



Iowa Credit Union Foundation Small Credit Union Grant Application

All applications and required attachments may be sent to the Iowa Credit Union Foundation before the deadline listed below. Awarded grant recipients are expected, upon request, to provide success stories and photos (as able) of their funded projects or activities. Incomplete applications will not be considered.

Credit unions that received Small Credit Union Grant funding from the prior year are ineligible to receive funding for the following year. If your credit union was awarded grant funds in our 2019 funding cycle, your credit union will be ineligible for the 2020 funding cycle. The Small Credit Union Grant application closes Friday, November 1, 2019.

Please check which grant you are applying for:

Planning & Technology Grant

This grant allows Iowa credit unions under **\$35 million** in assets to apply for funds to purchase new technology or for credit union strategic planning or consultation needs. Please note the grant is not designed to cover ongoing technology expenses such as monthly DSL costs.

ICUL Legislative & Regulatory Conference Grant

This grant allows one manager and one board member of Iowa credit unions under **\$35 million** in assets to apply for funding to attend the 2020 Iowa Credit Union League's Legislative & Regulatory Conference in Des Moines. The grant does not cover costs for a spouse or guest to attend.

Contact Name:

Credit Union:

Credit Union Address:

Credit Union City, State, Zip:

Phone Number:

Amount of Request:

Credit Union Asset Size:

CEO Name:

Your Position in Credit Union:

Number of years in the credit union movement:

Describe your current responsibilities:

Specifically **describe the purpose for the grant** (be as specific as possible). What is the timeframe for implementation of your initiative or project? (As a reminder, ICUF will not fund applications for ongoing operating expenses or costs):

If approved for funding, who would benefit through this grant and how?

Will your credit union provide financial assistance for all or part of your request?

Yes, full assistance

Yes, partial assistance

None

Is your credit union a donor or program participant of the Iowa Credit Union Foundation?

Yes

No

Complete if you are applying for the Small Credit Union ICUL Legislative & Regulatory Conference Grant.

Have you attended the ICUL Legislative & Regulatory Conference Grant in the past?

Yes

No

Have you participated in ICUL's Hike the Hill lobbying visits?

Yes

No

Have you donated to the Iowa Credit Union Foundation?

Yes

No

In the past, have you contacted elected officials on credit union issues, and if so, please provide examples:

Have you had other involvement with policymakers or issues outside the credit union movement? If so, please describe:

☐ By checking this box and signing below, you are giving ICUF authorization to use your testimonial and photos in any publications ICUF chooses.

Signature of Applicant

Date

7745 Office Plaza Drive North, Suite 170, West Des Moines, IA 50266 •

Mailing Address: P.O. Box 8467, Des Moines, IA 50301

515.221.3000 • 800.860.6180 • Fax: 515.221.3010

Required Attachments

Please submit the following or your application will not be considered for funding:

- ✓ Most recent financial statement of the credit union
- ✓ Most recent financial statement of the chapter, balance sheets, and annual operating budget (if the chapter is the applicant)
- ✓ A letter of reference from the credit union CEO or manager or chapter officer if applying for a chapter
- ✓ A copy of a project budget

Please type or neatly print your responses. Your application will be held in the strictest confidence. Incomplete applications will not be considered for funding.

Please keep a copy of the completed application for your records.

Please return this application and the required attachments by the grant deadline by mail, fax or email. Applications can be emailed to info@iowacreditunionfoundation.org or faxed to 515.221.3010. The mailing address is 7745 Office Plaza Drive North, Suite 170, West Des Moines, IA 50266.