



ParishSOFT San Diego Regional Roadshow  
Wednesday, August 24, 2022

8:00 am – 8:30 am 8:30 am – 8:50 am	<b>Check In</b> <b>Welcome &amp; Opening Prayer</b>
9:00 am – 9:50 am	<b>Breakout Workshop #1</b> <b>Accounting:</b> What You Need to Know About Bank Reconciliation <b>Family Suite:</b> Offertory Management Best Practices
10:00 am – 10:50 am	<b>Breakout Workshop #2</b> <b>Accounting:</b> How to Build your Budget <b>Family Suite:</b> ParishSOFT Giving & the Power of Forms for Event Registrations & Payments
11:00 am – 11:50 am	<b>Breakout Workshop #3</b> <b>Accounting:</b> Church Manager Advanced Options <b>Family Suite:</b> ParishSOFT Tools to Support Engagement
12:00 pm – 12:55 pm 12:40 pm -12:55 pm	<b>Lunch Break</b> <b>PATHFinder &amp; Success Teams Overview</b>
1:00 pm – 1:55 pm	<b>Breakout Workshop #4</b> <b>Accounting:</b> Projects: Organize and Group for Effective Reporting <b>Family Suite:</b> Query Your Way to Better Ministry with IQ
2:00 pm – 2:55 pm	<b>Breakout Workshop #5</b> <b>Accounting:</b> Tracking your Assets in Fixed Asset Management <b>Family Suite:</b> ParishSOFT Safe Environment Program
3:00 pm – 3:50 pm	<b>Breakout Workshop #6</b> <b>Accounting:</b> Tips and Tricks <b>Family Suite:</b> Tips and Tricks