

Berkshire Money Management is “Here for Good”, Backing the Efforts of Berkshire United Way with Financial Support, Volunteer Hours, and Use of Model Farm Property

Berkshire Money Management is making good on its commitment to the local community during Berkshire United Way’s #HereForGood Volunteer Month. As part of this year’s initiative, the boutique wealth management company with offices in Dalton and Great Barrington, MA has contributed \$10,000 in sponsorship support, staff volunteer hours, and use of the Model Farm to host BUW’s annual Live United Community Celebration on Wednesday, May 18.

“Giving back to the local community is a core part of our company culture,” says Berkshire Money Management co-founder and active United Way volunteer Stacey Carver. “Berkshire United Way sees, understands, and is working in so many ways to address the needs of the individuals in our county who struggle to feed themselves and their families. Volunteering for BUW is one of the most humbling and joyous things I’ve done in my life, and we as a team are proud to partner with this vital organization to improve quality of life in the Berkshires.”

In addition to their \$10,000 sponsorship gift, Berkshire Money Management will host the United Way’s Live United Community Celebration at their Dalton office location – better known as the Model Farm – at 161 Main Street on Wednesday, May 18, from 4 to 6 pm. The event will include presentations of the Robert K. Agar Jr. Volunteerism Award to Jewish Family Services of Western Massachusetts, and the Daniel C. Dillon Helping Hands, Caring Hearts Award to Shirley Edgerton. Tickets to the event are available for purchase at berkshireunitedway.org.

Berkshire Money Management prioritizes community engagement as part of their business model. Each year, the company gives back more than \$100,000, supporting organizations and events in the region that promote social justice, food security, public health and healthcare professionals, local businesses, animal welfare, and the arts. Over the years, BMM has partnered

with a wide range of Berkshire non-profits including the Berkshire Humane Society, the Great Barrington Farmer's Market, Berkshire Community Action Council, Thanksgiving Angels, Firefighter's Combat Challenge, Berkshire Busk!, Elizabeth Freeman Center, NAACP Berkshire County Branch, and many others.

About Berkshire Money Management

BMM is an independent investment advisory firm based in the Berkshires of Western Massachusetts. The firm offers digital investing, business valuation, financial, estate, college and retirement planning, and Social Security and Medicare coaching. For more information, please visit www.berkshiremm.com.

Berkshire Money Management, Inc. | 161 Main St., Dalton, MA 01226 | 322 Main St., Great Barrington, MA 01230 | (413) 997-2006 • (888) 232-6072

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