



Financial Literacy Collaboration

December 11, 2018

Our Mission

Clients will practice behaviors that ensure long term financial stability.

Collaboration Partners

Alice Paul House
PA Careerlink
The CARE Center
Dept of Human Services
Family Promise
Housing Authority of Indiana Co.
ICCAP
IC Planning & Development
Project Share

Collaboration Banks

Citizens Bank
First Commonwealth Bank
Indiana First Bank
Marion Center Bank
PNC
S&T Bank

Dear Agency Directors & Case managers,

Two years ago, five financial institutions and eight human service organizations initiated a program for budget counseling for people of Indiana County. The Financial Literacy program is now offered monthly, free of charge, to any interested resident of the county. The small group sessions cover budget preparation, tracking spending habits, saving money, debt repayment, identification of wants versus needs and improving credit scores. The goal is for individuals to practice behaviors that ensure their long term financial stability. We've had over forty individuals attend the workshops.

We feel the Financial Literacy program is unique, because most case managers do not have the training in offering financial counseling. We would like to offer to train your case managers, using the same background material used in the monthly workshops. This would be at no charge and besides the benefit to your clients and agency, it would mean consistent information is given to individuals needing financial counseling.

We hope you will send your case managers or other interested staff to our first “Train the Trainer” Workshop on February 22, 2019, 9:00 am to 3 pm. This workshop is free of charge and will include lunch. There will be a variety of presenters and topics include: *Wants vs Needs, Preparing a Budget, Debt Repayment, How to Save Money and Living Within Your Means*. If you are interested, please contact FLCindco@gmail.com by February 13th 2019 to sign up. Seating is limited to the first 50 participants to sign up. If you have any other questions, please feel free to contact Carole Reed at 724-464-5220

Sincerely,

Financial Literacy Collaboration

Contact us at: FLCindco@gmail.com or call Family Promise at 724 464-5220