



BAYSTATE FINANCIAL'S

PLANWell™

Financial Education for Attorneys

- **SaveWell – September 15th at 1 p.m.**
Gaining awareness and setting goals
- **InvestWell – September 22nd at 1 p.m.**
Understanding how to put savings to work
- **LiveWell – September 29th at 1 p.m.**
Preparing for uncertainties through your future
- **ProtectWell – October 6th at 1 p.m.**
Protecting a fulfilled life and retirement

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Presented By:

Alex Krisak, *Financial Advisor*



What is PlanWell™?

This PlanWell™ Series from Baystate Financial is designed to empower attorneys to realize and achieve their personal financial goals. We want to help lawyers gain financial freedom so they can continue to serve their clients and communities to the fullest. This virtual presentation is delivered by trained financial professionals at no cost. Don't forget to ask about scheduling your complementary one-on-one session at the end of the series.

For additional information, or questions, email: PlanWell@BaystateFinancial.com