

Free Workshop for Business Owners!

Business Owner's Financial Wellbeing: Strategic Decisions for Risk Management, Tax Efficiency, and Personal Wealth

You've worked hard to build your business. Now, learn how to make strategic financial decisions that protect what you've built and help turn business success into lasting personal wealth. In this workshop, **Nash Jackson**, CERTIFIED FINANCIAL PLANNER® at Baird, will answer questions like:

- How much cash should my business keep on hand?
- Should I use cash, borrow, or pay down debt?
- What happens to my business if I can't operate it?
- Am I turning my business success into lasting personal wealth?
- How do I move money from my business to myself tax-efficiently?



You'll also have the opportunity to hear from **Amy Richardson**, Owner of Main and Madison, who is catering the event! **Spots are limited, so reserve yours today!**

EVENT DETAILS



October 20, 2026 | 11:30 a.m. - 2:30 p.m.



Event Location | Ivy Tech Franklin - 2205 McClain Dr, Franklin, IN 46131



Questions? | Contact Rhonda Jackson | rjackson125@ivytech.edu | 812.343.5200

COMPLIMENTARY
LUNCH PROVIDED
BY MAIN &
MADISON!

