

# Alyse Curran

Charles Schwab Financial Consultant,  
Charles Schwab & Co., Inc.

charles  
SCHWAB

*Own your tomorrow*™



## Professional Profile

I can partner with you to understand your goals, create a personalized plan, and provide investing guidance. You'll understand where your money is invested and why, how your investments are performing, and how much it's costing you. Plus you'll have access to Schwab's portfolio management expertise, insights, and specialists. It's a modern approach to wealth management—so you can take ownership of your financial life.

### Alyse Curran

### VP - Financial Consultant

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## Financial Credentials

- Series 7, 66 Securities Licenses
- Life & Variable Annuity Insurance License

## Experience

- 15 years of professional experience
- VP - Financial Consultant, Charles Schwab, 2017-present
- Associate Financial Consultant, Charles Schwab, 2015-2017
- Loan Administrative Assistant III, Northrim Bank, 2012-2015
- Branch Supervisor, Northrim Bank, 2010-2012
- Branch Lead, Northrim Bank, 2009-2010
- Teller, Northrim Bank, 2007-2009

## Education

- BA, Finance , UAA
- BA, Business Management, UAA

**Brokerage Products: Not FDIC Insured • No Bank Guarantee • May Lose Value**

There are eligibility requirements to work with a dedicated Financial Consultant.

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