

# Fiscal Sustainability Planning & Asset Management Workshop



Thursday, October 5 | 8:30am - 5:00pm

SCRWA Office  
401 Western Lane Suite 10-D | Irmo (29063)

Workshop fee:  
\$15.00

Register online:  
[www.SCRWA.org](http://www.SCRWA.org)

# Fiscal Sustainability Planning & Asset Management Workshop

## WORKSHOP SUMMARY

It has now become a major focus that all utilities adopt improved methods of operating in a more cost effective manner. This increases the need for water and wastewater utilities to implement new administrative systems and management tools to allow them to adapt to the increased regulatory requirements, environmental restrictions, budget constraints and customer service issues.

The Asset Management Program is a one-day workshop that targets the 5 keys to Asset Management. These new asset control tools will allow utilities to operate using a "Business Model" for long term sustainability addressing stricter regulatory requirements, growing populations, increased service demands, aging infrastructure, increased energy costs and limited operating funds.

This class will address the 5 core issues regarding utility sustainability. Asset Management allows the utility to provide a sustained level of service at the lowest and most appropriate life cycle cost. Utility staff, managers, and board members will find this class useful to learn the tools needed for assessing the current status of their operations and for developing strategic plans for sustainable utility services.

The Asset Management program has 5 Core Components:

- Assets
- Service level
- Criticality
- Life cycle
- Funding
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The workshop will include Asset Management methods, worksheets and information to show you how to perform assessments of your utility for each of the 5 components of Asset Management. Participants from Water and Wastewater Utilities should include upper management, directors, senior field personnel, board members/council members.

## TRAINING AGENDA

**Instructor: Chris Spencer  
Asset Management, SCRWA**

**8:30 - 9:00am**  
Registration

**9:00 am - 12:00 pm**

- \* An Introduction to Asset Management
- \* Asset Management - The Way to do Business
- \* Evaluating the Current State of Your Assets
- \* Level of Service
- \* Critical Assets
- \* Life Cycle Costing

**12:00 - 12:30pm**

- \* Networking Lunch

**12:30 pm - 4:30 pm**

- \* Long Term Funding Strategy
- \* Implementation
- \* The Human Aspect of Asset Management
- \* Worksheets Review and Discussion

**5:00pm**  
Adjourn

*This training is being provided as a collaborative effort with the SC State Revolving Fund program and SCDHEC staff will be present. The latest Clean Water Act revisions require an Asset Management Program be developed by recipients of Clean Water SRF funds. Furthermore, SCDHEC considers this training to be beneficial to system sustainability and encourages participation by current and potential SRF fund borrowers. The training agenda and workshop materials were developed utilizing the AM KAN Asset Management Curriculum.*