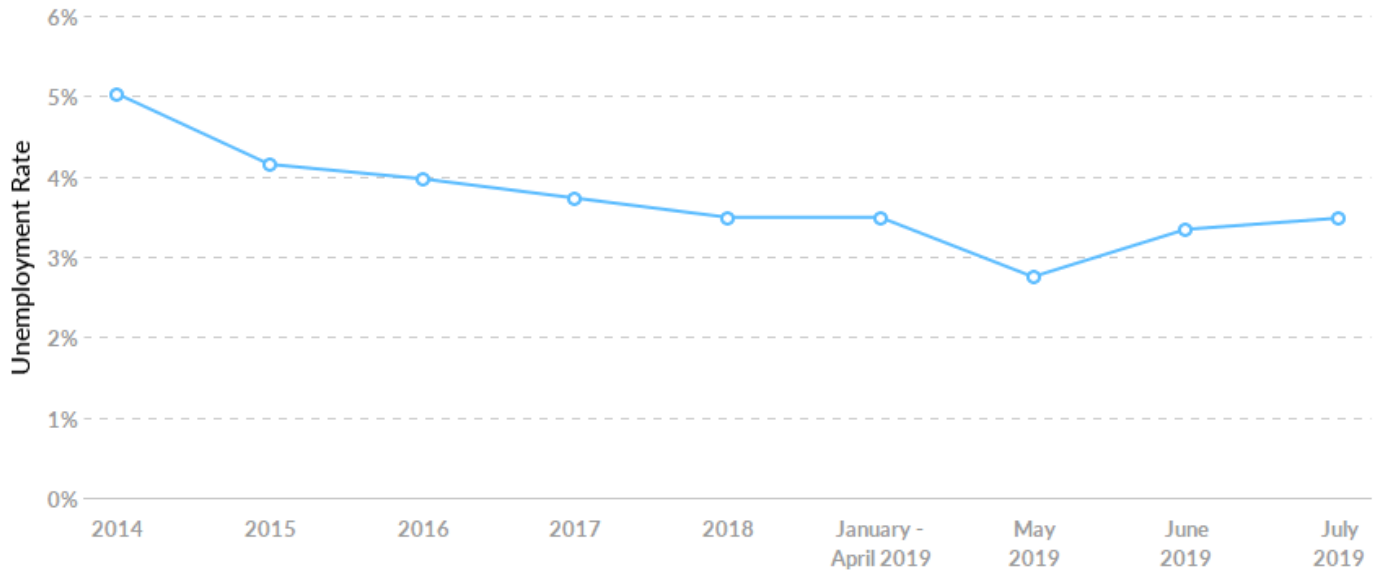


Timeframe	Labor Force Participation Rate
2014	65.96%
2015	64.48%
2016	64.29%
2017	64.74%
2018	65.26%
January - April 2019	64.89%
May 2019	64.52%
June 2019	65.09%
July 2019	65.38%



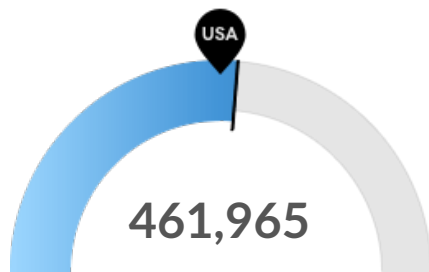
## Unemployment Rate Trends

Tarrant County, TX had a July 2019 unemployment rate of 3.48%, **decreasing from 5.03%** 5 years before.



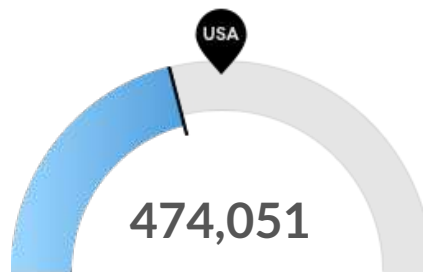
Timeframe	Unemployment Rate
2014	5.03%
2015	4.15%
2016	3.97%
2017	3.73%
2018	3.49%
January - April 2019	3.49%
May 2019	2.75%
June 2019	3.34%
July 2019	3.48%

## Population Characteristics



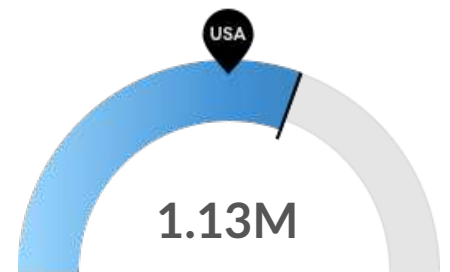
**Millennials**

Tarrant County, TX has 461,965 millennials (ages 25-39). The national average for an area this size is 428,637.



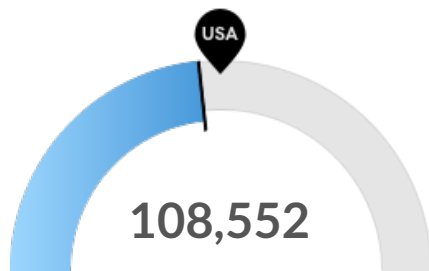
**Retiring Soon**

Retirement risk is low in Tarrant County, TX. The national average for an area this size is 603,520 people 55 or older, while there are 474,051 here.



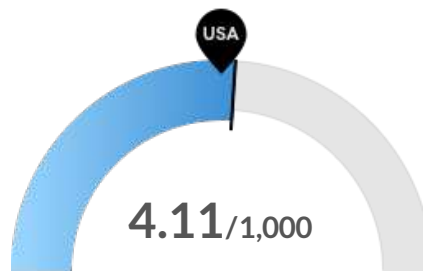
**Racial Diversity**

Racial diversity is high in Tarrant County, TX. The national average for an area this size is 826,038 racially diverse people, while there are 1,127,501 here.



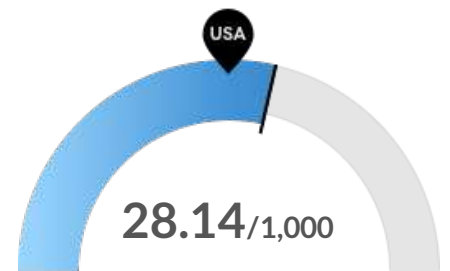
**Veterans**

Tarrant County, TX has 108,552 veterans. The national average for an area this size is 119,844.



**Violent Crime**

Tarrant County, TX has 4.11 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

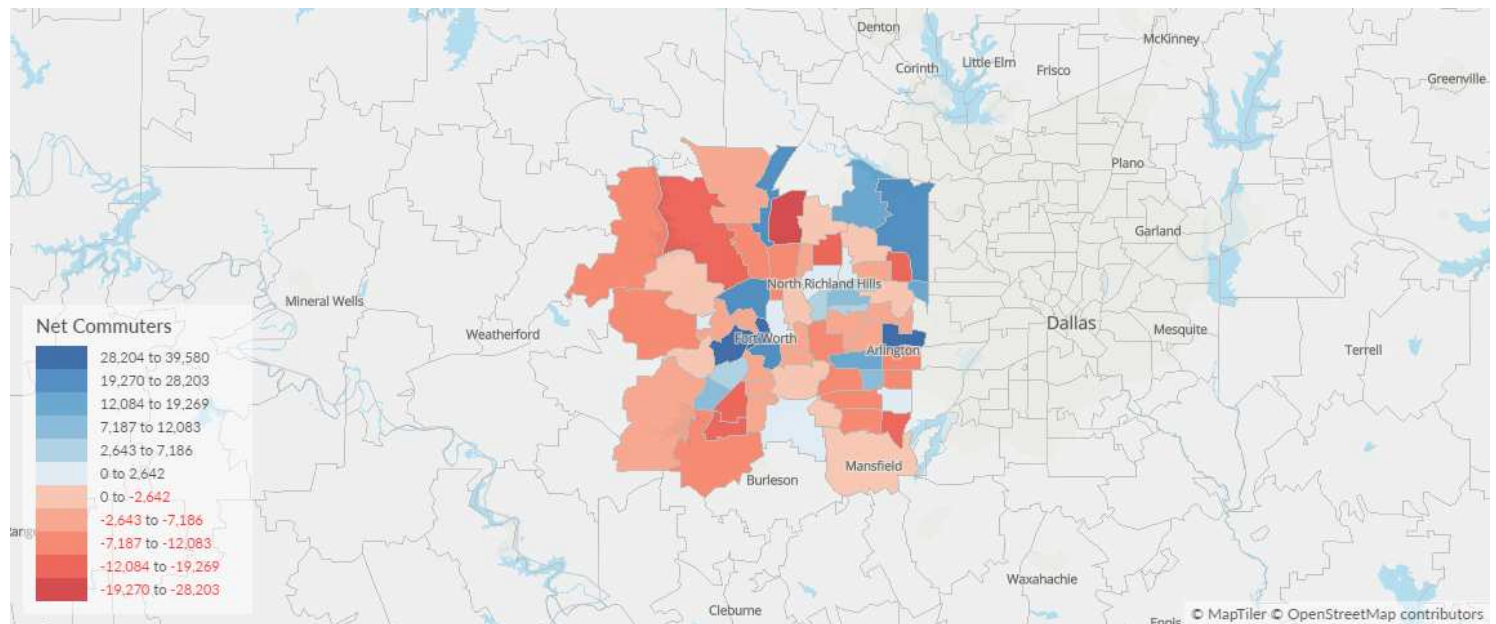


**Property Crime**

Tarrant County, TX has 28.14 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

## Place of Work vs Place of Residence

Understanding where talent in Tarrant County, TX currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #21 for resident workers. The top ZIP for resident workers is 76063.



### Where Talent Works

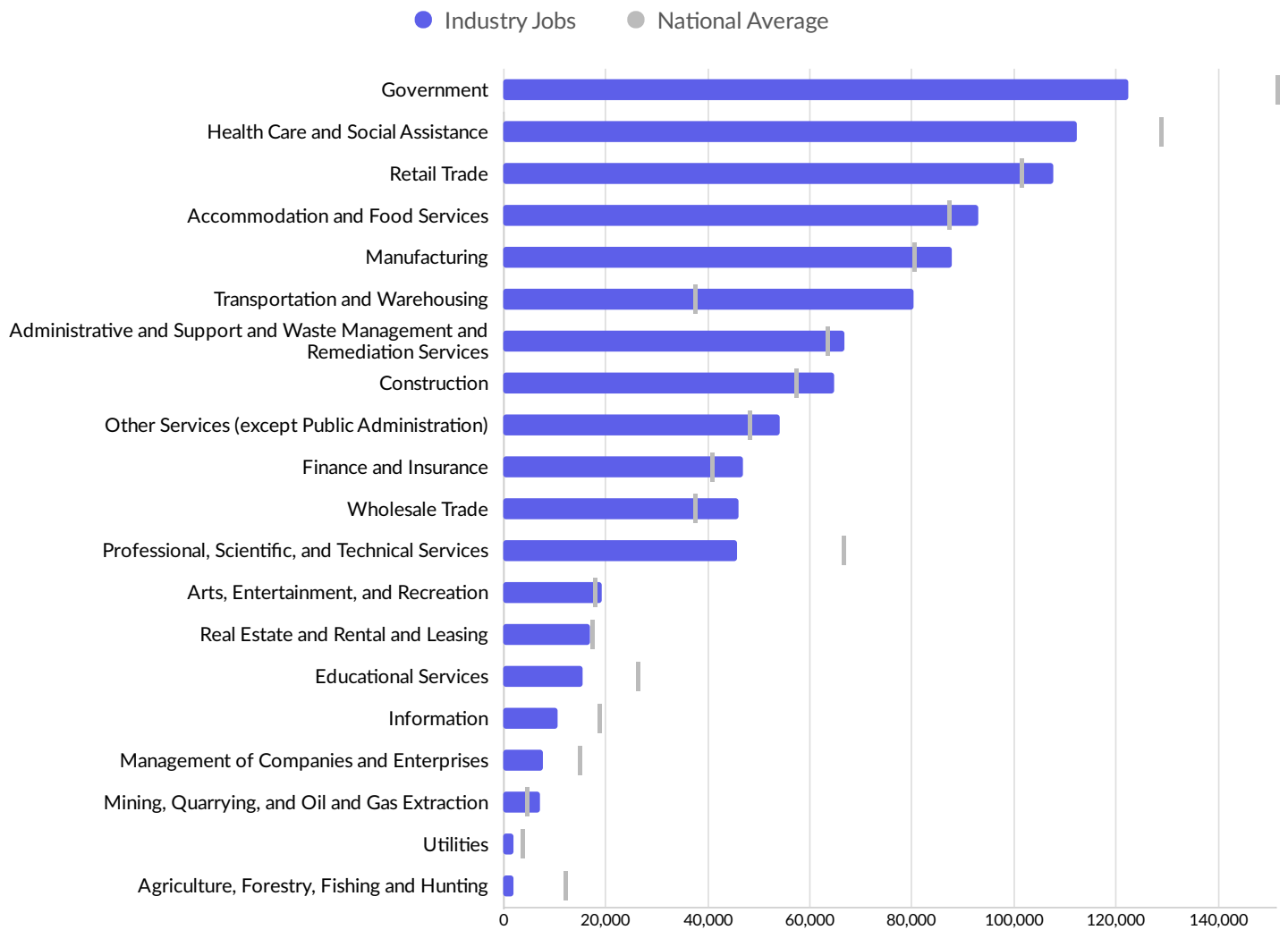
ZIP	Name	2019 Employment
76107	Fort Worth, TX (in Tarrant County)	49,098
76051	Grapevine, TX (in Tarrant County)	47,383
76102	Fort Worth, TX (in Tarrant County)	46,302
76011	Arlington, TX (in Tarrant County)	42,357
76106	Fort Worth, TX (in Tarrant County)	39,226

### Where Talent Lives

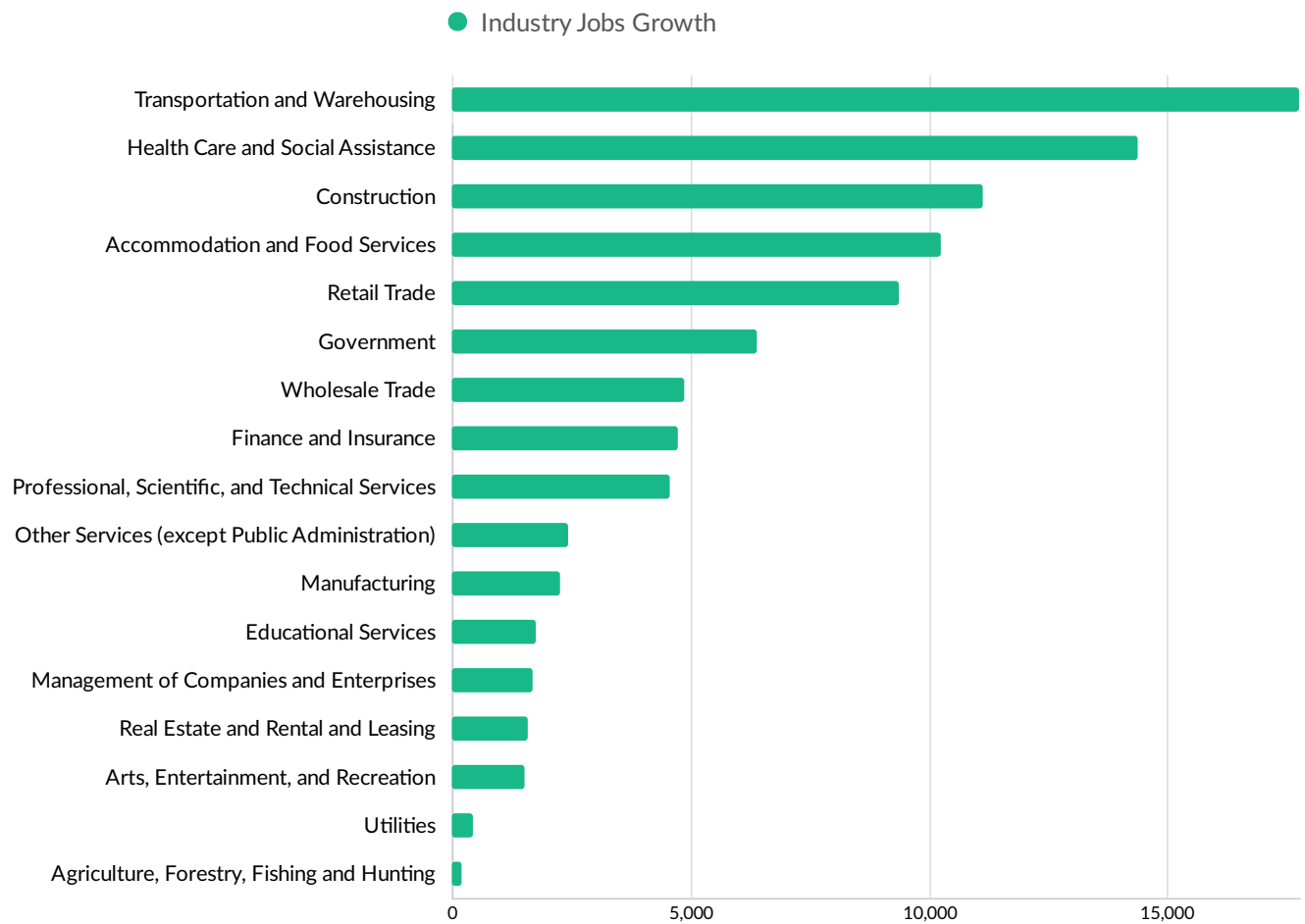
ZIP	Name	2019 Workers
76063	Mansfield, TX (in Tarrant County)	39,289
76244	Keller, TX (in Tarrant County)	35,868
76137	Fort Worth, TX (in Tarrant County)	33,055
76179	Fort Worth, TX (in Tarrant County)	32,738
76051	Grapevine, TX (in Tarrant County)	28,113

# Industry Characteristics

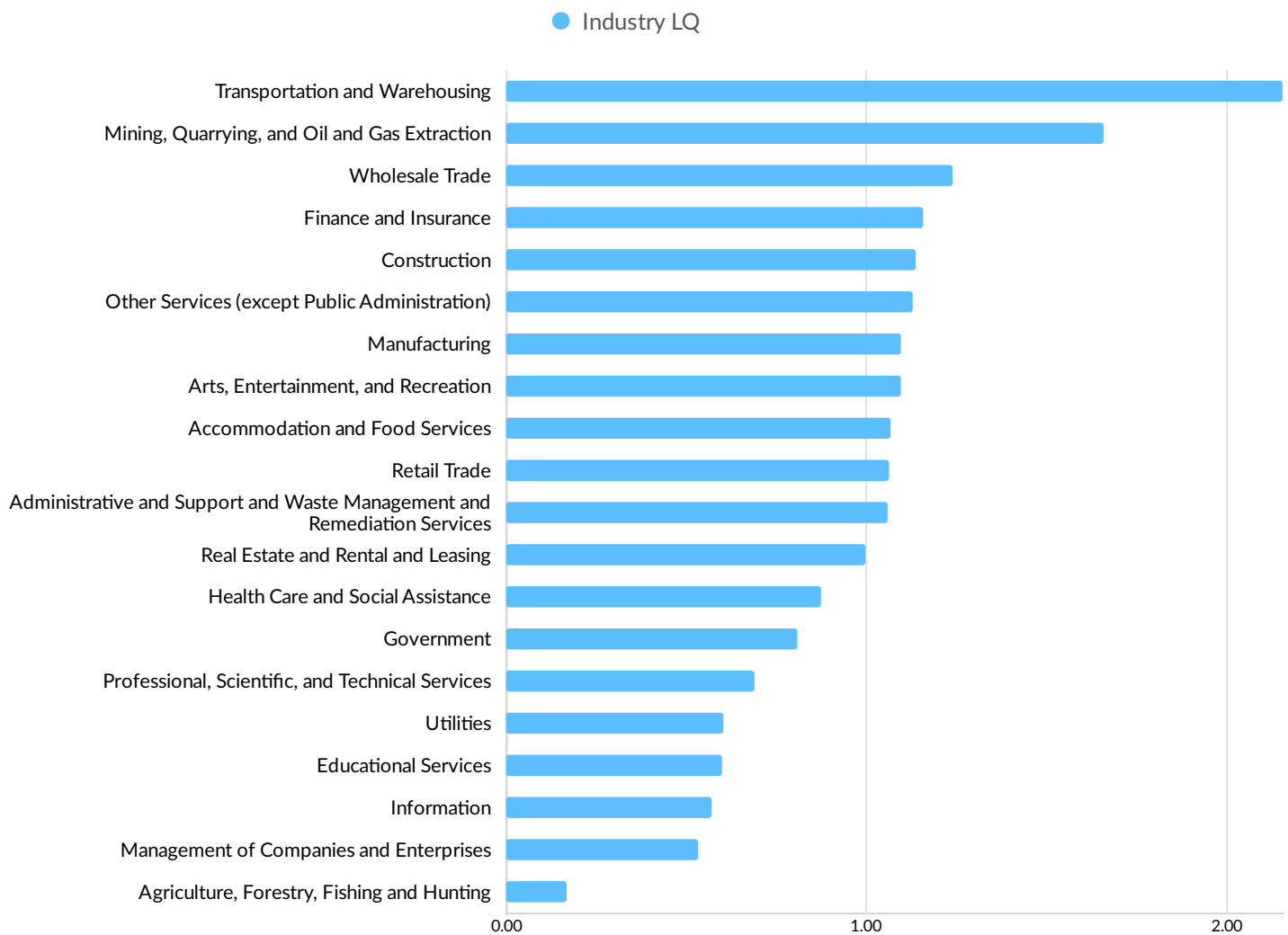
## Largest Industries



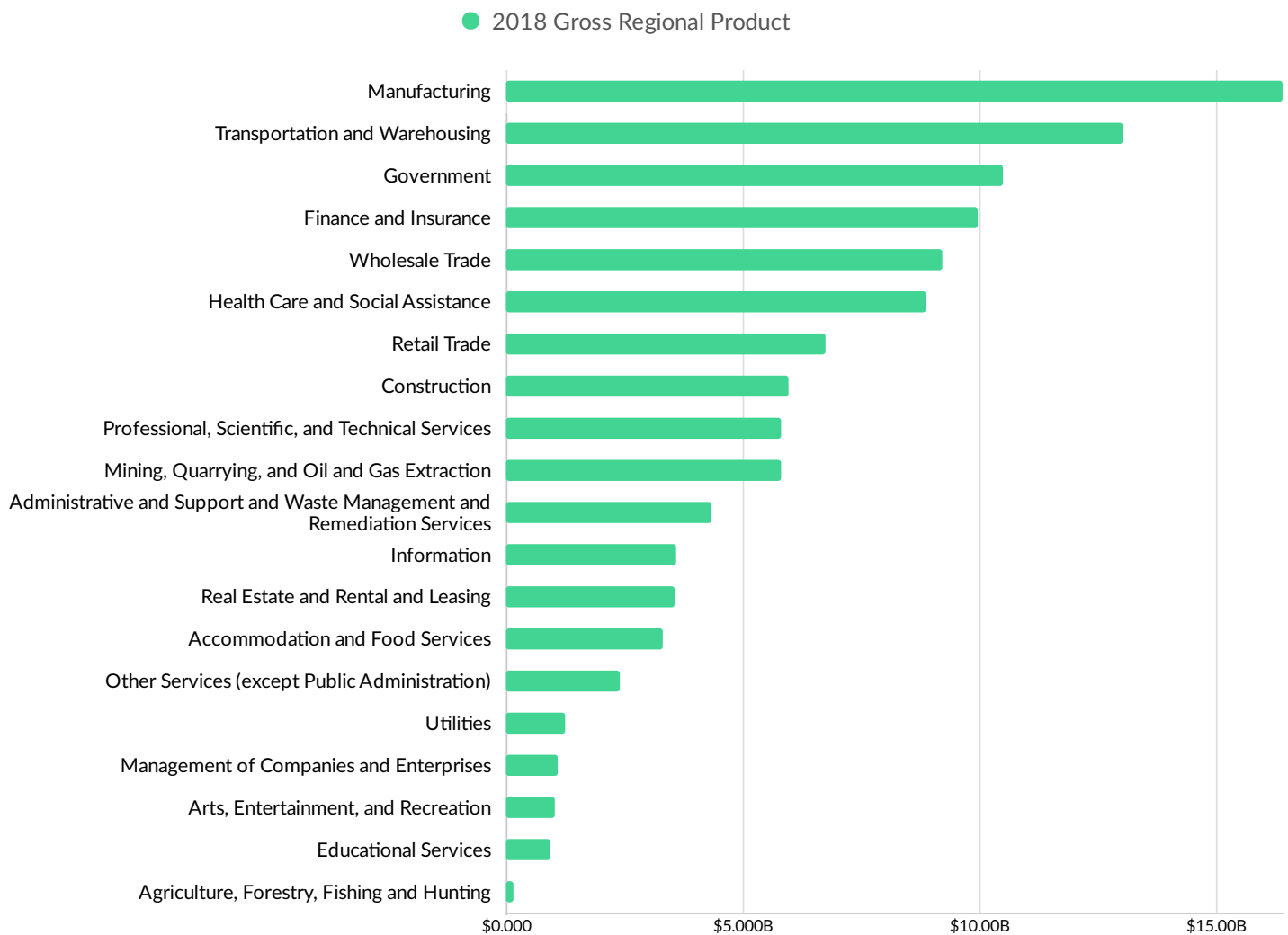
## Top Growing Industries



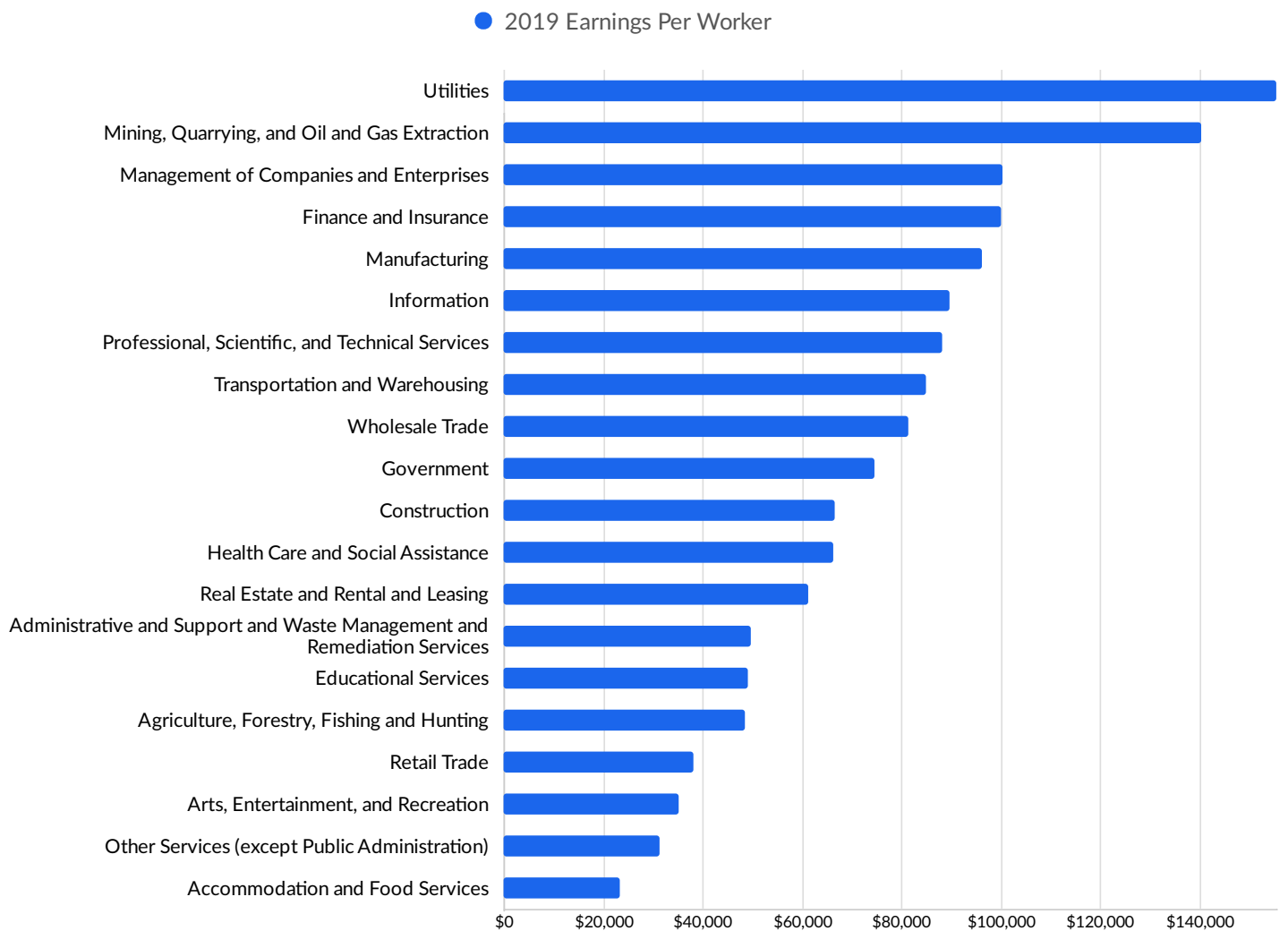
## Top Industry LQ



## Top Industry GRP



## Top Industry Earnings





Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2018 GRP
Government	116,256	122,658	6,402	+6%	0.81	\$74,623	\$10.50B
Health Care and Social Assistance	98,031	112,421	14,390	+15%	0.87	\$66,187	\$8.88B
Retail Trade	98,487	107,845	9,358	+10%	1.07	\$38,136	\$6.74B
Accommodation and Food Services	82,768	93,025	10,257	+12%	1.07	\$23,265	\$3.31B
Manufacturing	85,693	87,964	2,271	+3%	1.10	\$96,326	\$16.40B
Transportation and Warehousing	62,689	80,455	17,766	+28%	2.16	\$84,994	\$13.01B
Administrative and Support and Waste Management and Remediation Services	67,374	66,765	-609	-1%	1.06	\$49,753	\$4.33B
Construction	53,681	64,829	11,148	+21%	1.14	\$66,483	\$5.97B
Other Services (except Public Administration)	51,688	54,135	2,447	+5%	1.13	\$31,482	\$2.40B
Finance and Insurance	42,284	47,035	4,751	+11%	1.16	\$100,041	\$9.97B
Wholesale Trade	41,138	46,008	4,870	+12%	1.24	\$81,441	\$9.21B
Professional, Scientific, and Technical Services	41,388	45,962	4,574	+11%	0.69	\$88,080	\$5.82B
Arts, Entertainment, and Recreation	17,789	19,308	1,519	+9%	1.10	\$35,253	\$1.04B
Real Estate and Rental and Leasing	15,498	17,095	1,597	+10%	1.00	\$61,200	\$3.56B
Educational Services	13,888	15,644	1,756	+13%	0.60	\$49,151	\$924.81M
Information	12,809	10,570	-2,239	-17%	0.57	\$89,678	\$3.60B
Management of Companies and Enterprises	6,079	7,785	1,706	+28%	0.53	\$100,258	\$1.09B
Mining, Quarrying, and Oil and Gas Extraction	9,861	7,098	-2,763	-28%	1.66	\$140,324	\$5.79B
Utilities	1,637	2,086	449	+27%	0.61	\$155,423	\$1.25B
Agriculture, Forestry, Fishing and Hunting	1,747	1,964	217	+12%	0.17	\$48,604	\$156.55M

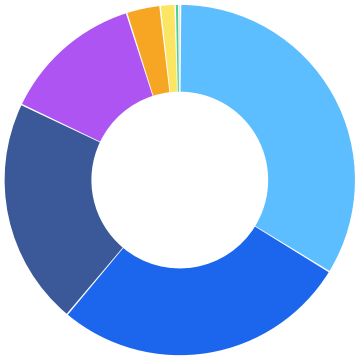
## Business Characteristics

### 150,490 Companies Employ Your Workers

Online profiles for your workers mention 150,490 companies as employers, with the top 10 appearing below. In the last 12 months, 26,869 companies in Tarrant County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Wal-Mart Stores, Inc.	4,494 	Marriott International, Inc.	4,996 
Lockheed Martin Corporation	4,452 	Texas Health Resources	3,394 
Texas Health Resources	4,046 	Lockheed Martin Corporation	2,909 
American Airlines Group Inc.	3,712 	Lockheed Nevada Company	2,831 
Bank of America Corporation	2,831 	Anthem, Inc.	2,485 
JPMorgan Chase & Co.	2,824 	HCA Holdings, Inc.	2,403 
Fort Worth Isd	2,467 	Cook Children's Health Care Sys...	2,202 
City of Fort Worth	2,297 	Robert Half International Inc.	1,930 
AT&T Inc.	2,236 	American Airlines Group Inc.	1,784 
University of Texas At Arlington	2,139 	City of Fort Worth	1,660 

## Business Size

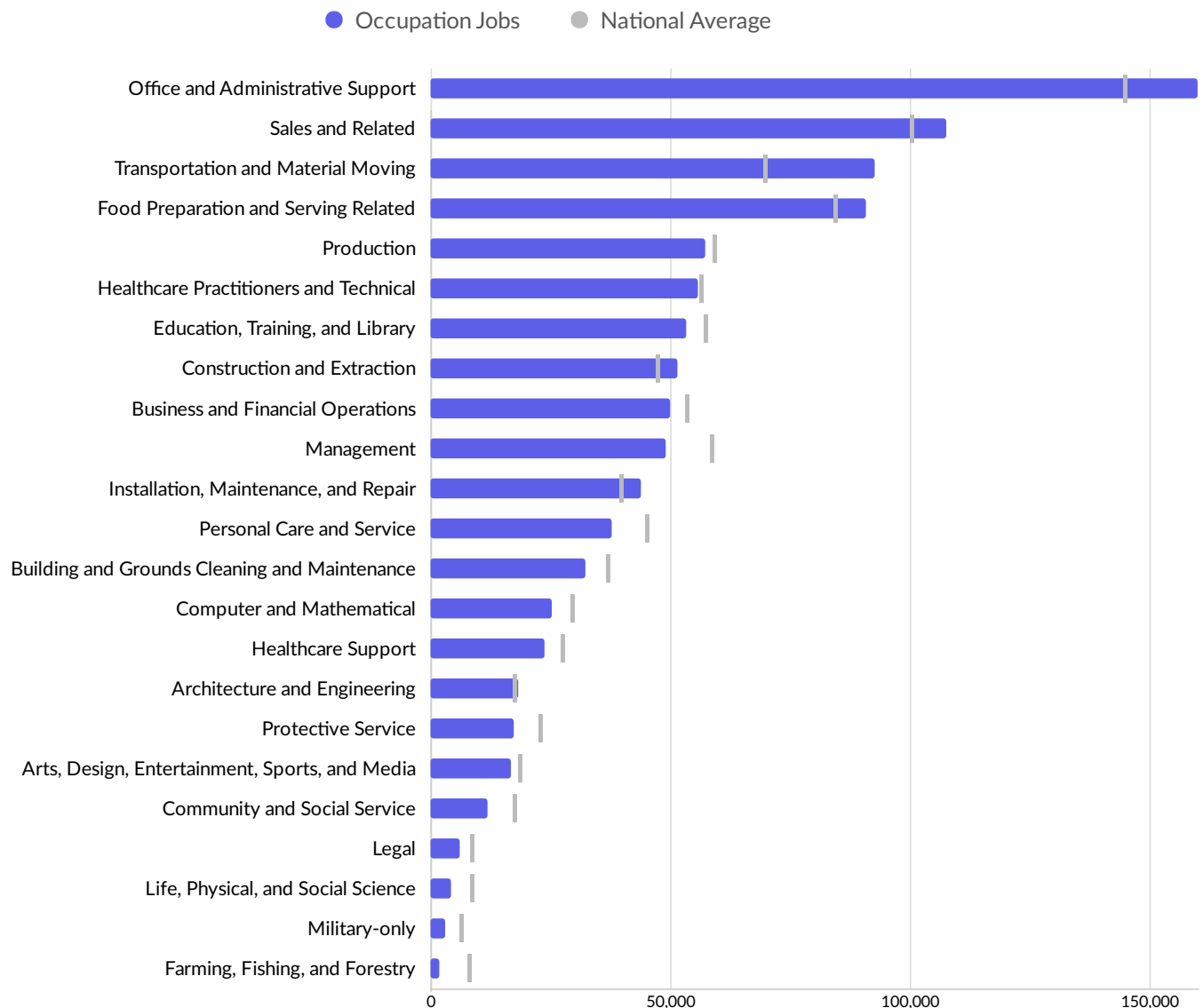


	Percentage	Business Count
1 to 4 employees	33.7%	20,595
5 to 9 employees	27.4%	16,723
10 to 19 employees	21.0%	12,830
20 to 49 employees	13.0%	7,953
50 to 99 employees	3.1%	1,901
100 to 249 employees	1.4%	840
250 to 499 employees	0.3%	206
500+ employees	0.2%	96

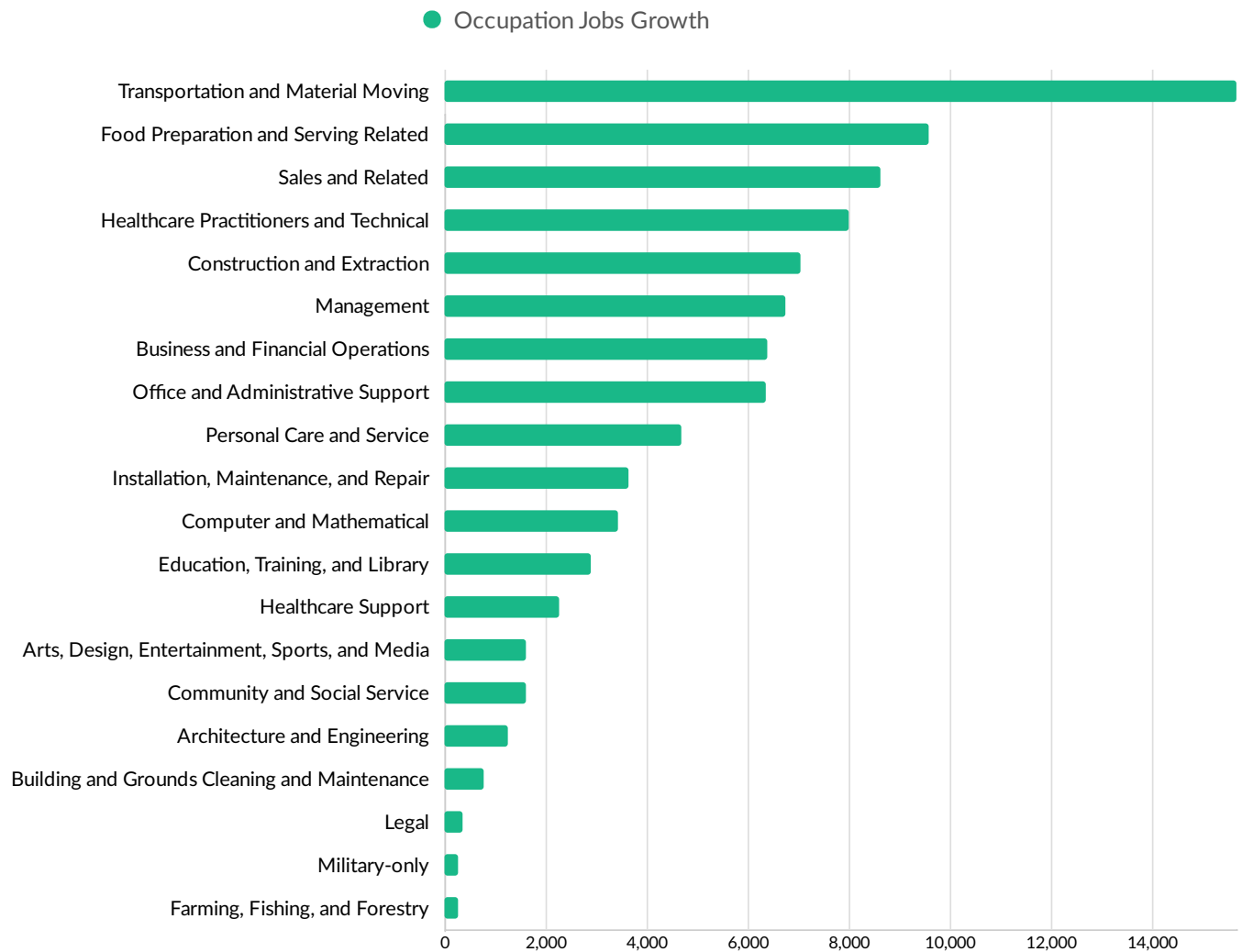
*\*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

# Workforce Characteristics

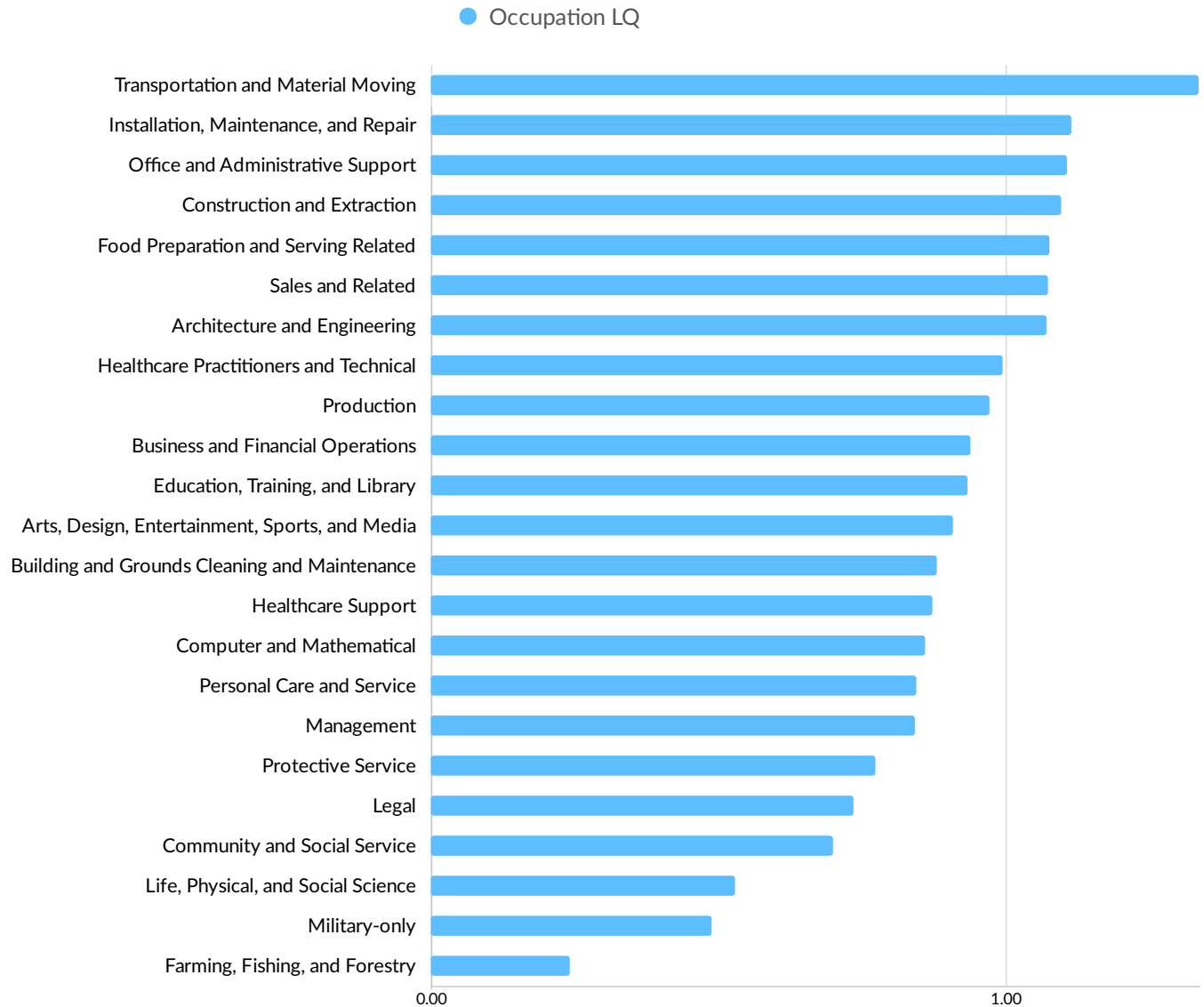
## Largest Occupations



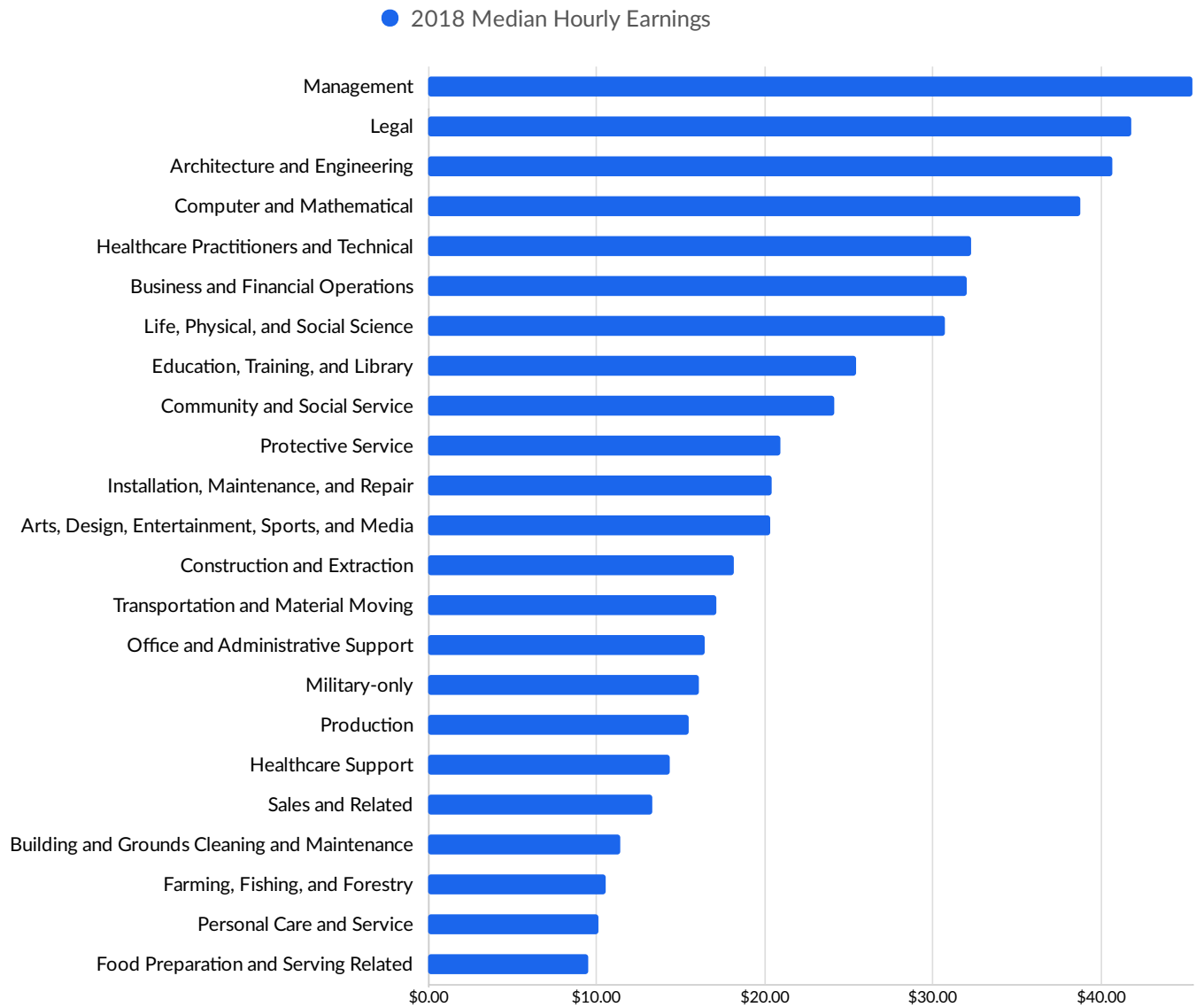
## Top Growing Occupations



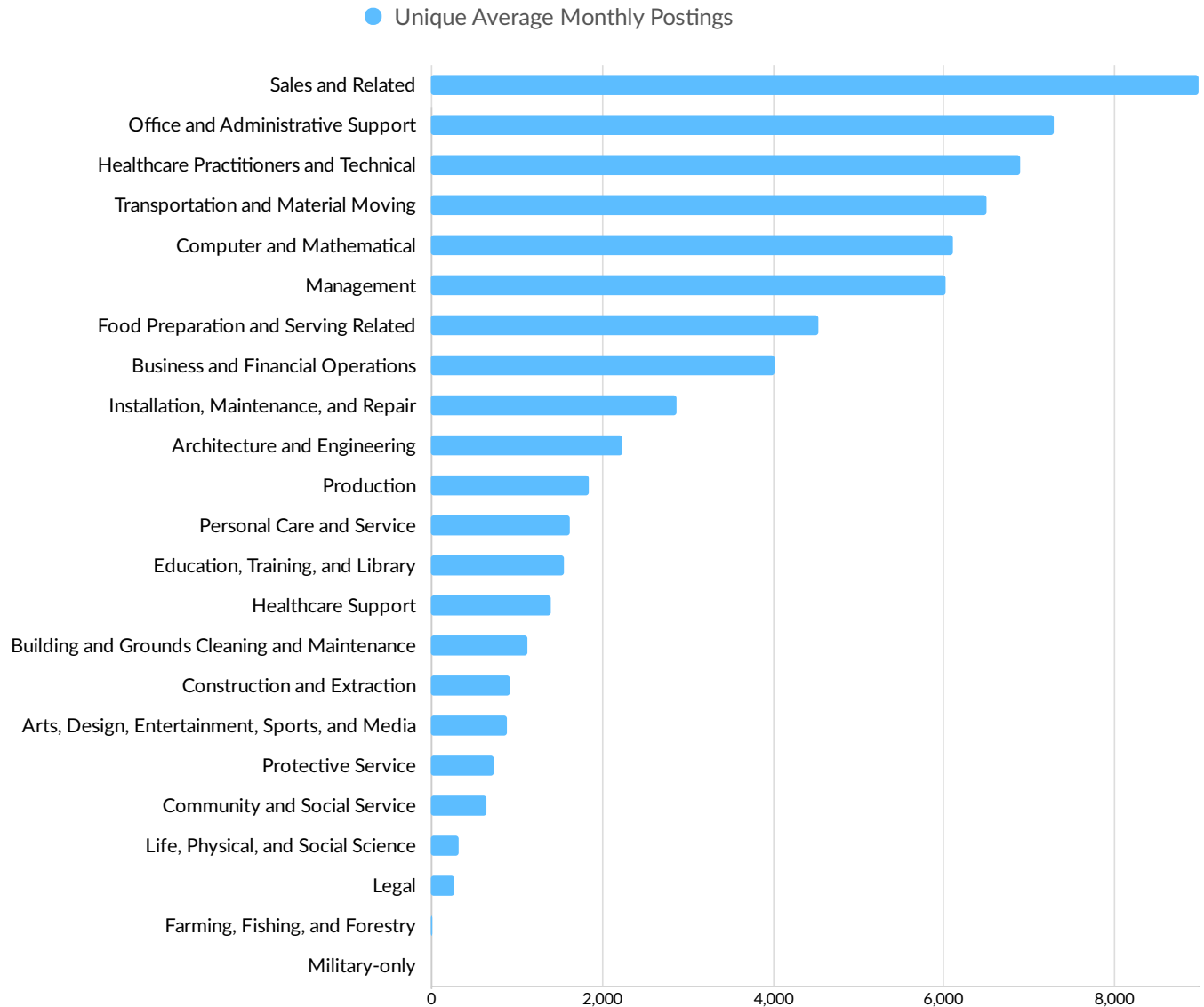
## Top Occupation LQ



## Top Occupation Earnings

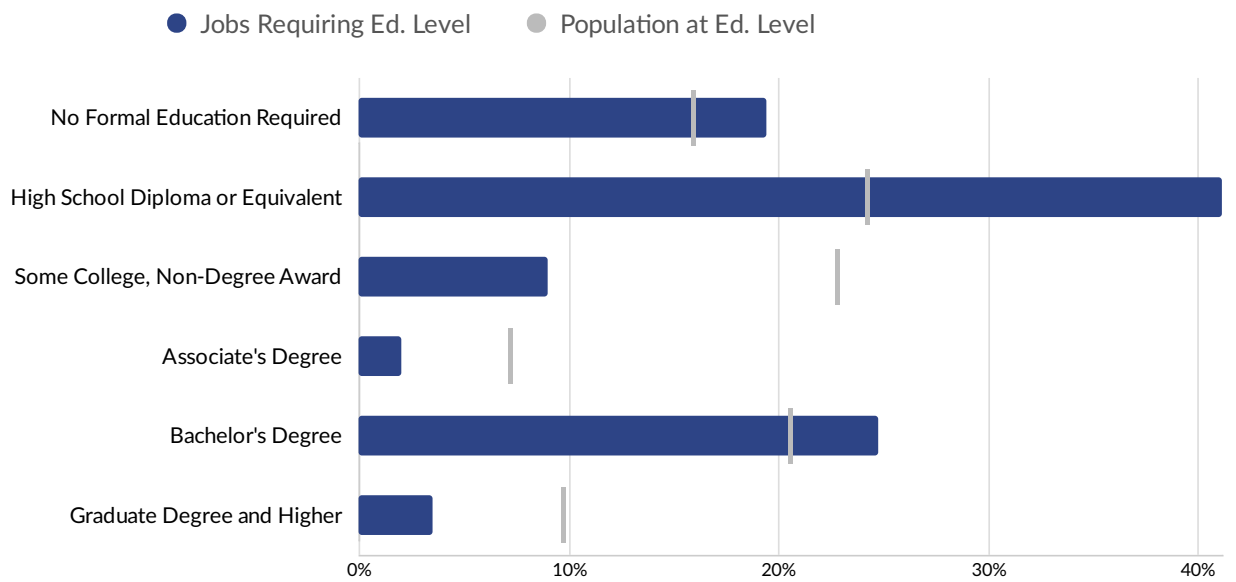


## Top Posted Occupations





## Underemployment



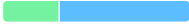



















Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Office and Administrative Support	153,748	160,104	6,356	+4%	1.11	\$16.43	7,298
Sales and Related	99,012	107,634	8,622	+9%	1.07	\$13.35	8,993
Transportation and Material Moving	77,152	92,835	15,683	+20%	1.34	\$17.14	6,513
Food Preparation and Serving Related	81,227	90,827	9,600	+12%	1.08	\$9.49	4,542
Production	58,335	57,411	-924	-2%	0.97	\$15.48	1,857
Healthcare Practitioners and Technical	47,870	55,885	8,015	+17%	1.00	\$32.28	6,902
Education, Training, and Library	50,491	53,380	2,889	+6%	0.93	\$25.45	1,552
Construction and Extraction	44,449	51,499	7,050	+16%	1.10	\$18.16	930
Business and Financial Operations	43,497	49,904	6,407	+15%	0.94	\$32.05	4,017
Management	42,436	49,201	6,765	+16%	0.84	\$45.47	6,030
Installation, Maintenance, and Repair	40,402	44,038	3,636	+9%	1.12	\$20.43	2,874
Personal Care and Service	33,150	37,842	4,692	+14%	0.84	\$10.17	1,624
Building and Grounds Cleaning and Maintenance	31,519	32,281	762	+2%	0.88	\$11.40	1,131
Computer and Mathematical	21,879	25,301	3,422	+16%	0.86	\$38.79	6,121
Healthcare Support	21,432	23,698	2,266	+11%	0.87	\$14.34	1,401
Architecture and Engineering	16,921	18,188	1,267	+7%	1.07	\$40.69	2,246
Protective Service	17,516	17,472	-44	0%	0.78	\$21.00	736
Arts, Design, Entertainment, Sports, and Media	15,128	16,733	1,605	+11%	0.91	\$20.38	887

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Community and Social Service	10,355	11,954	1,599	+15%	0.70	\$24.19	659
Legal	5,796	6,162	366	+6%	0.73	\$41.87	282
Life, Physical, and Social Science	4,331	4,324	-7	0%	0.53	\$30.72	320
Military-only	2,711	2,974	263	+10%	0.49	\$16.13	5
Farming, Fishing, and Forestry	1,560	1,821	261	+17%	0.24	\$10.61	17

## Educational Pipeline

In 2018, there were 28,014 graduates in Tarrant County, TX. This pipeline has grown by 19% over the last 5 years. The highest share of these graduates come from General Studies, Registered Nursing/Registered Nurse, and Liberal Arts and Sciences/Liberal Studies.

School	Total Graduates (2018)		Graduate Trend (2014 - 2018)
The University of Texas at Arlington	13,808		
Tarrant County College District	7,812		
Texas Christian University	2,823		
University of North Texas Health Science Center	790		
Texas Wesleyan University	574		
The College of Health Care Professions-Fort Worth	359		
Remington College-Fort Worth Campus	223		
Brightwood College-Arlington	190		
Ogle School Hair Skin Nails-Ft Worth	183		
Ogle School Hair Skin Nails-Arlington	153		

● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

## In-Demand Skills

