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Register Today!

2ND ANNUAL

NONPROFIT SUMMIT

July 23, 2025 | Napa, California

Developing Nonprofit Leaders through Formation, Support, and Community







"Great job putting the event together! We appreciate being a part of it."

"I just loved being able to see areas where we needed to focus more or be aware."







The summit will strengthen and support faith-based nonprofits' work by providing nonprofit professional formation in skills needed for legal and operational excellence and stewardship.

The one-day event will feature seminars on key nonprofit issues and practices, such as employment, fundraising, and religious freedom.

Email Questions and Concerns to events@napalegalinstitute.org

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What is the Summit?

PROBLEM

Faith-based organizations are the cornerstones of evangelization, but they face difficult compliance responsibilities as well as religious freedom challenges. Apostolate leaders are passionate about their missions but often lack the professional experience needed to keep up with legal developments and compliance requirements.

OBJECTIVE

The summit will strengthen and support faith-based nonprofits' work by providing nonprofit professional formation in skills needed for legal and operational excellence and stewardship. The one-day event will feature seminars on key nonprofit issues and practices, such as employment, fundraising, and religious freedom.

SCHEDULE

The conference will occur on July 23, 2025, leading up to the Napa Institute Summer Conference at the Meritage and Grand Reserve Resorts in Napa, California.

Defining Success

- **Formation** - Provide nonprofit leaders with essential workshops covering a range of common nonprofit issues.
- **Support** - Invite attendees to join our All Access community for more resources, referrals, virtual roundtables, and a network of nonprofit leaders after the conference.
- **Community** - Promote fellowship among God's stewards who are nobly fulfilling their vocations but can easily feel alone.

Register:

Register today on the Summit website.
The registration fee is $275.

Sponsor the Summit:

Scan here to apply to sponsor the Conference!

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Featured Speakers



Jeremy Beer
Cofounder & Executive Chairman, AmPhil



Stephanie D'Anselmi
Associate Director, AmPhil



Benjamin Domingue
Director, AmPhil



Rob Dunikoski
Partner, Castañeda + Heidelman LLP



Christopher Gordon
Partner, CapinCrouse LLP



Casey Hale
Partner, Brown & Streza, LLP



Heather Lachenauer
Partner, Brown & Streza, LLP



Christian Matozzo
Attorney, Brown & Streza, LLP



Mitchell Muncy
Executive VP, Ethics & Public Policy Center



John Peiffer
Partner, Brown & Streza, LLP



Chris Purnell
Partner and Tax Counsel, CapinCrouse LLP

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Wednesday, July 23

Meritage and Grand Reserve Resorts | Napa, CA

Schedule

8:00AM-8:45AM — Breakfast with introductory remarks

9:00AM-9:45AM — "Answering the Call" - keynote address
Jeremy Beer - Executive Chairman, AmPhil

9:45AM-9:50AM — Break

9:50AM-10:50AM — Panel I

- Option 1: Nonprofit Legal Issues That May Not Keep You Up At Night, But Should…
  - John Peiffer II & Casey Hale, moderated by Christian Matozzo
- Option 2: Spirituality of Fundraising & Why Donors Give
  - Benjamin Domingue & Stephanie D'Anselmi

10:50AM-11:10AM — Break

11:10AM-12:10PM — Panel II

- Option 1: Keeping Your House in Order: Navigating Common Accounting and Legal Compliance Traps
  - Chris Gordon & Chris Purnell, moderated by Frank DeVito
- Option 2: How To Invest in Fundraising
  - Benjamin Domingue

12:15PM-12:45PM — Religious Liberty Case Law Update
Speakers: TBD

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Schedule Continued

12:45pm-1:45pm — Lunch

1:45pm-2:45pm — Panel III

- Option I: Employment Considerations for Faith-Based Organizations
  - Heather Lachenauer, Mitchell Muncy, & Rob Dunikoski
- Option 2: Effective Strategic Planning
  - Stephanie D'Anselmi

2:45pm-3pm — Break

3pm-3:45pm — Workshop I

- Option I: Form 990
  - Chris Gordon & Chris Purnell
- Option II: Bylaws
  - John Peiffer, Casey Hale, Christian Matozzo
- Option III: Employment Handbook
  - Mitchell Muncy, Heather Lachenauer
- Option IV: Investigations
  - Rob Dunikoski
- Option V: Charitable Solicitation Registration
  - Frank DeVito & Christian Matozzo
- Option VI: Winning on Major Gifts
  - Benjamin Domingue
- Option VII: Crafting an Email Fundraising Campaign
  - Stephanie D'Anselmi

3:45pm-4pm — Break

4pm-4:45pm — Workshop II

Same Options as Workshop I

5pm — Reception