

# TIDE SPARK 2023

*July 12-13, 2023 | Laguna Cliffs Marriot, Dana Point, CA*

## TENTATIVE AGENDA

### DAY 1: WEDNESDAY, JULY 12, 2023

**07:00 AM - 08:00 AM Yoga @ Vue Lawn**

Renae Griffin, GCM Grosvenor

**07:00 AM - 09:00 AM Registration**

**09:00 AM - 09:15 AM Opening and Welcome Remarks**

Tina Pham, HerEquity  
Grace Reyes, TIDE

**09:15 AM - 10:00 AM Amplifying D&I Panel**

Moderator: Allison Reilly, Azora Capital  
Adrian Ohmers, The Kresge Foundation  
Anders Hall, Vanderbilt University  
Jasmine Richards, Cambridge Associates  
Jose Fernandez, StepStone Group

**10:00 AM - 10:45 AM Global Financial Crisis 2.0**

Introductory Remarks: Darlene Sammon, EQT Partners  
Moderator: Tod Trabocco, Aksia  
Matt Nichols, Pretium  
Ravi Chopra, Azora Capital

**10:45 AM - 11:00 AM Break**

**11:00 AM - 11:45 AM Vantagepoint of OCIOs & Consultants**

Introductory Remarks: Sasha Jensen, Jensen Partners  
Moderator: Pranjul Srivastava, Edelweiss  
Chetan Vohra, Cerberus  
Josh Emanuel, Wilshire  
Mustafa Faizani, Mercer  
Natalie Walker, StepStone Group

**1:45 AM - 01:15 PM Lunch**

**01:15 PM - 01:30 PM Break**

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### DAY 1: WEDNESDAY, JULY 12, 2023

#### 01:30 PM - 02:15 PM Sports Panel

Introductory Remarks: Pending\*  
Moderator: Edmond Fong, UC Regents  
Adam Smalley, PSP Investments  
Ian Charles, Arctos Partners  
Kara Nortman, Monarch Collective  
Mark Steed, AZ PSPRS

#### 02:15 PM - 02:45 PM Fireside Chat

Introductory Remarks: Pending\*  
Neil Malik, K1 Investment Management  
Interviewed by: Natalie Fitch, Hamilton Lane

#### 02:45 PM – 03:00 PM Break

#### 03:00 PM - 03:45 PM Breakout Sessions

##### Room 1: Public Markets: Trends in Asset Allocation and Manager Selection

Introductory Remarks: Letitia Yang, The D. E. Shaw Group  
Moderator: Christine Cappabianca, Impax Asset Management  
Breanna Stein Genecov, Makena  
Christophe L'Ahelec, University Pension Plan Ontario  
Cindy Lau, BlackRock

##### Room 2: Hedge Funds/Liquid Alts: Alpha in Alternatives

Introductory Remarks: Priya Kaftan, Heard Capital  
Moderator: Regina Cho, Crewcial Partners  
Derek Drummond, SWIB  
Matthew Bullough, RockCreek  
Ravi Chopra, Azora Capital  
Tony Caruso, UTIMCO

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#### Room 3: Private Equity: The Changing TIDEs of Private Equity

Introductory Remarks: Tom Clarkson, Strattam Capital  
Moderator: Sean Legister, BDT& MSD Partners  
Amit Thanki, SBCERA  
Sumit Rajpal, GrowthCurve Capital  
Suzanne Wong, Palladium Partners  
Zach Jackson, QIC

#### 03:45 PM - 04:15 PM Breakout Sessions

##### Room 1: Trustee Masterclass (trustees only)

Guy Pinkman, PBGC Advisory Group  
Nilza Serrano, Serrano & Associates

##### Room 2: Transparency - How it Figures Into Manager Selection

Moderator: Ching Wu, 137 Venture  
Daniel Gottlieb, Southern Ute Tribe  
Darren Chappell, Provenio Capital  
Pallavi Srivastava, Tolleson Wealth  
Ryan Bailey, Paradigm Institutional Investments

#### 04:15 PM - 05:00 PM CIO Panel

Introductory Remarks: Stephanie Ivy Sanford, Goldman Sachs  
Moderator: Paul Magahis, Azora Capital  
Cheryl Alston, Dallas ERF  
Rodney June, LACERS  
Shannon O'Leary, Minnesota

#### 06:00 PM - 08:00 PM Invite-Only VIP Dinner: LPs & Sponsors @ Laguna Brick

#### 07:00 PM - 10:00 PM Welcome and Introductions - All Guests Welcome / Dessert Reception @ Vue Lawn

**END OF DAY 1**

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## TENTATIVE AGENDA

### DAY 2: THURSDAY, JULY 13, 2023

**07:00 AM - 09:00 AM Registration**

**09:00 AM - 09:15 AM Opening Remarks**

Grace Reyes, TIDE

**09:15 AM - 10:00 AM Fireside Chat**

Marcie Frost, CalPERS

Interviewed by: Nikki Pirrello, P&I

**10:00 AM - 10:45 AM E & F Panel**

Introductory Remarks: Pending\*

Moderator: Dana Pointer, PreserverPartners

Carlos Rangel, W.K. Kellogg Foundation

Doug Macbean, Caltech

Jeremy Heer, University of Illinois Foundation

Jim Bethea, University of Iowa

**10:45 AM - 11:00 AM Break**

**11:00 AM - 11:45 AM Insurance CIO Panel**

Introductory Remarks: Milena M. Humplik, Broad Street Consulting

Moderator: Carolina Siles, Lucid Capital Management

Chris Graves, Mercury

Karyn Williams, Zurich Insurance Company

Leena Punjabi, F&G Insurance

**11:45 AM - 01:15 PM Lunch**

**01:15 PM - 02:00 PM ESG Panel**

Introductory Remarks: Pending\*

Moderator: Maggie Coleman, Manulife

John Claisse, Albourne

Kristina Alimard, UVIMCO

Sarah Bernstein, Meketa

Wendy Walker, Cambridge Associates

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#### 02:00 PM - 02:45 PM CIO Panel

Introductory Remarks: Teri Smith, Principal Asset Management  
Moderator: Faris AbiNader, Cerberus Capital Management, L.P.  
Andrew Junkin, VRS  
Fernando Vinzons, CTPF  
Scott Chan, CalSTRS  
Warren De Haan, Acore Capital

#### 02:45 PM - 03:00 PM Break

#### 03:00 PM - 03:30 PM Breakout Sessions

##### Room 1: The Role of Family Office in Institutional Investment

Moderator: Danye Wang, UniGlobe Capital  
Grace Lee, EMS Capital  
Mathew Powley, Stonehage Fleming  
Peter Pham, Science  
Zi Wang, The Colony Group

##### Room 2: Rising Star Panel – Empowering the Next Gen Leaders

Moderator: Kim Au, KPMG Ireland  
Brandon Bilton, Teacher Retirement Systems of Texas  
Fernanda Rice, UTIMCO  
Jaladhi Shukla, Dallas ERF  
LaShae Badelita, CalSTRS

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### DAY 2: THURSDAY, JULY 13, 2023

**03:30 PM - 04:15 PM Breakout Sessions**

**Room 1: Private Credit: Private Credit Strategies: Opportunities and Risks in a Changing Investment Landscape**

Introductory Remarks: Mark Okada, Sycamore Tree Capital Partners  
Moderator: Jun Hong Heng, Crescent Cove  
Bill Bracamontes, Wilshire  
Bryan Fujita, LACERS  
Preeyam Gandhi, PIMCO  
Sachin Sarnobat, 400 Capital

**Room 2: Real Asset**

Introductory Remarks: Jennifer Taylor, Ambiculture Advisors  
Moderator: Chris Phifer, Morgan Stanley  
Avery Robinson, Callan Associates  
Jessica Harrison, Manulife

**Room 3: Venture Capital**

Introductory Remarks: Pending\*  
Moderator: Constance Sng, Sliver  
Andrew Rich, Hamilton Lane  
Jay Eum, GFT Ventures  
Nate Leung, Sapphire Partners  
Sean Olesen, Cornell University Office of University Investments

**04:15 PM – 05:00 PM The Other D&I: Disruption & Innovation**

Introductory Remarks: TBD\*  
Moderator: Quyen Tran, GrowthCurve Capital  
Dana Craver, Landseer  
David Fann, Apogem Capital  
James Mahoney, Bon Secours Mercy Health  
Matt Freedman, Louisiana School Employees' Retirement System

**End of Conference**