PARAGON VENTURES

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Healthcare Mergers & Strategic Acquisitions

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AVAILABLE FOR ACQUISITION Sector: Home Infusion Pharmacy

Available For Acquisition

Pacific Northwest – ID: PN321-14020

Home Infusion Pharmacy

Business Overview At A Glance™

Industry Sector	Services	Financials	Additional information
Home Infusion Pharmacy	Infusion Therapies Hemophilia 40% Antibiotic 27% Rheumatology 21% Other 12%	6 months annualized Ending 6/2021 Net Revenue $14.1 MM Adj EBITDA: $ 3.1MM	The US Home Infusion therapy market is growing rapidly, estimated at $13.5B in 2020, expected to reach $17.8B by 2026.
Entity Type	**Years Established**	**Accreditations**	**Team**
LLC - Limited Liability Company	1989	ACHC ACCREDITED	Seasoned team managing pharmacy and clinical operations

Proposed Transaction Structure

The owners are seeking an exit event for retirement planning purposes and wish to close by year end 2021

Acquisition Opportunity

Available for acquisition is a home infusion pharmacy providing high quality, skilled care to a growing patient census in a major market area for the past 30 years. The pharmacy is licensed in a single state in the Pacific Northwest.

The Company is led by a seasoned team managing pharmacy and clinical operations while driving growth in revenue and profitability. The founders actively work in the business and have an experienced management team leading key operational areas. The business has established prime payor contracts and relationships with key referral sources. The owners are seeking an exit event for retirement planning purposes and wish to close by year end.

In Q4 2020, the Company assumed the businesses of the only two competitors that exited the market, therefore an annualized past six months is the most representative picture of the current operations. For the past six months ending June 2021, the Company generated an annualized $14.1MM in revenues with Adjusted Annualized EBITDA of $3.1MM.

For more information contact Paragon Ventures

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