



STOCK DONATION INSTRUCTIONS

Thank you for your valued support of the Presbytery of Baltimore and/or our member churches. Use these instructions as a guide to help facilitate the processing of your gift of stock.

- Initiate electronic transfer with your broker
- Complete “Stock Transfer Form”
- Notify the Presbytery of Baltimore of incoming stock gift, include full address for tax receipting purposes
- Please use additional “Stock Transfer Forms” if giving to multiple organizations or giving multiple stocks
- Once received by broker, the Presbytery of Baltimore will instruct Morgan Stanley to sell all shares and send proceeds to the beneficiary.

***Please contact Chuck Brawner at the Presbytery of Baltimore finance department if you have any questions at 410-433-2012 or cbrawner@baltimorepresbytery.org**



STOCK TRANSFER FORM

BROKER: Morgan Stanley

DTC #: 0015

ACCT #: 072-894461-021

ACCT NAME: Presbytery of Baltimore

EIN #: 52-0615911

CONTACT: Michael Kilduff

410-605-6405

michael.kilduff@morganstanley.com

***Please contact the Presbytery of Baltimore finance department at 410-433-2012
with the following details**

Donor Name _____

Donor Address _____

Name of Stock/Security _____

of Shares of Stock/Security _____

Transmittal Date _____

Beneficiary _____

Specific Designation/Restriction

Unrestricted

Restricted to Fund _____

Endowment Fund _____