

Monthly Expense for

HOUSEHOLD			
Description	Monthly Amount	Start Date	End Date
Mortgage Principal & Interest	\$		Life or
Real Estate Taxes	\$		Life or
Homeowners Insurance	\$		Life or
Home Equity Loan	\$		Life or
Association Dues	\$		Life or
Rent	\$		Life or
Renters Insurance	\$		Life or
Utilities – Gas – Electric	\$		Life or
Water – Sewer	\$		Life or
Cable – Phone – Internet	\$		Life or
Maintenance & Improvement	\$		Life or
House Cleaning	\$		Life or
SUB-TOTAL		\$	

DAILY LIVING			
Description	Monthly Amount	Start Date	End Date
Food	\$		Life or
Dining Out	\$		Life or
Clothing	\$		Life or
Personal Care	\$		Life or
SUB-TOTAL		\$	

HEALTHCARE & INSURANCE			
Description	Monthly Amount	Start Date	End Date
Health Insurance	\$		Life or
Prescriptions	\$		Life or
Life Insurance	\$		Life or
Long Term Care Insurance	\$		Life or
Disability Insurance	\$		Life or
Veterinarian	\$		Life or
SUB-TOTAL		\$	

TRANSPORTATION			
Description	Monthly Amount	Start Date	End Date
Auto Loans	\$		Life or
Auto Insurance	\$		Life or
Fuel	\$		Life or
Repairs	\$		Life or
SUB-TOTAL		\$	

DEBT & OBLIGATIONS			
Description	Monthly Amount	Start Date	End Date
Credit Cards	\$		Life or
Tuition – Student Loans	\$		Life or
Alimony	\$		Life or
Child Support	\$		Life or
SUB-TOTAL		\$	

ENTERTAINMENT			
Description	Monthly Amount	Start Date	End Date
Parties & Events	\$		Life or
Sports – Hobbies – Lessons	\$		Life or
Membership Dues	\$		Life or
Vacation & Travel	\$		Life or
SUB-TOTAL		\$	

MISCELLANEOUS			
Description	Monthly Amount	Start Date	End Date
Charitable Donations	\$		Life or
Gifts	\$		Life or
SUB-TOTAL		\$	

TOTAL MONTHLY EXPENSES \$